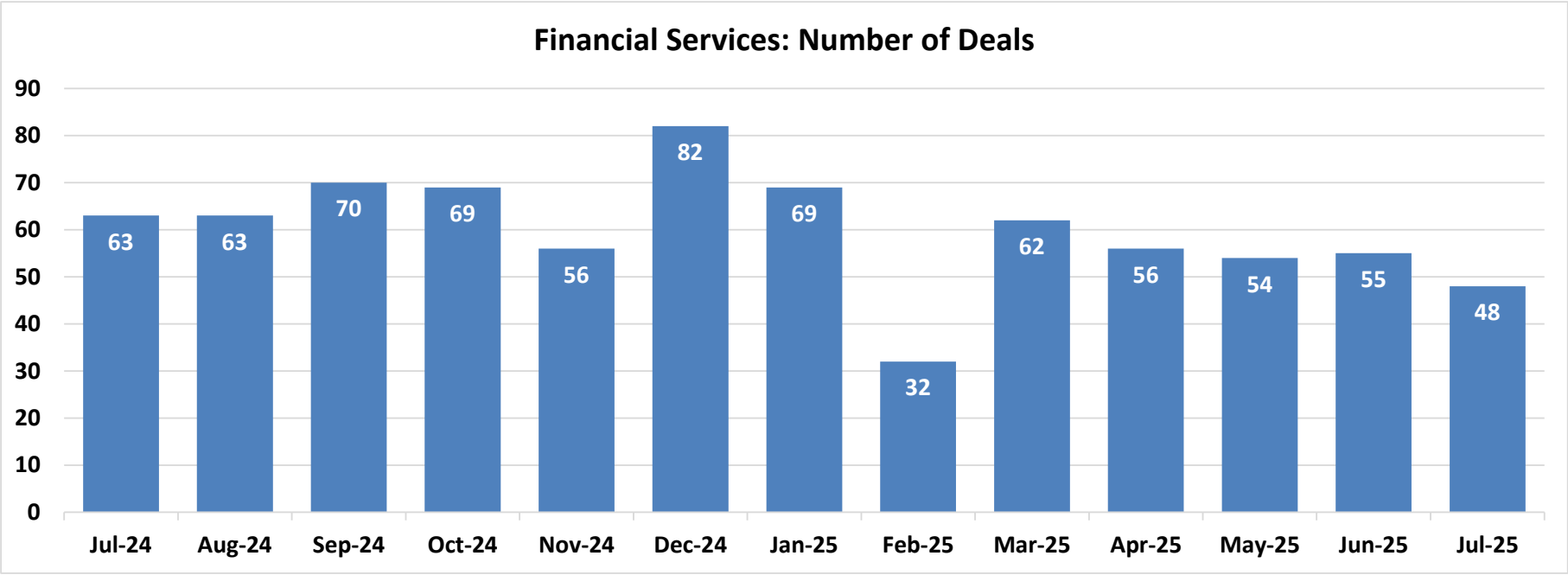


Financial Services Deals for July 2025

There were 48 completed U.S. private equity deals in the Financial Services sector during the month of July. The number of deal transactions were down approximately 13% from June.

- 24% decline in the number of Financial Services deals compared to July 2024
- 29 deals closed within the Other Financial Services Industry Group, leading the sector



