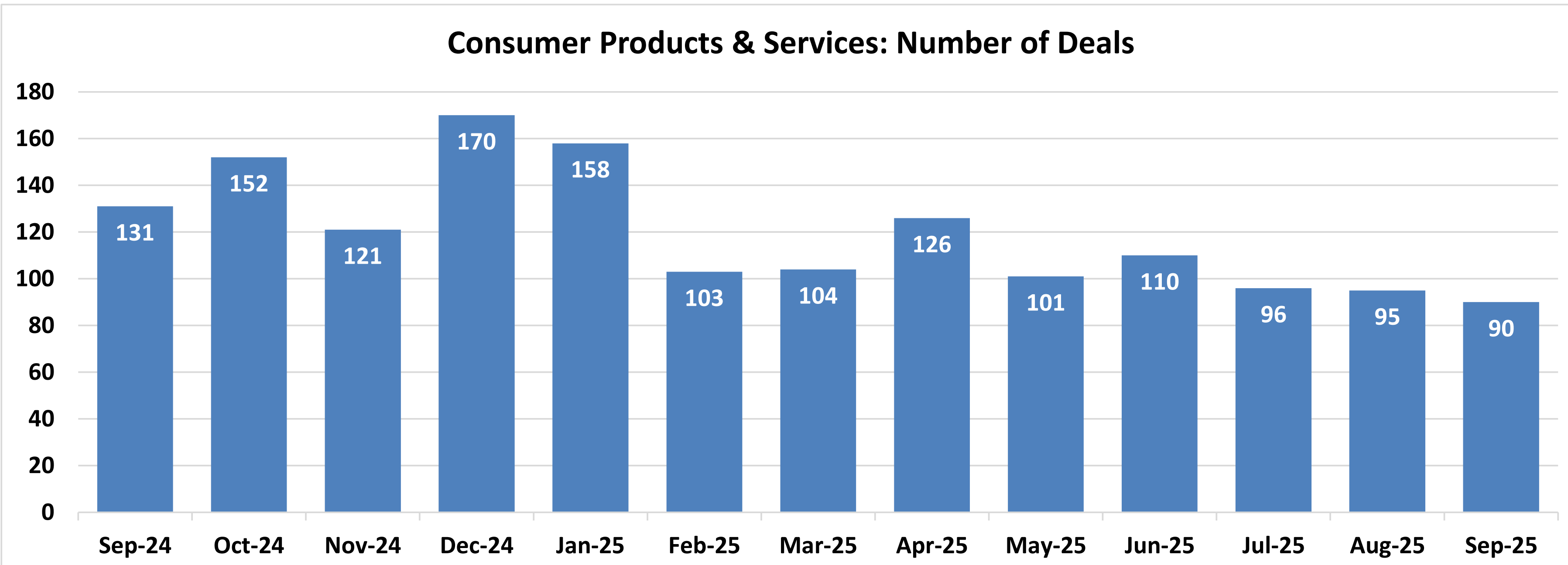
Consumer Products and Services Deals for September 2025

There were 90 completed U.S. private equity deals in the Consumer Products & Services sector during the month of September. The number of deal transactions were down approximately 5% from August.

- **31% decline in the number of Consumer Products & Services deals compared to September 2024**
- **34 deals closed within the Services (Non-Financial) Industry Group, leading the sector**



Consumer Products and Services Deals for September 2025

Company Name	Description	Deal Synopsis
Alaska Safety	Supplier of workplace and emergency outfitting gear intended for protection and preparedness purposes. The company offers personal protection equipment (PPE), workplace safety supplies, and outfitted vehicle equipment, such as warning lights, flashlights, respiratory protection, hard hats, protective clothing, and installation services for emergency vehicle equipment and serves customers.	The company was acquired by Lehr Automotive, via its financial sponsor Broadwing Capital Management, through an LBO on September 9, 2025 for an undisclosed amount.
All About Learning Press	Provider of the homeschool curriculum intended to take the struggle out of reading and spelling. The company offers programs that teach decoding, vocabulary, fluency, encoding skills, spelling rules and multisensory strategies, enabling students to get effective, fun, affordable reading and spelling programs.	The company was acquired by 95 Percent Group, via its financial sponsor Leeds Equity Partners, through an LBO on September 16, 2025 for an undisclosed amount.
Alligator Ice	Provider of beverage programs intended to serve wholesalers, retailers, and consumers. The company provides slush flavors such as premium slush, energy slush, sour slush, frozen cappuccino, juice slush, lemonade, iced tea, along with branded cups and supplies, marketing materials, equipment guides, and a profit calculator, thereby helping retailers, convenience stores, and food service businesses increase product variety and streamline operations.	The company was acquired by Frazil, via its financial sponsors M2O and Saltoun Capital Partners through an LBO on September 22, 2025 for an undisclosed amount.
Alpha Foods (Texas)	Producer of frozen and component pizza products designed to deliver superior quality food under USDA-regulated safety standards. The company's product line features offerings such as pre-topped frozen pizzas, component kits, dough balls, and pizza components, ensuring food safety systems and USDA inspection protocols, enabling K-12 school districts, grocery retailers, and food service clients to access reliable, safe, and high-quality pizza products.	The company was acquired by Murry's, via its financial sponsor Entrepreneurial Equity Partners, through an LBO on September 11, 2025 for an undisclosed amount.

