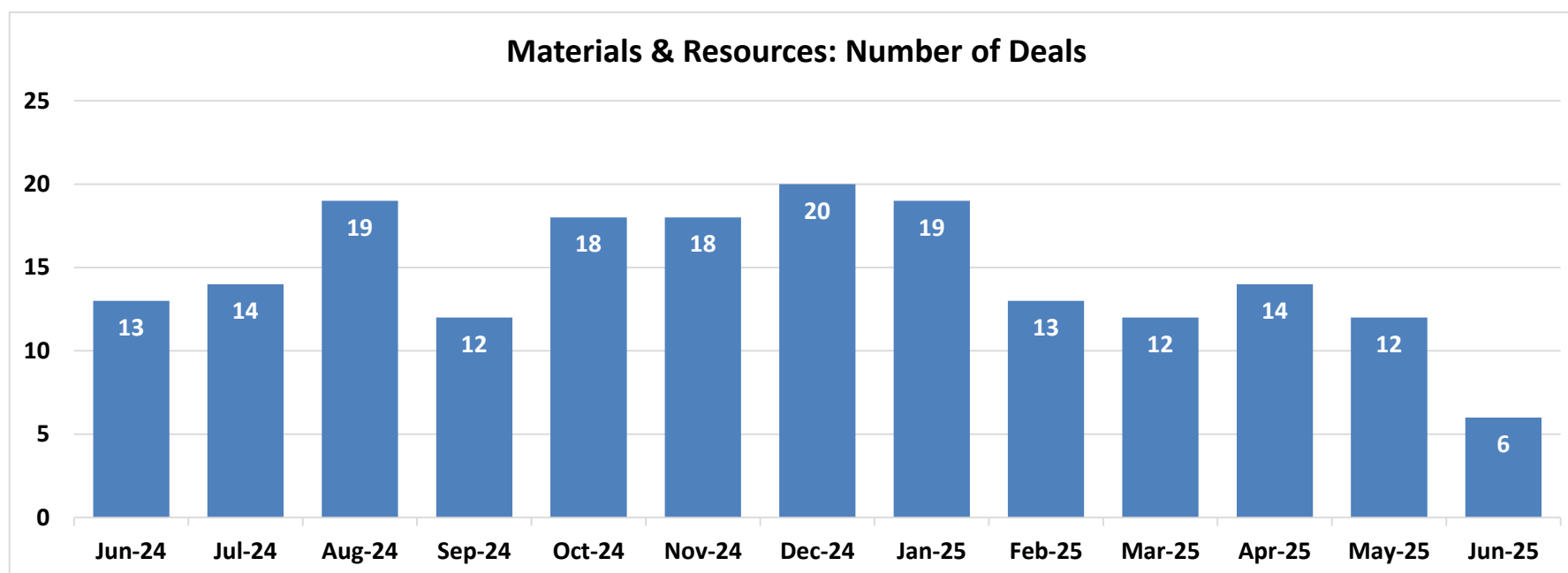


Materials and Resources Deals for June 2025

There were 6 completed U.S. private equity deals in the Materials & Resources sector during the month of June. The number of deal transactions were down approximately 50% from May.

- 54% decline in the number of Materials & Resources deals compared to June 2024
- 3 deals closed within the Chemicals and Gases Industry Group, leading the sector



Materials and Resources Deals for June 2025

Company Name	Description	Deal Synopsis
Bee's Plumbing	Provider of a plumbing and sewer systems repair and replacement service in Seattle. The company offers upgrades to improve safety, reliability, and energy efficiency. They provide 24-hour emergency repair services for leaks and burst pipes and serve Seattle, Everett, Bellevue, Lynnwood, Shoreline, Mercer Island, Kirkland, and Bothell.	The company was acquired by Moore Home Services, via its financial sponsor Odyssey Investment Partners, through an LBO on June 18, 2025 for an undisclosed amount.
Bella Storage Solution	Manufacturer of plastic storage products intended for home applications. The company designs, develops, and tools a complete line of plastic storage products, in addition to selling utility baskets, clear totes, and locking chests through an online platform, providing clients with equipment in different colors and sizes, enabling them to maximize storage capabilities.	The company was acquired by GSC Technologies, via its financial sponsor Speyside Equity, through an LBO on June 9, 2025 for an undisclosed amount.
Custom Chemical Solutions	Provider of secondary containment rental equipment and oilfield safety services designed to support environmental compliance and operational efficiency in drilling and completion operations. The company offers spill containment berms, high-pressure flow-line restraint systems, emergency shower trailers, hydrovac services, and pit liners to oil and gas operators across the Bakken and Rocky Mountain regions, thereby enabling safe, compliant, and reliable field operations.	The company was acquired by AAVIN Private Equity through an LBO on June 18, 2025 for an undisclosed amount.
Gougeon	Manufacturer of marine-grade epoxies catering to the commercial, marine, aerospace, and industrial composite markets. The company offers epoxies for boat building and boat repair, and products for handling characteristics, strength, and water resistance to withstand ocean environments, enabling professionals to achieve lasting performance in harsh conditions.	The company received an undisclosed amount of development capital from Iron Path Capital on June 3, 2025. The company was recapitalized through this transaction. The transaction was supported by debt financing.

Materials and Resources Deals for June 2025

Company Name	Description	Deal Synopsis
Lighthouse Packaging	Provider of blow molder and silkscreen decorator services based in Corona, California. The company's services include extrusion blow molding as well as ultraviolet (UV) screen printing with modern equipment technologies, thereby providing the businesses with desired packaging products.	The company was acquired by Container Services, via its financial sponsors Harvey & Company and Shore Capital Partners, through an LBO on June 12, 2025 for an undisclosed amount. This acquisition expands FirmaPak's geographic footprint by adding a West Coast manufacturing facility, strengthens FirmaPak's offerings by adding in-house decorating capabilities, and adds another talented leader to FirmaPak with Hernandez.
Precision Eforming	Manufacturer of electroformed metal materials designed for separation and filtration across industries including super abrasives, medical, electronics, pharmaceuticals, ultra-violet (UV) filtration, fuels and more. The company offers electroformed test sieves, stainless steel test sieves, sieving equipment, ultrasonic sieving processes, micron sieve certification services, custom electroformed sieves, and other products, providing clients with precision electroformed products made in mesh form for mission-critical applications.	The company was acquired by The Partner Companies, via its financial sponsor Pine Street Capital Partners, through an LBO in June 2025 for an undisclosed amount. The acquisition enhances The Partner Companies' capabilities in micro-component manufacturing, while expanding access to high-growth end markets including aerospace, medical, defense, electronics and energy.