

Consumer Products and Services Deals for December 2023
PE Industry Update

Company Name	Description	Deal Synopsis
1440 Foods Company	Operator of sports and active nutrition portfolio focused on powerful and complementary growth brands. The portfolio consists of health and wellness brands, efficacy protein powders, meal replacements and lifestyle brands focused on balanced nutrition.	The company entered into a definitive agreement to be acquired by Bain Capital through an LBO on December 13, 2023 for an undisclosed amount. The Investment will support the company's purpose to give people the nutrition and support to unleash their potential.
Adams Collision Center	Operator of an automotive collision center located in Chicago, Illinois. The company specializes in collision repair, paint, detailing, and hail damage repair for different models of cars, trucks, sport utility vehicles, and vans, thereby providing at-home estimates that ensure the repairs and restorations are conducted as per the customers' convenience.	The company was acquired by Crash Champions, via its financial sponsor Clearlake Capital Group, through an LBO on December 8, 2023 for an undisclosed amount.
Amerimax for Mobility	Manufacturer and provider of fabricated products intended to serve recreational and transportation vehicles. The company offers traditional metal fabricated panels, prepainted aluminum sheets, coils with a width up to 103 inches, high-strength premium laminates and fiberglass reinforced polyester panels.	The company was acquired by Euramax, via its undisclosed financial sponsor and Lippert Components Manufacturing, through an LBO on December 18, 2023 for an undisclosed amount.
Benestar Brands	Producer of branded, co-packed and private-label pork snacks intended to serve ethnic food enterprises. The company offers pork-based crisps, pork skins, pretzel bread, tortilla chips as well as complimenting salsa in various flavors, enabling access to a wide variety of authentic and light snacks at a fair price.	The company was acquired by Palmex Alimentos, via its financial sponsor Wind Point Partners, through an LBO on December 11, 2023 for an undisclosed amount. The merger creates a powerhouse in the North American salty snack industry, positioning the combined entity as one of the leading providers of Hispanic and better-for-you salty snacks across the continent.
Budget Brothers Termite and Pest	Operator of pest control and elimination services intended to serve throughout Phoenix Valley, Arizona state. The company's services include termite elimination for a variety of pests, including cockroaches, bed bugs, bees, rodents, spiders, ants, and pigeons providing effective pest control solutions to customers.	The company was acquired by Northrim Horizon through an LBO on December 14, 2023 for an undisclosed amount.

Consumer Products and Services Deals for December 2023
PE Industry Update

Company Name	Description	Deal Synopsis
Cheddar (Broadcasting, Radio and Television)	Operator of a live news network intended to offer an authentic voice and fresh perspective that reflects the diversity, energy and intellectual curiosity of viewers. The company through its platform covers the latest news on people, ideas, business, culture, media, technology and innovation, enabling viewers to watch updated news live and on-demand across all traditional and OTT platforms.	The company, a subsidiary of Altice USA (NYS: ATUS), was acquired by Archetype, via its financial sponsor Regent LP, through an LBO on December 28, 2023 for an undisclosed amount.
Colorado Auto Body	Operator of auto collision repair centers intended to serve Denver and surrounding areas. The company offers bumper replacement, paintless dent, auto collisions, non-collision and fleet repair services.	The company was acquired by Classic Collision, via its financial sponsor New Mountain Capital, through an LBO on December 8, 2023 for an undisclosed amount.
Crash Depot	Provider of auto body repair services in Auburndale, Florida. The company offers a variety of services from headlight restoration to bumper painting as well as insurance claims, with a free inspection and estimation service across Polk County and surrounding areas.	The company was acquired by Classic Collision, via its financial sponsor New Mountain Capital, through an LBO on December 21, 2023 for an undisclosed amount.
Croft Downtown	Operator of an event management firm intended for weddings and events. The company offers urban cement floors and wood trellised ceilings, outdoor patios and different space areas according to the number of guests, thus aiming to plan a dream wedding or event.	The company, a subsidiary of Angelic Grove, was acquired by Wedgewood Weddings, via its financial sponsor Prospect Partners, through an LBO on December 11, 2023 for an undisclosed amount.
Demakes Enterprises	Producer and distributor of marinated and deli meat products based in Lynn, Massachusetts. The company offers a wide range of products including steakhouse beef sirloin tips, roast beef, corned beef briskets, hot Italian sausage, shaved chicken breast and seasoned shaved pork, providing customers with natural, tender and gluten-free meat products.	The company was acquired by TowerBrook Capital Partners through an LBO on December 12, 2023 for an undisclosed amount. The transaction was supported by amount of debt financing.