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Company Name	Description	Deal Synopsis
American Canyon Car Wash	Operator of an automotive car wash service center intended for exterior and interior vehicle cleaning. The company offers high-pressure washing, vacuuming, and eco-friendly treatments, enabling urban drivers a convenient and thorough car care experience.	The company was acquired by LUV Car Wash, via its financial sponsors Susquehanna Private Capital and Morgan Stanley Private Credit, through an LBO on September 15, 2025 for an undisclosed amount.
American Lightscapes	Provider of outdoor lighting services intended for the ambiance of residential and commercial exteriors. The company's platform features energy-efficient LED fixtures, custom design planning, architectural and landscape lighting, plus warranties and workmanship guarantees, enabling property owners in Sarasota-area markets to showcase their exteriors at night while reducing energy use and maintenance burdens.	The company was acquired by Commercial Residential Aluminum, via its financial sponsor Garden City Equity, through an LBO on September 12, 2025 for an undisclosed amount.
America's Auto Auction Minnesota	Provider of automotive auction services intended for facilitating wholesale vehicle transactions across dealer and government channels. The company offers multi-lane bidding, online simulcast access, vehicle reconditioning, and title processing, enabling dealerships to efficiently source, sell, and manage inventory with transparency and speed.	The company was acquired by America's Auto Auction, via its financial sponsor Brightstar Capital Partners, through an LBO on September 24, 2025 for an undisclosed amount.
Amplify Publishing Group	Operator of a hybrid publishing house intended to elevate brands and support ideas that change minds and shape conversations. The company offers editorial, design, marketing, production, and distribution services for both printed and digital books, as well as works with authors at various stages of their publishing journey, enabling them to publish their content efficiently while reaching the target audience and benefiting from royalty rates and industry expertise.	The company was acquired by Civica Media, via its financial sponsor BlackBern Partners, through an LBO on September 24, 2025 for an undisclosed amount.
Appraisers and Planners	Provider of specialized real estate valuation and advisory services intended for accurate property and asset assessment. The company offers detailed appraisals, market analysis, and strategic consulting, enabling property owners, investors, and legal professionals to optimize real estate decisions and asset management.	The company was acquired by Stout, via its financial sponsor Integrum, through an LBO on September 16, 2025 for an undisclosed amount.

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Company Name	Description	Deal Synopsis
Baltimore Orioles	Operator of a baseball club based in Baltimore, Maryland. The company offers caps, hoodies, sweatshirts, jerseys, t-shirts, jackets and pants.	An undisclosed investor sold its stake in the company to Venturehouse Group.
Banner House at T Bar M	Operator of a tennis facility based in Dallas, Texas. The company features tennis courts providing tennis lessons, indoor and outdoor courts and customized fitness programs, enabling players to get a place to play, compete, connect and unwind.	WoodHouse Entertainment sold a stake in the company to Dallas Opportunity Partners for an undisclosed amount in approximately September 2025.
Berkeley Street Beverage	Producer of onsite specialty frozen beverage products and profit programs intended for schools, corporations, restaurants, convenience stores, amusement parks, hospitals, hotels, and other businesses. The company offers beverage programs to different businesses, irrespective of the size of the business.	The company was acquired by Frazil, via its financial sponsors M2O and Saltoun Capital Partners, through an LBO on September 11, 2025 for an undisclosed amount.
Blackjack Disposal	Provider of dumpster rental services serving home renovations to large-scale construction jobs. The company's offerings include hazardous waste disposal, online booking, 30-yard dumpsters, and 15-yard dumpsters, intending to operate with a strong environmental ethic, aiming to keep communities clean and safe for future generations.	The company was acquired by Best Trash, via its financial sponsor H.I.G. Capital, through an LBO on September 10, 2025 for an undisclosed amount.
Blake Landscapes	Provider of commercial and residential landscaping services intended to deliver year-round property care for clients across Northern Virginia. The company offers landscape maintenance, installation, architecture and design, stone work and masonry, tree pruning and care, irrigation and sprinklers, drainage and erosion control, grading and hydro-seeding, and snow removal and ice control.	The company was acquired by Tri Scapes, via its financial sponsor Hidden Harbor Capital Partners, through an LBO on September 17, 2025 for an undisclosed amount.

