

Consumer Products and Services Deals for September 2023
PE Industry Update

Company Name	Description	Deal Synopsis
Blake Pharmacy	Operator of a pharmacy intended to offer affordable and effective pharmaceutical products. The company offers vitamins, generic medicines, healthcare supplies, medicine refills and special medical packaging options, thereby providing its customers with complete healthcare goods that will meet their medical needs within budget.	The company was acquired by PharMerica, via its financial sponsors Kohlberg Kravis Roberts and Athyrium Capital Management, through an LBO on September 27, 2023 for an undisclosed amount.
Bright Start Academy	Provider of preschool and childcare services intended for kids between 6 weeks to 12 years. The company offers schooling and childcare facilities for infants, toddlers, early preschool, pre-kindergarten and enrichment programs, ensuring its customers reach their optimal learning potential by providing dedicated, professional educators and the best possible learning environment.	The company was acquired by O2B Kids, via its financial sponsor Spire Capital, through an LBO on September 20, 2023 for an undisclosed amount.
City Line Distributors	Provider of food-distributing services intended to serve restaurants, hotels, schools, colleges and healthcare facilities. The company offers fresh and custom-cut beef, veal, lamb, pork and poultry, enabling consumers to get fresh products in proper time at an affordable cost.	The company was acquired by Frontenac Company through an LBO on September 5, 2023 for an undisclosed amount.
Draper James	Manufacturer of women's clothing and accessories intended to provide a retail brand focused on fashion. The company's accessories range from robes and loungewear to corporate dresses, suits and home accents with timeless grace and charm, enabling women to have access to a multi-channel lifestyle brand.	The company was acquired by Consortium Brand Partners through an LBO on September 6, 2023, for an undisclosed amount.
Exclusive 30A	Operator of property management services firm intended to provide properties on rent. The company manages and markets luxury homes, villas, bungalows and concierge services, thereby enabling its customers to have a pleasant vacation experience.	The company was acquired by Nocturne Villa Rentals, via its financial sponsors Gladstone Investment Corp BDC and Aureus Capital, through an LBO on September 8, 2023 for an undisclosed amount. The transaction was supported by \$18.7 million of debt financing in form of senior secured debt from Gladstone Investment Corp BDC.

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Golden Entertainment (Distributed Gaming Segment)	Operator of distributed gaming operations based in Nevada and Nevada and Montana.	The distributed gaming segment of Golden Entertainment (NAS: GDEN) was acquired by J&J Ventures, via its financial sponsor Oaktree Capital Management, through a \$361.5 million LBO on September 13, 2023.
Good Source Foods	Good Source Foods is a Saint Francis, WI based private company whose line of business is Mfg chocolate/cocoa products	The company was acquired by Main Street Capital BDC and other undisclosed investors via its undisclosed financial sponsor through a \$950,000 LBO on September 15, 2023.
Harry Josh Pro Tools	Designer and manufacturer of hair styling products designed to deliver salon-like results. The company offers a range of products including dryers, flat styling irons, styling irons, hairbrushes and other hair-styling accessories.	The company was acquired by InStyler, via its financial sponsor Hoziane, through an LBO on September 5, 2023 for an undisclosed amount.
Henderson Glass	Provider of auto glass repair and replacement services intended for residential and commercial clients. The company's services include windshield repair, door, metal framing, custom glass and commercial glass repair, maintenance and installation services, thereby helping clients to get repair and replacement of their glass works.	The company, a subsidiary of Safelite Group, was acquired by Ksi Kitchen & Bath, via its financial sponsor Oakland Standard, through an LBO on September 15, 2023 for an undisclosed amount.
HME Business	Publisher of a home medical equipment magazine intended to serve mobility professionals, rehabilitation suppliers and clinicians. The company's magazines, e-newsletters and websites provide dedicated coverage of a range of niches, from adaptive automotive, mobility and rehabilitation to respiratory, beds and support surfaces, senior aids, and other medical supplies, enabling people to live safely, and more comfortably in their homes and communities.	The company was acquired by WTWH Media, via its financial sponsor Mountaingate Capital, through an LBO on September 5, 2023 for an undisclosed amount. The transaction aims to build WTWH's presence in the healthcare sector and further enhance its ability to provide valuable content and resources to professionals in this rapidly growing market.

