

Materials and Resources Deals for March 2018

Company Name	Description	Deal Synopsis
Cyanco Holding	<p>Manufacturer of liquid sodium cyanide. The company's product is used in the gold mining industry to leach gold and other precious metals from iron ore. It also provides cyanide processing technology, laboratory support and consulting services to assist customers in optimizing their metal recoveries and sodium cyanide usage throughout the mine lifecycle.</p>	<p>The company was acquired by Cerberus Capital Management through an LBO on March 16, 2018 for an undisclosed sum. The acquisition will enabling Cyanco to efficiently and reliably deliver its products to customers throughout the Americas and around the world.</p>
Perimeter Solutions	<p>Operator of two specialty chemical businesses. The units consists of fire safety business which is a supplier of chemicals and services for fighting wild fires and class A&B foams to extinguish fires and the oil additives business products which are used in the manufacture of lubrication oil additives, mining chemicals and pesticides and has operations in North and South America, Europe, Australia and Asia.</p>	<p>The Fire Safety and Oil Additives Business Units of Israel Chemicals (TAE: ICL) were acquired by SK Capital Partners through a \$1 billion LBO on March 28, 2018. Barclays, HSBC Holdings and the Goldman Sachs Group provided loan financing in this transaction. Subsequently the business was renamed Perimeter Solutions and it will be headquartered in Saint Louis, Missouri.</p>
Prince International	<p>Manufacturer of mineral based products, engineered additives and specialty coatings for various industrial and agricultural applications. The company's products are produced at ISO 9001 certified manufacturing facilities under standard operating procedures that include stringent controls on product quality, batch traceability and operations management, enabling customers across sectors including aerospace, animal nutrition, automotive, construction and sanitation to use the chemicals for varied industrial purposes.</p>	<p>The company was acquired by American Securities through an SBO for an undisclosed amount on March 29, 2018.</p>

Materials and Resources Deals for March 2018

Company Name	Description	Deal Synopsis
Pro Mach	Provider of integrated packaging products and services for food, beverage, household goods and pharmaceutical companies. The company is engaged in product packaging equipment, PMMI certified training, installation and parts for primary packaging, end-of-line packaging machinery and identification and tracking equipment.	The company was acquired by Leonard Green & Partners through a \$2.2 billion SBO on March 07, 2018.