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Company Name	Description	Deal Synopsis
Bloom Nutrition	Producer of superfoods and supplement products intended to help people reach their fitness goals. The company's products include collagen coffee creamer, whey isolate protein, greens and superfoods, collagen peptides, original pre-workout, high energy pre-workout, recovery ease, plant-based protein, essentials bundle, fish oil, and hair, skin, and nails multivitamins, enabling consumers to stay healthy and fit.	The company was acquired by Nutrabolt, via its financial sponsors Short List Capital, Hartbeat Ventures, Sope Creek, Passive Impact and Birnam Wood Capital, through an estimated $110 million LBO on September 9, 2025.
BOJ of WNC	Operator of quick-service food establishments intended for casual dining and takeaway meals. The company offers hand-crafted chicken dishes, biscuit meals, and mobile ordering, enabling regional consumers to enjoy flavorful Southern-style comfort food with speed and convenience.	The company was acquired by EYAS Capital through an LBO on September 22, 2025 for an undisclosed amount.
Brothers Flooring & Interiors	Provider of residential and commercial flooring services intended to elevate interior aesthetics and durability. The company offers hardwood refinishing, luxury vinyl installation, and custom floor design, enabling homeowners and property managers to achieve enhanced visual appeal and long-term value.	The company was acquired by Rasa Floors, via its financial sponsor Saw Mill Capital, through an LBO on September 10, 2025 for an undisclosed amount.
Burnett Automotive	Provider of automotive and tire services across Olathe, Kansas. The company offers vehicle maintenance and repairs, including oil changes, brake service, wheel alignments, and suspension work, with tire sales and installation, thereby helping drivers keep their vehicles safe and reliable.	The company was acquired by Telle Tire & Auto Centers, via its financial sponsor Next Horizon Capital, through an LBO on September 5, 2025 for an undisclosed amount.
C.S.S. Landscaping	Provider of outdoor environment improvement services intended for residential and commercial properties. The company offers landscape maintenance, installation, irrigation systems, pest control, and hardscape construction, enabling property owners to have enhanced curb appeal, functional outdoor spaces, and long-term ecological value.	The company was acquired by Bland Landscaping Company, via its financial sponsors Prospect Partners and Comvest Partners , through an LBO on September 25, 2025 for an undisclosed amount.

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Company Name	Description	Deal Synopsis
Cain Food Industries	Supplier of label ingredients to the wholesale and retail baking industries. The company produces a variety of products and custom products under its lab and in-house test bakery for its customers.	The company was acquired by Millbo, via its financial sponsor Apheon, and its management through an LBO on September 1, 2025 for an undisclosed amount. The transaction represents a strategic step for Millbio and Apheon in strengthening their international presence, particularly in the North American market.
Carmatic	Operator of a digital automotive platform intended to enhance transparency and profitability in the car buying process. The company's payments-as-a-service (PaaS) platform transforms payment technology to buy or lease the car of their choice from a portfolio of brands after consulting with an executive, enabling individuals to purchase and get the delivery of the car at their doorstep.	The company was acquired by Informativ, via its financial sponsor The Capstreet Group, through an LBO on September 18, 2025 for an undisclosed amount. By combining its strength in compliance and credit with the company's payments and decisioning technology, Informativ offers dealers and partners a unified solution designed to accelerate transactions, reduce risk, and boost gross profit.
Charcuterie Artisans	Producer of Italian charcuterie and deli meat products serving grocery customers. The company offers del duca sliced prosciutto, salami, soppressata, capicola, pancetta, mortadella and Italian dishes, thereby enabling grocers, retailers and its customers with gourmet food with an Italian touch.	The company was acquired by Industrial Opportunity Partners through a $250 million LBO on September 9, 2025.
Cirrus Asset Management	Operator of residential and commercial property management services based in Woodland Hills, California. The company oversees leasing, maintenance and tenant relations for apartment communities and office spaces, thereby supporting property owners with full-service asset management.	The company was acquired by Oakline Properties, via its financial sponsor Alpine Investors, through an LBO on September 25, 2025 for an undisclosed amount.

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Company Name	Description	Deal Synopsis
Claire's Stores	Manufacturer and retailer of fashionable jewelry and accessories intended for young women, teens, tweens, and kids. The company's offerings include jewelry, cosmetics, accessories and ear piercings, enabling customers to get innovative and affordable products.	The company was acquired by Ames Watson through a $140 million LBO on September 18, 2025. As part of the transaction, the purchase price was $104 million in cash (subject to certain purchase price adjustments) plus a $36 million seller note (also subject to certain purchase price adjustments), along with the assumption of certain liabilities, including cure costs and administrative rent associated with assigned contracts.
Creative Tile & Hardwood Floors	Provider of a full-service suite of flooring services intended for homeowners, interior designers, builders, and contractors. The company offers expert installation, design, cleaning, refinishing, and repair services for tile, stone, and hardwood flooring, as well as demolition and remodeling support.	The company was acquired by Vilas Partners through an LBO on September 18, 2025 for an undisclosed amount. The acquisition is expected to strengthen Vilas Partners' presence in Florida and enhance its portfolio of companies within the home improvement space.
DAKboard	Manufacturer of customizable digital displays intended for personal and professional use. The company integrates calendar synchronization, weather updates, news feeds, photo displays, and custom information widgets to consolidate schedules, display real-time content like weather and news, manage to-do lists, showcase images, and configure layouts through a web-based editor for consistent and low-maintenance daily use across multiple screen orientations, enabling households and workplaces to centralize key information on customizable screens, streamline their daily routines, and enhance visibility of schedules and content across various environments..	The company was acquired by SaaS.group through an LBO on September 17, 2025 for an undisclosed amount.