Financial Services Deals for July 2025

Company Name	Description	Deal Synopsis
Advanced Power	Developer and manager of power generation projects based in Boston, Massachusetts. The company is engaged in identifying, developing, acquiring and managing power generation and related infrastructure projects, enabling the rapid reduction of global emissions by displacing inefficient, heavily emitting power plants with low and no-carbon power infrastructure.	The company was acquired by ArcLight Capital Partners through an LBO on July 24, 2025 for \$1 billion. With the investment, ArcLight Capital Partners plans to build 20 gigawatts of natural gas-fired plants in the United States mainly to feed data centers.
Aerospace Insurance Managers	Provider of general aviation insurance brokerage services catering to airplane and airport owners. The company offers general aviation property and casualty insurance products, with a particular emphasis on private and small commercial aircraft, among others, allowing businesses to protect themselves from financial losses due to unforeseen events.	The company, a subsidiary of Hallmark Financial Services was acquired by Bishop Street Underwriters, vvia its financial sponsors Weatherford Capital and RedBird Capital Partners, through an LBO on July 1, 2025 for an undisclosed amount.
AGL CPA Group	Provider of integrated financial advisory services intended to support closely held businesses and high-net-worth individuals. The company offers consulting, tax, and attestation services, enabling clients to optimize financial performance and meet regulatory requirements.	The company was acquired by Doeren Mayhew, via its financial sponsor Audax Private Equity, through an LBO on July 28, 2025 for an undisclosed amount.
Beasy Insurance Services	Provider of insurance brokerage services intended to meet the coverage needs of individuals and businesses. The company offers auto, homeowner, renter, boat, business, commercial liability, property insurance, bonds, and claims services, enabling clients to manage risk, protect assets, and ensure financial security.	The company was acquired by Inszone Insurance Services, via its financial sponsors BHMS Investments, Ares Management and Lightyear Capital, through an LBO on July 29, 2025 for an undisclosed amount.
Blue Oak Capital	Provider of wealth management services intended to serve individuals, families, and trusts. The company offers fee-only investment advisory, thereby enabling clients to achieve wealth growth.	The company was acquired by Composition Wealth, via its financial sponsor Corsair Capital, through an LBO on July 9, 2025 for an undisclosed amount.

Financial Services Deals for July 2025

Company Name	Description	Deal Synopsis
BlueHaven Wealth Management	Provider of personalized financial planning and wealth management services intended to serve ultra-high-net-worth and high-net-worth individuals, families, and those navigating retirement. The company specializes in retirement strategies, investment management, estate planning, and tax-efficient solutions, offering tailored advice to individuals, families, and small businesses to help them achieve their financial goals.	The company was acquired by Osaic, via its financial sponsors ACE & Company and Reverence Capital Partners through a \$400 million LBO on July 18, 2025.
BRM Specialty Markets	Provider of insurance consulting services intended to serve brokers and consultants. The company offers a full range of services, including underwriting, policy binding, contract issuance, premium collection, and claims payment, thereby enabling clients to provide well-structured underwriting solutions.	The company was acquired by Sands Point Risk, via its financial sponsor Avesi Partners, through an LBO on July 22, 2025 for an undisclosed amount.
Byl Risk Management	Provider of professional services intended to streamline background screening, accounts receivable recovery, and debt collection for B2B and B2C industries. The company offers vertically integrated subsidiaries with tailored expertise across financial and compliance workflows, enabling enterprises and consumer-facing businesses to improve operational efficiency and regulatory adherence.	The company was acquired by Professional Credit Services, via its financial sponsor Tonka Bay Equity Partners, through an LBO on July 22, 2025 for an undisclosed amount.
Carter & Associates	Provider of real estate development and investment services based in Atlanta, Georgia. The company specializes in mixed-use, multifamily and office properties throughout the Southeast, including garden-style apartment communities.	The company was acquired by Hunt Companies via its financial sponsor Gallatin Point Capital through an LBO on July 18, 2025 for an undisclosed amount. The acquisition reinforces Carter's position as a leader in mixed-use and residential development while expanding its ability to pursue large-scale opportunities across the United States.

Financial Services Deals for July 2025

Company Name	Description	Deal Synopsis
Centricity Wealth Management	Provider of financial planning and investment management services intended to support high-net-worth individuals and families, including women, athletes, and executives. The company offers comprehensive, fee-only services, holistic financial planning, investment management, retirement and divorce planning, estate planning and gifting, real estate and other services, enabling clients with a focus on long-term financial well-being and personalized guidance.	The company was acquired by Composition Wealth, via its financial sponsor Corsair Capital, through an LBO on July 9, 2025 for an undisclosed amount. The addition of company gives Composition Wealth its first office in Ohio, further strengthening its Midwest presence.
Clear Capital (Nevada)	Developer of real estate valuation technology designed to enhance property assessments. The company's offerings include appraisal valuation, automated valuation models, commercial property analytics, flexible appraisal and inspection services, managed broker valuation, home equity lending, and modern appraisal, empowering lenders with deep insights to proceed confidently in real estate decisions.	The company was acquired by GTCR and Mr. Duane Andrews through an LBO on July 7, 2025 for an undisclosed amount.
Coin Metrics	Operator of a crypto intelligence data company intended to deliver transparent and actionable data analytics to industry stakeholders. The company provides crypto financial intelligence, network data, market data, indexes, and network risk management services, delivering mature data across multiple formats, enabling clients to understand, value, use and ultimately steward public crypto networks.	The company was acquired by Talos Global, via its financial sponsor TenSquared, through an estimated \$100 million LBO on July 16, 2025 for an undisclosed amount.
Consilium Wealth Management	Provider of independent, fee-based wealth management services intended for high-net-worth individuals and families. The company offers customized financial planning, investment advisory, tax strategies, and estate planning solutions, helping clients align their wealth with long-term financial goals through a fiduciary-based approach.	The company was acquired by Steward Partners Global Advisory, via its financial sponsor Cynosure Partners, through an LBO on July 1, 2025 for an undisclosed amount.