Consumer Products and Services Deals for December 2023
PE Industry Update

Company Name	Description	Deal Synopsis
Dobbs Tire & Auto Centers	Provider of automotive maintenance and repair services based in High Ridge, Missouri. The company offers professional tires and automotive services including routine and preventative maintenance, factory maintenance, and diagnostic repairs for all types of vehicles including cars, light trucks, sports utility vehicles (SUVs), hybrids, and electrical vehicles (EVs), thereby enabling customers to keep their vehicles in proper condition.	The company raised an undisclosed amount of venture through a combination of debt and equity on December 18, 2023. The transaction was supported by debt financing.
EDP Soccer	Provider of youth soccer leagues and tournaments designed to cultivate athletic talent and college-bound players. The company offers youth soccer players ages between five to twenty-two years the opportunity to play soccer at competitive levels in leagues and events, including tournaments, college showcases and festivals.	The company was acquired by 3 STEP Sports, via its financial sponsors Fiume Capital and Juggernaut Capital Partners, through an LBO on December 13, 2023 for an undisclosed amount.
Educational Innovations	Retailer of science supplies and resources intended for students, educators, and parents. The company offers a range of kits, equipment, and supplies for subjects including earth science, environmental science, forensic science, and physics, thereby making learning fun and interactive.	The company was acquired by Flinn Scientific, via its financial sponsor Windjammer Capital Investors, through an LBO on December 11, 2023 for an undisclosed amount.
Galaxies Express Car Wash	Provider of car washing services based in Killeen. The company provides ceramic, hot wax, and tri-color polish services as add-ons to customers.	The company was acquired by Mammoth Holdings, via its financial sponsors Red Dog Equity, CCMP Growth Advisors, and The Pritzker Organization, through an LBO on December 18, 2023 for an undisclosed amount.
Gimme Radio (E-Commerce & Direct-to-Consumer Business)	Operator of an e-commerce firm based in the United States.	The company, a business division of Gimme Radio, was acquired by Mainfactor, via its financial sponsor Wherewithal Partners, through an LBO on December 14, 2023 for an undisclosed amount.

Consumer Products and Services Deals for December 2023
PE Industry Update

Company Name	Description	Deal Synopsis
Hal Leonard	<p>Publisher of sheet music, songbooks and instructional guides for learners across Australia, Belgium, China, Germany, the Netherlands, India and other countries. The company engages in creating and publishing band and choral arrangements, reference books and instructional digital video discs for instruments including guitar, piano and drums, thereby enabling clients with products in print and digital.</p>	<p>The company was acquired by MuseCY Holdings and Francisco Partners through an LBO on December 1, 2023 for an undisclosed amount. The partnership of the two companies creates a leading global music learning content platform, solidifies its competitive position in the music creation industry and allows for significant growth potential to lead content and education in both the traditional and digital form.</p>
Jack & Jill	<p>Distributor of frozen food, beverages, and other products based in Moorestown, New Jersey. The company offers direct store delivery services to restaurants, food service providers, sub-distributors, and resellers including business services such as market analysis reports, mobile vending, and warehousing and storage.</p>	<p>The company was acquired by GlacierPoint, via its financial sponsor Mill Point Capital, through an LBO on December 10, 2023 for an undisclosed amount.</p>
John A. Van Den Bosch	<p>Manufacturer of seeds and food intended for birds and other pet animals. The company offers a complete range of pet products, including nutritional supplements, medicinal products, grooming supplies, food and water dishes, storage products, and crates among others.</p>	<p>The company was acquired by Rubelmann Capital through an LBO on December 4, 2023 for an undisclosed amount. The transaction was supported by undisclosed amount of debt financing.</p>
La Colombe Coffee Roasters	<p>Operator of a chain of coffee shops intended to serve consumers across multiple channels, including the retail trade, branded cafes and direct-to-consumer. The company offers a wide range of coffee, made from arabica beans that are custom roasted in small batches, along with snacks such as sandwiches, donuts and confectioneries, enabling coffee lovers to avail fresh and affordable refreshments.</p>	<p>The company was acquired by Chobani, via its financial sponsor Healthcare of Ontario Pension Plan, through a \$900 million LBO on December 15, 2023. This approach allows for collaboration and knowledge sharing between the two companies while preserving the unique identity and innovation that the company is known for.</p>
Louisville Bats	<p>Operator of a minor league baseball team located in Louisville, Kentucky. The company owns and operates a Class triple A minor league baseball team, providing fans with affordable entertainment.</p>	<p>The company was acquired by Diamond Baseball Holdings, via its financial sponsor Silver Lake, through an LBO on December 18, 2023 for an undisclosed amount.</p>