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Company Name	Description	Deal Synopsis
Daley Lawn Care	Provider of landscaping services and lawn care services based in Naples, Florida. The company offers landscape maintenance and installation, irrigation installation and repair services to commercial and residential clients.	The company was acquired by Landscape Workshop, via its financial sponsor Ares Management, through an LBO on September 19, 2025 for an undisclosed amount. This acquisition underscores Landscape Workshop's dedication to growing its commercial landscape maintenance business in the Southern United States and providing professional and consistent services to top property management companies and owners.
Dave Leonard Tree Specialists	Provider of residential tree care and plant healthcare services based in Versailles, Kentucky. The company offers services like tree trimming, tree removal, tree planting, emerald ash borer, organic lawn care, enabling property owners and communities to preserve tree health, enhance plant safety, and manage green space effectively.	The company was acquired by TreeServe, via its financial sponsor Soundcore Capital Partners, through an LBO on September 22, 2025 for an undisclosed amount.
Don Young Company	Manufacturer and distributor of custom vinyl, thermal-break aluminum windows and doors intended for home improvement, replacement, commercial, and custom-home builder markets. The company offers a range of window and door systems, such as single and double-hung, storm windows and doors, thermally broken aluminum replacement windows, and aluminum patio doors, designed for energy-efficient performance.	The company was acquired by Source Capital Credit Opportunities and Lockeland Capital Partners through an LBO on September 2, 2025 for an undisclosed amount.
Door Serv Pro	Operator of garage door and gate installation, repair, and maintenance services based in Chambersburg, Pennsylvania. The company brings skilled technicians licensed and insured in garage door, opener, spring gate, and awning services across residential and commercial markets, thereby providing reliable and comprehensive door-and-gate services.	The company was acquired by Guild Garage Group, via its financial sponsor PennantPark, through an LBO on September 8, 2025 for an undisclosed amount.

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Company Name	Description	Deal Synopsis
East Miami	A portfolio of a 40-story hotel with 352 guest rooms, eight suites, and 89 residence suites located in Brickell, Miami. It features distinctive experiences available to both local residents and visitors, such as one, two, and three-bedroom residence suites, keyless entry, paperless check-in and check-out, a native app with locally curated insights and travel tips, art exhibits, and health and wellness programming	The hotel was acquired by Blackstone through an LBO on September 10, 2025.
ECO-FIRST	Provider of environmental safety and waste management services based in Lesage, West Virginia. The company offers services such as environmental consulting, waste collection, hazardous waste transportation, site remediation, emergency response, and laboratory packaging services.	The company was acquired by Valicor Environmental Services, via its financial sponsor Pritzker Private Capital, through an LBO on September 2, 2025 for an undisclosed amount. The transaction aims to bolsters Valicor Environmental Services's footprint in the mid-Atlantic and broadens its offering of environmentally responsible waste and wastewater treatment services.
Erie Home	Provider of direct-to-consumer residential products and services company intended to offer one-stop shopping to improve homes. The company's platform markets, supplies, and installed quality residential products that enhance and protect the home and improve the value of the homeowner's most valuable asset, enabling fiberglass and metal re-roofing solutions for end-to-end service and product solutions by handling all aspects of the re-roofing and home improvement process.	The company was acquired by Leaf Home Solutions, via its financial sponsors ICG Enterprise Trust, Gridiron Capital and Ares Management, through an LBO on September 8, 2025 for an undisclosed amount.
Expert Shutter Services	Manufacturer of storm protection products designed to safeguard residential and commercial properties in hurricane-prone regions. The company offers and installs custom shutters and screens, including rolling, accordion, bahama, and colonial styles, enabling homeowners to enhance safety, curb appeal, and operational efficiency during storm seasons.	The company was acquired by Hunter Douglas, via its financial sponsor 3G Capital, through an LBO in September 2025 for an undisclosed amount.