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iService Auto	Developer of a customer engagement software designed to bridge the gap between car owners and automotive dealerships through trust, transparency and effective communication. The company offers a first of its kind tool that allows customers to see what's really going on under the hood of their car, enabling its clients with bridging the communication gap with service techs.	The company was acquired by DealerBuilt, via its financial sponsor ParkerGale Capital, through an LBO on September 7, 2023 for an undisclosed amount.
K1 Speed	Operator of indoor go-kart racing centers intended for hosting birthday parties and corporate and group events. The company manages electric karts and indoor go-kart tracks and racing centers, thereby enabling auto racing and racing professionals and enthusiasts with experience and memorabilia.	The company was acquired by Verlinvest through an LBO on September 11, 2023 for an undisclosed amount.
K1 Speed Tampa Bay	Operator of indoor go-kart racing facilities in Tampa, Florida. The business division offers fast all-electric go-karts, two professionally designed indoor race tracks, an arcade stocked with games and a paddock lounge eatery located onsite.	The business division of Tampa Bay Grand Prix, was acquired by K1 Speed, via its financial sponsor Verlinvest, through an LBO on September 14, 2023 for an undisclosed amount.
La Fiesta Food Products	Provider of Mexican and Latin American food product lines based in San Jose, California. The company offers spices, and canned and packaged foods along with its products to grocery, restaurant and specialty stores throughout Central and Northern California.	The company was acquired by Chef Merito, via its financial sponsor PNC Riverarch Capital, through an LBO on September 8, 2023 for an undisclosed amount. In support of the transaction, NXT Capital provided debt financing in the form of a unitranche credit facility.
Lamm Food Service	Operator of a food service distribution company intended to provide customers with fresh products and exceptional service to meet their food needs. The company offers a wide variety of name-branded products from well-known national manufacturers and distributes food to institutions such as prisons, schools and hospitals throughout Louisiana, enabling clients to get food on time.	The company was acquired by Good Source Solutions, via its financial sponsors Highview Capital, Stellus Capital Management and Alvarez & Marsal, through an LBO on September 15, 2023 for an undisclosed amount.

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Local Motion of Boston	Operator of a transportation company intended for company, hospitality provider, event planner, school, and individual. The company offers charter bus rentals, airport shuttle services, and corporate and school bus transportation, thereby enabling clients with tailor-fit transportation services to meet their requirements.	The company was acquired by Beacon Mobility, via its financial sponsors Audax Group and Northleaf Capital Partners, through an LBO on September 15, 2023 for an undisclosed amount.
M & V Provision Co.	Manufacturer and Distributor of food products based in Ridgewood, New York. The company specializes in the manufacturing and distribution of cheese, processed meats, salads, meat and poultry products.	The company was acquired by Legacy Food Group, via its financial sponsor Quad-C Management, through an LBO on September 8, 2023, for an undisclosed amount.
Mac & Jack's Brewing	Operator of a brewery based in Redmond, Washington. The company specializes in the brewing of various types of beers.	The company was acquired by Ackley Brands through an LBO on September 29, 2023 for an undisclosed amount.
Mariner's Cove Marina	Operator of marina properties based in Gulfport, Florida. The company serves dry slips, customized boats, skiing, fishing and cruising to the islands and it is well equipped with a fueling station, ample parking, a fish cleaning station and all-aluminum floating docks for boarding, thereby offering the most convenient and enjoyable way to go boating.	The company was acquired by Suntex Marinas, via its financial sponsors Centerbridge Partners, Wafra, Cordillera Investment Partners and Resilient Capital Partners, through an LBO on September 25, 2023 for an undisclosed amount.
Meyerland Collision	Provider of full-service auto repair and maintenance services headquartered in Houston, Texas. The company specializes in repairing accident damage to vehicles and offers fuel and exhaust system repairs, engine cooling system maintenance, electrical diagnostics, wheel alignment, computer diagnostic testing, state emissions inspection and more.	The company was acquired by Classic Collision, via its financial sponsor New Mountain Capital, through an LBO on September 8, 2023 for an undisclosed amount.
Peerless Events and Tents	Provider of rental tent services intended to serve different kinds of party events. The company services include party and tent rentals, including a full line of portable tents, tables, chairs, dinnerware and catering equipment along with production service capabilities, enabling clients to get a clean environment for hosting a party at affordable prices.	The company was acquired by Bright Event Rentals, via its financial sponsor Search Fund Partners, through an LBO on September 6, 2023 for an undisclosed amount.