Consumer Products and Services Deals for December 2023
PE Industry Update

Company Name	Description	Deal Synopsis
LTD Online Stores	Operator of a patio furniture e-commerce business intended to offer an experience to a brand new, all-inclusive, one-stop home furniture shopping destination portal. The company sells middle-to-high-end furniture through wholesale, drop-shipping, a direct-to-consumer website and a retail storefront, thereby providing affordable furniture that straddles the middle ground between luxury and sensibility.	The company was acquired by Blackford Capital through an LBO on December 5, 2023 for an undisclosed amount. The transaction was supported by an undisclosed amount of debt financing. The addition of the company accelerates portfolio diversification in both product mix and distribution.
Millennium Health and Fitness	Provider of health and wellness solutions intended to provide service for corporate businesses, federal agencies, and military organizations. The company's services include in-person group exercise classes, virtual health coaching, digital newsletters, as well as on-site management services, preventative maintenance services, and procurement services enabling clients to have virtual wellness and fitness solutions through interactive client portals.	The company was acquired by CrestPeak, via its financial sponsor Boathouse Capital, through an LBO on December 12, 2023 for an undisclosed amount.
Miracle Method	Provider of surface refinishing services intended to serve residential clients. The company offers bathtub refinishing, bathtub repair, countertop refinishing, ceramic tile refinishing, ceramic tile installation, and bathroom interior refinishing, thereby enabling clients with affordable and durable alternatives to the removal and replacement of tile countertops, vanities, and walls.	The company was acquired by Threshold Brands, via its financial sponsor The Riverside Company, through an LBO on December 13, 2023 for an undisclosed amount. The acquisition enables Threshold Brands to expand their service offerings into bathroom and kitchen resurfacing services.
Morrison & Head	Provider of property tax consulting services intended to serve across Texas. The company's services include valuation and appeal services, management support, and litigation management, providing quantifiable results to clients.	The company was acquired by Ryan, via its financial sponsors Ares Management, Intermediate Capital Group and Onex through an LBO on 12/4/2023 for an undisclosed amount.
My Perfect Pet	Producer of food bars intended to provide healthy food products for pets. The company's food products are made from locally sourced ingredients for dogs, puppies, cats and kittens, enabling pet owners to feed safe, nutritious food to their pets.	The company was acquired by Antelope Pets, via its financial sponsors Alpine Investors, Silicon Ventures and Starfund, through an LBO on December 1, 2023 for an undisclosed amount.

Consumer Products and Services Deals for December 2023
PE Industry Update

Company Name	Description	Deal Synopsis
Newk's Eatery	Operator and franchisor of restaurants based in Jackson, Mississippi. The company prepares meals in an open-view kitchen and offers grilled and toasted sandwiches, salads, kettle-batch soups and hand-rolled pizzas for lunch and dinner.	The company was acquired by FSC Franchise Co., via its financial sponsor CapitalSpring, through an LBO on December 20, 2023 for an undisclosed amount.
Newly Weds Foods	Producer of food products intended for the processed food and food service industries. The company offers ingredients for raw meat and poultry, food coatings, seasoning systems, food safety and functional ingredients, seasoning and sauce products.	The company was acquired by Redwood Holdings through an estimated \$4 billion LBO on December 1, 2023. The transaction was supported by \$2.425 billion of debt financing.
Noland's Roofing	Provider of re-roofing and building exterior services intended for residential customers. The company offers installation, clean-up and renovation services.	The company was acquired by Dunes Point Capital through an LBO on December 26, 2023 for an undisclosed amount. The transaction was supported by debt financing from M&T Bank.
PRO Club	Operator of health, wellness, and fitness clubs intended to offer comprehensive workout programs. The company provides classes, spa and salon services, child care, and family events, as well as facilities for swimming, basketball, and racquet sports, thereby helping people reclaim their health and transform their lives.	The company was acquired by The Bay Club Company, via its financial sponsor Kohlberg Kravis Roberts, through an LBO on December 4, 2023 for an undisclosed amount.
RW Designs	Manufacturer of swimwear apparel based in Sherman Oaks, California. The company manufactures ready-to-wear, cover-ups, outerwear, lingerie and loungewear, thereby providing flattering, price-point designs for anyone and everyone interested in feeling comfortable in their body.	The company was acquired by Hop Lun, via its financial sponsor Platinum Equity, through an LBO on December 18, 2023 for an undisclosed amount.
Sunrise Premiere Pool Builders	Provider of pool construction services based in Arnold, Maryland. The company offers pool design, installation, renovation, and maintenance services, as well as pool and spa services, including repairs, maintenance, openings, and closing services.	The company was acquired by Australis Equity Partners through an LBO on December 30, 2023 for an undisclosed amount.