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Company Name	Description	Deal Synopsis
Fortress Security (Arlington)	Provider of home and business security systems intended to allow users to control lights, thermostats, and locks. The company offers products that include burglar alarms, surveillance cameras, and remotely accessible home automation systems, thus supporting users with wireless monitoring services for crime, fire, and medical emergencies.	The company was acquired by Pye-Barker Fire & Safety, via its financial sponsors Leonard Green & Partners, Abu Dhabi Investment Authority, Altas Partners, and GIC Private, through an LBO on September 23, 2025 for an undisclosed amount.
Freddy's Frozen Custard & Steakburgers	Operator of a fast-food restaurant chain created to offer cooked-to-order meals that bring families and loved ones together. The company's fast-casual restaurants focus on fresh ingredients and feature menu items like steakburgers, shoestring fries and freshly churned frozen custard, providing affordable cooked-to-order food to customers across the United States.	The company was acquired by Rhône Group through a $700 million LBO on September 4, 2025. The transaction was supported by an undisclosed amount of debt financing.
Georgia Vending Services	Provider of automated vending services intended for workplace nourishment and convenience. The company offers micro-markets, office coffee setups, corporate kitchen needs, and customized health-conscious products, thereby enabling corporate environments to enhance employee satisfaction and well-being.	The company was acquired by Five Star Breaktime Solutions, via its financial sponsors Freeman Spogli and Equicorp Partners, through an LBO on September 5, 2025 for an undisclosed amount.
GPR	Developer of ground positioning radar technology intended for autonomous vehicles. The company's technology uses ground-penetrating radar to create high-definition maps and localize vehicles in any environment, including those with poor global positioning system signals or lacking lane markings, enabling the autonomous vehicle market to achieve reliable positioning and navigation in all weather conditions	The company was acquired by BTG Positioning Systems, via its financial sponsor Bolster Investment Partners, through an LBO on September 7, 2025 for an undisclosed amount.
Grand Fitness Partners (10 Fitness Locations)	A fitness center located in California, United States.	The assets of Planet Fitness were acquired by Grand Fitness Partners via its financial sponsors Monogram Capital Partners and HGGC through an LBO on September 29, 2025 for an undisclosed amount.

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Company Name	Description	Deal Synopsis
GRC Academy	Provider of governance, risk, and compliance training courses intended to equip defense industry professionals and other learners with clarity and actionable knowledge. The company offers structured training with control and assessment explorers, expert-led instruction, podcasts, and research content, enabling defense contractors and GRC professionals to prepare effectively for regulatory compliance and certification.	The company was acquired by Summit 7, via its financial sponsors PNC Erieview Capital and WestView Capital Partners, through an LBO on September 4, 2025 for an undisclosed amount.
Handy Plumbing Man	Provider of plumbing and drain repair services designed for residential and commercial needs. The company specializes in technicians, flat-rate pricing, emergency service, inspections, and fixture installation, enabling property owners to access timely and consistent plumbing support.	The company was acquired by ResiXperts, via its financial sponsor FoW Partners, through an LBO on September 22, 2025 for an undisclosed amount.
Hindsman & Son	Provider of automotive tires and repair services based in Russellville, Arkansas. The company offers a variety of tires, in addition to auto repair services, axle/CV joint/driveshaft repair, belt and hose replacement, brake work, cooling system, automotive system maintenance, heating and air conditioning, preventive maintenance, state inspection work, steering and suspension, wheel alignments, and related services, thereby enabling customers to manage issues of their vehicle.	The company was acquired by SunAuto Tire & Service, via its financial sponsors Leonard Green & Partners, Crescent Capital Group, Ares Management, and Greenbriar Equity Group, through an LBO on September 8, 2025 for an undisclosed amount.
Hobie	Manufacturer and seller of water sporting goods intended to produce an impressive collection of watercraft for worldwide distribution. The company's line of products includes surfboards, sailboats, kayaks, stand-up paddleboards and pedalboards, each product line is also complimented with a comprehensive array of parts and accessories.	The company was acquired by BPS Direct, via its financial sponsors Pamplona Capital Management and Goldman Sachs Asset Management, through an LBO on September 24, 2025 for an undisclosed amount.

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Company Name	Description	Deal Synopsis
Hobnob	Operator of a mobile application intended to help users create stylish and personalized invitations for organizing events. The company's application facilitates the creation of an invitation design and sends it to guests by text message or email, where the invitee can reply via the RSVP system, enabling users to invite family and friends within a few seconds, saving time and cost of the invitation.	The company was acquired by Zazzle, via its financial sponsors Industry Ventures and Realization Capital Partners, through an LBO on September 18, 2025 for an undisclosed amount.
J3 Systems	Provider of flat roofing systems and services intended to serve both commercial and residential. The company provides roof replacement, preventative maintenance coatings, estimates, and consultation services, enabling property owners to improve durability, reduce lifecycle costs, and protect the structural integrity of their buildings.	The company was acquired by Tecta America, via its financial sponsors Leonard Green & Partners and Altas Partners, through an LBO on September 5, 2025 for an undisclosed amount.
Jackson Auto Worx	Provider of auto repair and maintenance services intended to serve vehicle owners. The company provides repair and maintenance services, including engine, transmission, brakes, tires, alignment, electrical, heating and cooling, fleet support, inspections, and related automotive care, thereby helping vehicle owners ensure safety, reliability, and efficiency.	The company was acquired by SunAuto Tire & Service, via its financial sponsors Ares Management, Crescent Capital Group, Leonard Green & Partners and Greenbriar Equity Group through an LBO on September 8, 2025 for an undisclosed amount.
JL Tree Services	Provider of tree care and removal services intended for residential and commercial property maintenance and emergencies. The company offers emergency tree removal, stump removal, pruning and maintenance, mulch supply, crane rental, and free estimates, enabling clients to receive reliable and professional arboriculture services.	The company was acquired by TreeServe, via its financial sponsor Soundcore Capital Partners, through an LBO on September 22, 2025 for an undisclosed amount.
KVD Vegan Beauty	Manufacturer and provider of hyper-performance beauty products created for women. The company offers a range of makeup products that are vegan and cruelty-free, thereby providing customers with bold and unique makeup products.	The company, a subsidiary of Kendo Brands, was acquired by Windsong Global through an LBO on September 19, 2025 for an undisclosed amount.