Financial Services Deals for July 2025

Company Name	Description	Deal Synopsis
Corporate Risk Solutions (Connecticut)	Provider of insurance brokerage and risk management services intended for individuals and businesses. The company offers property, casualty, life and health, and employee benefits insurance, as well as risk assessment, loss control, contractual transfer, claim management, and other financial services, ensuring to help clients navigate the complexities of managing their insurance needs and planning for the unforeseen.	The company was acquired by Choice Insurance Agency, via its financial sponsor Northlane Capital Partners, through an LBO on July 8, 2025 for an undisclosed amount. The acquisition reflects Choice Insurance Agency's ongoing commitment to providing clients with targeted, high-impact support through a network of best-in-class partner firms.
Cummings Insurance Agency	Operator of an independent insurance agency based in Aiken, South Carolina. The company offers a range of insurance products for equine, farm, automobile, homeowner, life, health, and business insurance, enabling horse owners, farmers, and small business operators to receive reliable protection tailored to their unique lifestyles and operations.	The company was acquired by King Insurance Partners, via its financial sponsors Lightyear Capital and BHMS Investments, through an LBO on July 15, 2025 for an undisclosed amount.
Fuhriman Insurance Agency	Provider of full-service insurance services intended to provide personalized coverage options tailored to individual and business needs. The company offers access to multiple established insurance providers, personalized advisory services, and responsive local support, enabling individuals and small businesses to secure dependable insurance coverage with trusted, client-focused guidance.	The company was acquired by Trucordia, via its financial sponsors Blue Owl Capital, Crescent Capital Group and The Carlyle Group, through an LBO on July 14, 2025 for an undisclosed amount.
Fundamental Income Properties	Operator of a net lease investment platform intended to provide sale-leaseback capital in addition to build-to-suit financing on new and existing locations. The company targets customer-facing real estate and support facilities across various industries, including consumer services, hospitality, consumer products, healthcare and critical industries, enabling clients to access middle-market businesses in the current environment of funding uncertainty.	The company was acquired by Starwood Property Trust and other undisclosed investors through an estimated \$2.2 billion LBO on July 16, 2025. The transaction was supported by \$1.3 billion of debt financing.

Financial Services Deals for July 2025

Company Name	Description	Deal Synopsis
Gibson Insurance Agency	Provider of insurance consulting and brokerage services intended for agriculture, real estate, education, financial services, healthcare, and other industries. The company specializes in business insurance, risk management, employee benefits insurance, and private insurance services, thereby helping clients to identify, reduce, and manage their risks.	The company was acquired by Unison Risk Advisors, via its financial sponsor Peloton Capital Management, through an LBO on July 1, 2025 for an undisclosed amount.
Green Planet Insurance	Provider of personal and commercial insurance brokerage services in Arizona and Texas. The company offers services including auto, home, life, and commercial package insurance.	The company was acquired by Inszone Insurance Services, via its financial sponsors, BHMS Investments, Ares Management & Lightyear Capital through, an LBO on July 31, 2025 for an undisclosed amount.
ICON Benefits and Insurance Services	Provider of employee benefits and insurance services intended to serve the small and medium-sized businesses. The company offers health and voluntary benefits, compliance support, and human resource services, enabling employers to manage risk, address workforce needs, and maintain regulatory alignment.	The company was acquired by Alkeme Insurance, via its financial sponsors Solamere Capital and GCP Capital Partners, through an LBO on July 8, 2025 for an undisclosed amount. The acquisition strengthens Alkeme Insurance's footprint in the region and enhances its ability to serve clients with expanded resources and capabilities.
Innovative Wealth Team	Provider of wealth and financial planning services intended to support individuals and families in achieving their financial goals. The company offers personalized advisory, portfolio management, tax and estate planning coordination, and on-demand financial support, thereby enabling clients to access tailored financial guidance and maintain long-term financial clarity	The company was acquired by Osaic, via its financial sponsors Reverence Capital Partners and ACE & Company, through an LBO on July 23, 2025 for an undisclosed amount.
Jacob William Advisory	Provider of financial advisory services, intended to serve individuals and families. The company offers financial planning, investment management, retirement planning, tax planning, estate planning, and private client services, thereby helping clients organize and manage their personal finances.	The company was acquired by Carson Group, via its financial sponsor Bain Capital, through an LBO on July 1, 2025 for an undisclosed amount.

