

Materials and Resources Deals for May 2019

Company Name	Description	Deal Synopsis
Crystal Peak Minerals (TSX: CPM)	Crystal Peak Minerals Inc is a Canada based company which is involved in industrial metals and minerals business. The company along with its subsidiaries is focused on development, construction, and operation of potassium sulfate. Using potash, the company produces products like sulfate of potash, sodium chloride, sulfate of potash magnesia, magnesium sulfate and, magnesium chloride.	The company (TSX:CPM) received \$5 million of development capital from EMR Capital on May 2, 2019 through a private placement. Crystal Peak intends to use the funds received from the Offering for expenses required to reach the construction phase of its Sevier Lake Project and for other general working capital purposes.
Frontier Spinning Mills	Producer of cotton and cotton-blend yarns intended for knitting and weaving. The company's knitting, weaving, heathers, hosiery, weaving, air jet spun yarns for low-pill knitted fabrics, backing yarns for fleece, amsler patterned open end slub yarns, soft spun, hydrotec, vortex and heather yarns for the industrial textiles, medical textiles, sheets, socks, towels, t-shirts, underwear and woven apparel.	The company received an undisclosed amount of development capital from Cerberus Capital Management and The TCW Group on May 2, 2019.
Patriot Converting	Provider of custom paper converting and logistical solutions. The company operates between paper mills and commercial printers by providing sheeting, cutting, rewinding and packaging services to the paper packaging industry.	The company was acquired by Brixey & Meyer Capital through an LBO on May 14, 2019 for an undisclosed sum.