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Company Name	Description	Deal Synopsis
L&W Emergency Outfitters	Provider of emergency vehicle upfitting services designed for the customization and enhancement of first responder vehicles. The company offers specialized installations, including lighting, sirens, graphics, and auxiliary functions, with attention to detail and multiple final inspections, enabling clients to have fully customized and reliable emergency vehicles tailored to their specific needs.	The company was acquired by Lehr Automotive, via its financial sponsor Broadwing Capital Management, through an LBO on September 9, 2025 for an undisclosed amount.
La Cienega Car Wash	Provider of car wash and oil change services intended for car owners. The company offers a variety of custom detailing car wash packages and a range of services such as auto detailing work, paint and exterior protection, auto bug and sap removal, car wash, engine cleaning, oil changes, and others, enabling clients to protect and maintain the finish of their paint and get the dirt and grime out of their upholstery.	The company was acquired by LUV Car Wash, via its financial sponsor Susquehanna Private Capital and Morgan Stanley Private Credit, through an LBO on September 23, 2025 for an undisclosed amount.
Lakeview Security, Fire, & Communications	Provider of security and fire alarm monitoring services based in North Little Rock, Arkansas. The company offers a wide range of services, including alarm system installation and testing, fire protection, camera systems, monitoring systems, and personal emergency systems, thereby safeguarding homes and businesses.	The company was acquired by SFS Security Fire Systems, via its financial sponsor Blackford Capital, through an LBO on Spetember 23, 2025 for an undisclosed amount.
Lawleyautomotive	Provider of dealership development services to auto dealerships in the US. The agency offers training, coaching, and personnel development services, specializing in aftermarket protection programs and wealth-building strategies for dealer principals. Founded in 1984, Lawley Automotive has over 35 years of experience in the industry and is located in Buffalo, NY. The agency also has partnerships with Lawley Insurance & Employee Benefits.	The company was acquired by EasyCare, via its financial sponsor Ontario Teachers' Pension Plan, through an LBO on September 1, 2025 for an undisclosed amount.

Consumer Products and Services Deals for September 2025

Company Name	Description	Deal Synopsis
Lionscrest Manor	Provider of wedding and event services intended for engaged couples and families. The company provides indoor and outdoor wedding ceremonies, grand ballroom receptions, destination wedding packages, bar and catering services, vendor coordination, and full-service event planning in a scenic Rocky Mountain setting for a scenic, private, and customizable mountain estate venue for weddings and receptions.	The company was acquired by Wedgewood Weddings, via its financial sponsors TJC (Private Equity) and Prospect Partners, through an LBO on September 30, 2025 for an undisclosed amount. With this acquisition, Wedgewood Weddings will preserve the company's character and legacy while integrating its all-inclusive, customizable packages that streamline planning, reduce stress, and deliver value from the first tour through the last dance.
Loyet Landscape Maintenance	Provider of commercial grounds-maintenance services, providing enhanced outdoor property aesthetics to elevate property value and curb appeal. The company's grounds-maintenance offering includes comprehensive lawn-management programs, pest management, mulching and bed care, irrigation system maintenance, landscape and hardscape construction, winter plowing and salting, and other services enabling commercial property managers, institutions, and homeowner associations to enhance their landscapes and maintain year-round curb appeal.	The company was acquired by Visterra Landscape Group, via its financial sponsor Trinity Hunt Partners, through an LBO on September 9, 2025 for an undisclosed amount.
Magnum Solace	Retailer of wellness self-care products intended for health-conscious consumers. The company offers magnesium sprays, creams, lotions, bath flakes, and related topical wellness items formulated with natural ingredients, enabling users to support muscle relaxation, improve sleep, and enhance skin care routines.	The company was acquired by The Perfume Spot, via its financial sponsor Baymark Partners, through an LBO on September 23, 2025 for an undisclosed amount.
Metal Sales (Building Products)	Manufacturer of metal panels intended for the commercial, agricultural and residential construction industries. The company offers designing and cold-formed steel building packages, complete with a cost estimate, construction contract, and blueprints ready for a permit, enabling construction professionals and building owners to have a longer life cycle, lower maintenance, and higher resale value than traditional building materials.	The company was acquired by Cornerstone Building Brands, via its financial sponsor Clayton, Dubilier & Rice, through an LBO on September 15, 2025 for an undisclosed amount.