Consumer Products and Services Deals for December 2023
PE Industry Update

Company Name	Description	Deal Synopsis
Taylor Diesel Group	Distributor of fuel system components intended to serve the automotive sector. The company offers fuel injectors, contamination kits, injector tubes, turbochargers, fuel pumps and oil coolers, thereby providing clients with precise products as per their vehicle requirements.	The company was acquired by M&D Distributors, via its financial sponsor Gridiron Capital, through an LBO on December 6, 2023 for an undisclosed amount. The acquisition includes the purchase of eight branches and marks M&D Distributors' first three locations in Tennessee, one in Arkansas, and two in Missouri and the addition of an Amarillo and Lubbock location in the company's home state of Texas amplifies M&D Distributors' market reach in the western region of the state.
The Skyn Bar	Provider of skincare and beauty services based in Chula Vista, California. The company offers a variety of treatments, including permanent makeup, microdermabrasion, dermaplane, led light therapy, toning, peels, hair removal, and cosmetic tattoos with the usage of multiple ingredients and technical tools.	The company was acquired by Advanced MedAesthetic Partners, via its financial sponsor Leon Capital Group, through an LBO on December 8, 2023 for an undisclosed amount.
Today's Car Wash	Developer and operator of the express conveyor car wash platform catering to central Texas. The company serves its customers by offering services like super foam, hot wax, rain shields, clear coat protectant, tire shine, and much more.	The company was acquired by Mammoth Holdings, via its financial sponsors Red Dog Equity, CCMP Growth Advisors, The Pritzker Organization through an LBO on December 14, 2023 for an undisclosed amount.
TYLT	Developer of premium mobile wireless chargers intended for mobile accessories. The company develops portable power banks, wireless chargers, wearable bands other types of chargers for mobile devices, allowing users to charge their all accessories with one device.	The company was acquired by Midwest Group, via its financial sponsors Gemini Investors, GraceCap Investors and Dawn Patrol Partners, through an LBO on December 14, 2023 for an undisclosed amount. The acquisition of TYLT brings together two industry leaders, combining their expertise and resources to create a powerhouse of innovation. MTG, with its strong track record of delivering quality products and services, recognizes TYLT's exceptional reputation for pushing the boundaries of design and technology. This acquisition marks a significant step forward in MTG's commitment to delivering unparalleled value to old and new customers.

Consumer Products and Services Deals for December 2023
PE Industry Update

Company Name	Description	Deal Synopsis
Vantage Vehicle International	Manufacturer of low-speed vehicles intended to serve the automobile industry. The company specializes in designing, assembling and selling low-speed utility vehicles from gasoline and electric platforms for the efficient and comfortable transportation of passengers and cargo, enabling clients to get durable, dependable and versatile products.	The company was acquired by Salt Creek Capital through an LBO on December 29, 2023 for an undisclosed amount.
WeCool Toys	Manufacturer of toys, crafts and compounds based in Point Pleasant, New Jersey. The company offers different kinds of slimes, DIY scrunchie sets, playthings, puzzles and games including masks, soaps and sanitizers for children.	The company was acquired by Paladone, via its financial sponsors IVEST Consumer Partners, Landon Capital Partners, MidCap Financial Investment BDC, and The Silverfern Group, through an LBO on December 1, 2023, for an undisclosed amount.
Worcester Red Sox	Operator of a professional baseball team created to play in the minor league division. The company operates as a professional sports club and manages the baseball team, enabling visitors to enjoy baseball matches.	The company was acquired by Diamond Baseball Holdings, via its financial sponsor Silver Lake through an LBO on December 21, 2023 for an undisclosed amount.