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Phlebotomy Training Specialists	Provider of phlebotomy professional training services intended to make the courses accessible to career-seeking candidates. The company offers learning of anatomy, physiology of blood, relevant equipment, venesection and lab processing along with special specimen procurement and centrifuging, thereby helping its students to get a meaningful career path in healthcare.	The company was acquired by Eden Capital through an LBO on September 6, 2023 for an undisclosed amount. Byline Bank and Graycliff Partners provided debt financing to support the transaction. The funding will aim to scale the company's operations nationally, expand its educational offering, and work with corporate partners to address industry needs.
Primal Harvest	Manufacturer of herbal supplements intended to fill in the gaps and make up for the inadequacies of our modern lifestyle and our modern diets. The company offers supplements to boost immunity and restore gut health, probiotics, multivitamins, collagen and more, helping customers in maintaining their health with supplements and herbal products.	The company, a subsidiary of Prime6 Brands, was acquired by WM Partners through an LBO on September 12, 2023 for an undisclosed amount.
Royal Coach Lines	Provider of school transportation services based in Yonkers, New York. The company offers bus transportation for school youth for both private and public sectors schools, enabling students to avail travel facilities for their day to day educational based travel.	The company was acquired by Beacon Mobility, via its financial sponsors Audax Group and Northleaf Capital Partners, through an LBO on September 15, 2023 for an undisclosed amount.
Southpaw (Woodbridge)	Operator of quick-service restaurants across the United States. The company engages in acquiring, constructing and operating quick-service restaurants, thereby enabling stakeholders by focusing on generating stable and consistent returns.	The company received an undisclosed amount of development capital from Balance Point Capital on September 28, 2023. The financing is intended to be used for the acquisition of 39 Taco Bell units in the Atlanta metro area.
The Weather Company	Provider of weather forecasts, content and data based in Brookhaven, Georgia. The company offers up-to-date weather information and localized forecasts to people through television, online, mobile and tablet screens.	The company, a subsidiary of International Business Machines, was acquired by Francisco Partners through an LBO on September 4, 2023 for an undisclosed amount.

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Thrive Alliance Group	Provider of mental wellness support services intended for students and school staff. The company offers autism support, emotional support, transition programs, speech and language therapy and counseling, enabling people to get an individualized program to meet their behavioral needs.	The company was acquired by New Story Group, via its financial sponsor Audax Group, through an LBO on September 18, 2023 for an undisclosed amount.
TLC Home Inspections	Provider of property inspection services serving across Austin and the central Texas Hill Country, including Marble Falls, San Antonio, Georgetown, and Round Rock. The company offers inspection services for pools, sprinklers, boat docks, outbuildings, water quality and retaining walls, thereby helping its customers to make an informed decision before finalizing a property deal.	The company was acquired by LaunchPad Home Group, via its financial sponsor RFE Investment Partners, through an LBO on September 14, 2023 for an undisclosed amount.
Top Gun Collision Repair	Operator of repair and maintenance shops intended to serve all vehicles, as well as commercial trucks and larger vehicles. The company offers white glove detailing, dent repair, deep refinishing and complete reconditioning with the right tools, equipment, training and facilities, enabling customers to get a proper and safe repair at lower prices.	The company was acquired by an undisclosed investor, via its financial sponsor CenterOak Partners, through an LBO on September 15, 2023 for an undisclosed amount.
WaterWorks Auto Wash	Operator of a car wash center intended to serve across Kentucky, United States. The company offers car washing, detailing services and fleet services.	The company was acquired by Cheetah Clean Auto Wash, via its financial sponsor Blue Equity, through an LBO on September 21, 2023 for an undisclosed amount.
We Are The Ripple	Manufacturer and supplier of drinkware intended for corporations, schools and other groups. The company offers stainless steel water bottles, tumblers and other accessories, enabling a portion of the sales of each product to be donated and used to build clean water access for communities in specific regions in Africa.	The company was acquired by Velocity Capital Partners through an LBO on September 27, 2023 for an undisclosed amount.

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Year Around Termite & Pest Control	Provider of pest control services intended to serve family homes across the United States. The company specializes in termite protection, mosquito and tick control, wildlife control and removal, rodent control, exclusion services, crawlspace services, insulation services and gopher removal, thereby offering effective pest control at competitive rates to clients.	The company was acquired by Certus Pest, via its financial sponsor Imperial Capital Group, through an LBO on September 28, 2023 for an undisclosed amount.