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Company Name	Description	Deal Synopsis
Mont Alpi Grills	Manufacturer of modular outdoor cooking equipment based in Irvine, California. The company offers designing and selling grills, pizza ovens, and related accessories, thereby enabling customers to create customizable outdoor cooking spaces.	The company was acquired by BBQGuys, via its financial sponsors JDY Capital, Darco Capital, Salmira Investment Fund, Martinson Ventures, Solamere Capital and others through an LBO on September 5, 2025 for an undisclosed amount.
Native Grasses	Provider of landscaping services intended to serve commercial and private clients.	The company was acquired by LawnPRO Partners, via its financial sponsor HCI Equity Partners, through an LBO in approximately September 2025 for an undisclosed amount.
NC Filtration	Manufacturer of consumable air filtration products and negative air units intended to serve across the industrial, commercial, residential, and abatement and remediation markets. The company offers a variety of standard and custom air filters and equipment, including carbon and pleated filters, throwaway and automatic roll filters, as well as polyester air filter media and replacements, thereby helping customers breathe easier.	The company was acquired by Continuim Equity Partners through an LBO on September 8, 2025 for an undisclosed amount.
New Town HOA Management	Provider of residential community association administration intended to support homeowner and condo boards. The company provides financial management, property maintenance, administrative services, custom reporting, and online tools, enabling boards to manage operations transparently and maintain properties effectively.	The company was acquired by Cusick Community Management, via its financial sponsor Summit Management Partners, through an LBO on September 15, 2025, for an undisclosed amount.
NewSouth Window Solutions	Manufacturer of windows and doors intended to serve across Tampa, Florida. The company offers single-hung windows, double-hung windows, sliding windows, picture windows, shape windows, patio doors, and entry doors, along with factory-direct, energy-efficient windows and doors, including both impact-resistant and non-impact-resistant residential products, enabling homeowners to improve safety and energy savings.	The company, a subsidiary of PGT Innovations, was acquired by Window Nation, via its financial sponsors Adams Street Partners and AEA Investors, through an LBO on September 15, 2025 for an undisclosed amount.

Consumer Products and Services Deals for September 2025

Company Name	Description	Deal Synopsis
Nibble Studio	Provider of digital marketing services focused on short-form video content for brands. The company produces videos tailored for platforms such as TikTok, offering services like ad generation, strategy development, content creation, posting, and performance analytics, intending to streamline the content creation process, allowing brands to focus on growth while it handles the creative execution.	The company was acquired by The Bluebird Group, via its financial sponsor H.I.G. Capital, through an LBO on September 2, 2025 for an undisclosed amount.
North Atlantic Waste & Recycling	Provider of waste and recycling brokerage services designed for managing disposal and hauling needs. The company offers commercial and residential waste collection, roll-off containers, and the removal of items such as tires, mattresses, and appliances, enabling businesses and households to manage their waste and recycling efficiently.	The company was acquired by Interstate Waste Services, via its financial sponsors Ares Management, Littlejohn & Co. and O-Corp Investments, through an LBO on September 22, 2025 for an undisclosed amount.
Olo	Olo Inc is an open Software as a Service platform for restaurants. Its platform powers restaurant brands' on-demand digital commerce operations, enabling digital ordering, delivery, front-of-house management, and payments, while further strengthening and enhancing restaurants' direct guest relationships. The company generates revenue from providing its customers access to its platform.	The company was acquired by Thoma Bravo through an estimated $2 billion public-to-private LBO on September 9, 2025. The transaction was supported by $600 million of debt financing.
Outdoor Pride Landscaping	Provider of landscaping and snow management services with the aim to simplify the process. The company offers pre-planned snow remediation, landscape design, fencing, lawn dethatching, turf maintenance, and a variety of other commercial services relating to grounds management, in New Hampshire and Massachusetts.	The company was acquired by Visterra Landscape Group, via its financial sponsors Trinity Hunt Partners and AB Private Credit Investors, through an LBO on September 30, 2025 for an undisclosed amount.
Party Reflections	Operator of an events rental services company intended to provide upscale rental products and services to create innovative solutions. The company provides rent equipment, event planning, production, design home, and sporting events and offers tents, tables, chairs, china, linens, glassware, bars, and dance floors on rent for events.	The company received an undisclosed amount of development capital from Dubin Clark & Company on September 23, 2025. As a result of the transaction, the company was recapitalized.