Financial Services Deals for July 2025

Company Name	Description	Deal Synopsis
Janusea	Provider of strategic technology consulting services focused on fintech, credit unions, and banks. The company enables innovative financial solutions by simplifying integration with legacy banking core systems through a secure API platform that acts as a seamless communication translator between old and new technologies, enabling faster, more efficient adoption of modern fintech capabilities.	The company was acquired by Kinective, via its financial sponsors TA Associates Management, OceanSound Partners and Barings through an LBO on July 22, 2025 for an undisclosed amount.
Kodiak Building Partners	Operator of a building materials acquisition firm intended to serve the construction industry. The company partners with companies that specialize in a wide range of building materials, construction supplies, gypsum products and lumber solutions, enabling clients to get empowered with support, resources and opportunities for growth.	The company was acquired by Court Square through an LBO on July 8, 2025 for an undisclosed amount. The transaction was supported by \$50 million of debt financing.
Livble	Operator of embedded rent-payment service designed for property platforms to offer flexible, split-rent financing for tenants and timely collections for property managers. The company's platform integrates tenant-facing split-rent financing, landlord-facing payment infrastructure, credit-reporting tools, and API-driven embedding, providing property managers and tenants with streamlined installment pay options, on-time rent certainty, and credit-building benefits.	The company was acquired by RealPage, via its financial sponsor Thoma Bravo, through an LBO on July 17, 2025 for an undisclosed amount.
Louisiana Insurance Services	Provider of insurance services intended for comprehensive coverage and personalized support. The company offers access to a wide range of personal, business, life, long-term care, and disability insurance products, enabling local clients to secure tailored protection at competitive rates.	The company was acquired by King Insurance Partners, via its financial sponsors Lightyear Capital and BHMS Investments, through an LBO on July 8, 2025 for an undisclosed amount.
Manwaring Wealth Management	Provider of financial planning and investment advisory services intended to support individuals and families. The company specializes in financial planning, retirement income planning, tax planning, and estate planning, thereby helping clients to make informed financial decisions.	The company was acquired by Wealth Enhancement Group, via its financial sponsors Primark Capital and Onex, through an LBO on July 31, 2025 for an undisclosed amount.

Financial Services Deals for July 2025

Company Name	Description	Deal Synopsis
MBW Group (Minneapolis)	Provider of advanced financial advisory and insurance planning services intended to serve ultra-high-net-worth individuals, families, and business owners. The company offers estate and legacy planning, business continuity strategies, executive benefit solutions, and tailored life insurance advice, thereby helping clients preserve wealth and plan for the future.	The company was acquired by Winged Keel Group, via its financial sponsor GTCR, through an LBO on July 7, 2025 for an undisclosed amount.
O'Brien Wealth Partners	Operator of a wealth management firm intended to serve long-term planning and wealth management purposes. The company offers retirement planning, financial planning, investment planning, insurance planning, estate planning, tax planning, and other related services to its clients, thereby enabling the customers to achieve long-term financial security.	The company was acquired by Mercer Advisors, via its financial sponsors Altas Partners, Genstar Capital, Harvest Partners, NB Capital Solutions and Oak Hill Capital, through an LBO on July 1, 2025 for an undisclosed amount.
Pacific Group Agencies	Provider of tailored insurance plans catering to retired public employees and association members. The company offers commercial insurance, workers' compensation, group benefits, and senior benefits, thereby allowing members to access benefits at group rates.	The company was acquired by Association Member Benefits Advisors, via its financial sponsor Genstar Capital, through an LBO on July 1, 2025 for an undisclosed amount.
ParkLexington Advisors	Provider of data analytics and consultancy services intended to serve asset managers, mutual fund operators, and fund administrators. The company uses proprietary data, analytics, and expertise to identify and implement improvement strategies, thereby helping enhance firm profits and investment performance.	The company was acquired by Wilshire, via its financial sponsors Alpha Leonis Partners, CC Capital and Motive Partners, through an LBO on July 15, 2025 for an undisclosed amount.
Parkworth Wealth Management	Provider of wealth management and financial planning services intended to serve families and individuals in the tech industry. The company specializes in investment management, retirement planning, tax planning, estate planning, benefits optimization, and risk management, thereby helping clients make informed financial decisions and optimize their resources to achieve long-term financial goals.	The company was acquired by Savant Capital, via its financial sponsors Vlasic Group, Kelso & Company, Cynosure Partners, Carson Group, Nonami Investments and Kingsway Financial Services, through an LBO on July 31, 2025 for an undisclosed amount.

Financial Services Deals for July 2025

Company Name	Description	Deal Synopsis
Phoenix Associates Insurance Agency	Provider of comprehensive personal and commercial insurance services intended to offer independent, competitively priced policies with exceptional support for individuals, families, and businesses. The company offers a range of customized insurance programs, including home, auto, business, high-net-worth, childcare, school, contractor, and senior coverage, with independent carrier access, proactive cost-and-coverage comparisons, concierge-level support, online quoting, and claims assistance.	The company was acquired by Oakbridge Insurance Agency, via its financial sponsors Audax Private Equity, Golub Capital and Ares Management, through an LBO on July 7, 2025 for an undisclosed amount.
Pinnacle Wealth Management(Chicago)	Provider of wealth management services intended to serve individuals and families. The company offers retirement planning, investment portfolio management, estate planning strategies, and insurance, thereby enabling clients to support in achieving long-term financial security and legacy protection.	The company was acquired by Maridea Wealth Management, via its financial sponsors 119th Street Capital and Pelican Capital, through an LBO on July 17, 2025 for an undisclosed amount.
PlanScope360	Provider of financial planning services intended to support school districts in managing retirement and savings programs. The company offers tailored retirement plans, financial wellness tools, and transparent cost management features, enabling educational institutions to attract and retain qualified staff while ensuring long-term fiscal responsibility.	The company was acquired by Simplicity Financial Marketing Holdings, via its financial sponsors SkyKnight Capital and Dragoneer Investment Group, through an LBO on July 23, 2025 for an undisclosed amount.
Rappaport Reiches Capital Management	Provider of asset management and wealth advisory services intended to serve individuals, families, and professionals. The company offers investment management, financial planning, values-based portfolio strategies, and personalized financial guidance, thereby helping clients align their financial goals.	The company was acquired by EP Wealth Advisors, via its financial sponsor Berkshire Partners, through an LBO on July 22, 2025 for an undisclosed amount.

Financial Services Deals for July 2025

Company Name	Description	Deal Synopsis
Serve First Solutions	Provider of electronic payment and merchant services intended for small to mid-sized business customers. The company offers credit and debit card transaction processing, accounts receivable management, optimization of payment workflows, clear and transparent fee structures, and dedicated client support, helping businesses improve cash flow, reduce operational burdens, and streamline payment activities.	The company was acquired by Fortis Payment Systems, via its financial sponsors Audax Private Equity and Lovell Minnick Partners, through an LBO on July 29, 2025 for an undisclosed amount.
Simplicity DFG	Provider of financial advisory services catering to individuals and families. The company offers life insurance policies, retirement planning, personal finance guidance, and tax planning assistance, thereby helping clients achieve long-term financial security.	The company was acquired by Simplicity Financial Marketing Holdings, via its financial sponsors SkyKnight Capital and Dragoneer Investment Group, through an LBO on July 8, 2025 for an undisclosed amount.
Snell-Nelson Insurance Agency	Provider of independent insurance intended to give individuals, families, and businesses peace of mind by protecting their livelihood, assets, and future. The company offers personal, business, industry-specific, and employee benefits coverages customized through access to multiple carriers, thereby enabling clients to secure tailored protection, sustain financial resilience, and receive trusted support when they need it most.	The company was acquired by Inszone Insurance Services, via its financial sponsors Lightyear Capital, BHMS Investments, Ares Management, and Ares Capital, through an LBO on July 17, 2025 for an undisclosed amount.
Spectrum Pension Consultants	Provider of consultancy services intended for businesses to improve the organization's outcomes. The company offers retirement plans, B2B (business-to-business) project-oriented service engagements, and organizational behavioral inclination assessments, consulting, documentation, and recordkeeping, thereby enhancing the workplace and meeting each client's unique objectives.	The company was acquired by Daybright Financial, via its financial sponsor Vistria Group, through an LBO on July 24, 2025 for an undisclosed amount.
Stephenson Insurance Center	Provider of independent insurance brokerage services intended to serve individuals, families, employers, and businesses. The company specializes in auto, home, life, health, Medicare, and commercial insurance, thereby providing clients with coverage options based on their needs.	The company was acquired by Inszone Insurance Services, via its financial sponsors Lightyear Capital, BHMS Investments and Ares Management, through an LBO on July 16, 2025 for an undisclosed amount.

Financial Services Deals for July 2025

Company Name	Description	Deal Synopsis
Stout	Operator of an investment bank and advisory firm intended for energy and power, healthcare, metals and mining, aerospace, automotive and other sectors. The company offers expertise and deep industry knowledge on complex financial, legal, operational and social matters focused on corporate finance, valuation, financial disputes and investigations, thereby helping its clients navigate the entire transaction life cycle, make informed decisions and drive outcomes efficiently.	Audax Private Equity sold its stake in the company to Integrum on July 16, 2025.
Tyrol Insurance Agency	Provider of insurance and risk management services intended to cater to the needs of commercial and personal clients. The company offers a broad portfolio of coverage, from various business insurance for large and small enterprises to home, automobile, life, flood, and other types of insurance for individuals, thereby helping its customers protect themselves against uncertain casualties.	The company was acquired by OneDigital, via its financial sponsors Ones and New Mountain Capital, through an LBO on July 24, 2025 for an undisclosed amount. The transaction supports OneDigital's strategic vision to build a fully integrated, national platform across employee benefits, services, workforce management, and property and casualty insurance.
Ultimus Fund Solutions	Provider of mutual fund management services intended for registered funds, private funds, and public plans. The company offers a full suite of middle and back office services like fund accounting, fund administration and distribution, transfer agent and shareholder services, thereby ensuring its clients meet the fund administration needs of various-sized firms with registered and private investment products.	The company was acquired by GTCR and Stone Point Capital through an LBO on July 1, 2025 for \$2 billion. The transaction was supported by debt financing.
Vegas Valley Benefit Plans	Provider of health insurance consultation and employee benefits planning services intended to serve individuals, families, and businesses. The company offers individual health insurance guidance, Medicare planning, long-term care insurance, supplemental health insurance, and group benefit solutions, thereby enabling clients to navigate coverage options and make informed decisions about their healthcare needs.	The company was acquired by Trucordia, via its financial sponsors The Carlyle Group, Crescent Capital Group and Blue Owl Capital, through an LBO on July 10, 2025 for an undisclosed amount.

Financial Services Deals for July 2025

Company Name	Description	Deal Synopsis
Verity Asset Management	Provider of wealth management and advisory services intended to serve individual investment clients, employers, and financial advisors. The company offers various services such as wealth management for individuals, management of retirement accounts for educators, retirement income planning, oversight for employer plans, and turnkey support for investment advisors, enabling its clients to improve the probability of their growth over time.	The company was acquired by Simplicity Financial Marketing Holdings, via its financial sponsors Dragoneer Investment Group and SkyKnight Capital, through an LBO on July 15, 2025 for an undisclosed amount. The acquisition is poised to enhance Simplicity's offerings in investment advisory services, allowing it to better serve its growing client base in an increasingly complex market.
VIA Insurance Agency	Provider of insurance services intended for individuals and businesses. The company offers automobile, home, business and specialty insurance coverages, such as car, boat and other insurance packages, enabling clients to grow and save money.	The company was acquired by King Insurance Partners, via its financial sponsors BHMS Investments and Lightyear Capital, through an LBO on July 1, 2025 for an undisclosed amount.
Wooster Corthell Wealth Management	Provider of financial services intended to serve executives and families. The company offers retirement strategies, investment management, estate planning, and executive compensation planning, thereby enabling clients to achieve financial success and independence.	The company was acquired by Procyon Partners, via its financial sponsor Constellation Wealth Capital, through an LBO on July 8, 2025 for an undisclosed amount.