Consumer Products and Services Deals for September 2025

Company Name	Description	Deal Synopsis
Pathlight Learning	Operator of early childhood education franchises intended to expand access to premium preschool programs.	The company was acquired by Taurus Capital Partners through an LBO on September 10, 2025 for an undisclosed amount. As a result of the transaction, the company was recapitalized.
Pest Friends	Provider of pest control services catering to residential and commercial clients. The company offers inspection-based treatment plans using mostly natural or biodegradable solutions to address infestations from pests such as rodents, insects, and scorpions, one-time interventions, and recurring protection options, thereby helping maintain hygienic and pest-free environments.	The company was acquired by Certus Pest, via its financial sponsors Imperial Capital Group and Liberty Mutual Investments, through an LBO on September 5, 2025 for an undisclosed amount.
Pony Express Car Wash	Provider of car wash services intended to deliver vehicle cleaning solutions to customers. The company provides wash packages, detailing options, fleet accounts, and membership plans, thereby offering customers convenient and affordable vehicle cleaning solutions.	The company was acquired by Quick Quack Car Wash, via its financial sponsors Seidler Equity Partners, Kohlberg Kravis Roberts and Wags Capital through an LBO on September 26, 2025 for an undisclosed amount.
Power Designers Sibex	Provider of industrial charging and electronics product manufacturing services catering to the electronics manufacturing and motive power markets. The company offers printed circuit board assembly, full system manufacturing, materials procurement and management, product development, programming and testing, in addition to conformal coating, cable and wire harness assemblies and high power box builds, providing clients with a complete line of battery charger systems consisting of high frequency conventional, opportunity, and fast battery chargers.	The company was acquired by Ampure, via its financial sponsor Transom Capital Group, through an LBO on September 2, 2025 for an undisclosed amount. The acquisition amplifies Ampure's industrial charging brand PosiCharge's financial trajectory, and also strengthens the platform through expanded manufacturing capabilities and proprietary technology.
Psychiatry Redefined	Provider of psychiatric education and training intended to support mental health professionals. The company offers courses, certifications, and clinical resources, enabling practitioners to integrate functional and holistic approaches in treatment.	The company was acquired by HMP Global, via its financial sponsor Susquehanna Growth Equity, through an LBO on September 19, 2025 for an undisclosed amount.

Consumer Products and Services Deals for September 2025

Company Name	Description	Deal Synopsis
Rapid Shine Car Wash	Provider of vehicle enhancement services intended to elevate automotive appearance. The company offers services such as pre-scrub preparation, free vacuums, microfiber towels, and window cleaners, enabling vehicle owners to experience care and a radiant finish.	The company was acquired by Club Car Wash, via its financial sponsors HPS Investment Partners, MavenHill Capital, Sculptor and Wildcat Capital Management, through an LBO on September 12, 2025 for an undisclosed amount.
Ronnie's Car Care	Provider of automotive repair and maintenance services intended for vehicle owners in the Tewksbury area. The company offers diagnostics, braking, exhaust, oil change, wheel alignment, and fleet maintenance, enabling local customers to keep their cars safe, reliable, and running smoothly.	The company was acquired by Auto Care Plus, via its financial sponsor O2 Investment Partners, through an LBO on September 10, 2025, for an undisclosed amount.
Royalton Car Wash	Provider of car washing services based in North Royalton, Ohio. The company uses high-pressure cleaning, wax polishing, foam bath, bug removal, and tire shining services, helping customers keep their cars clean.	The company was acquired by Express Wash Concepts, via its financial sponsor Wildcat Capital Management, through an LBO on September 17, 2025 for an undisclosed amount.
Sagamore Pendry	a 128-room boutique hotel on Thames Street in Fells Point.	The hotel was acquired by Montage International, via its financial sponsors BlackRock, Goldman Sachs Asset Management and Luxor Capital Group, through an LBO on September 18, 2025 for an undisclosed amount.
Scott Home Inspections	Provider of home and building inspection services intended to assist buyers in assessing property condition. The company offers termite inspections, radon testing, septic and water assessments, and infrared analyses, thereby enabling homebuyers and property owners to understand and anticipate the property's future planning needs.	The company was acquired by RFE Investment Partners through a $6.5 million LBO on September 17, 2025.
Serpico Landscaping	Provider of landscape services intended to maintain and enhance outdoor environments in the Bay Area. The company offers landscape maintenance, planning and design, irrigation management, and tree care, thereby enabling homeowners and commercial clients to preserve and improve the beauty and functionality of their landscapes.	The company was acquired by CityLeaf, via its financial sponsors Seacoast Capital and Galaxi Group, through an LBO on September 18, 2025 for an undisclosed amount.

Consumer Products and Services Deals for September 2025

Company Name	Description	Deal Synopsis
Skechers USA	Skechers USA Inc is a lifestyle footwear company under the Skechers GO brand name. Products offered include various styles of women's shoes, men's shoes, girl's shoes, boy's shoes, performance shoes, and work shoes. Allied products offered are apparel, bags, eyewear, toys, and more. Its products are available for sale at department and specialty stores, athletic and independent retailers, boutiques, and internet retailers. The company's operating segments includes Wholesale and Direct-to-Consumer. It generates maximum revenue from the Wholesale segment.	The company was acquired by 3G Capital through a $9.4 billion public-to-private LBO on September 12, 2025. The transaction was supported by $8.1 billion of debt financing.
Solo Laboratories (Personal Care Products)	Manufacturer of personal care products intended to support contract production needs. The company provides product development, contract manufacturing, and filling services, thereby supporting the creation and production of tailored formulations.	The company was acquired by Bradford Soapworks, via its financial sponsor Gemspring Capital, through an LBO on September 2, 2025 for an undisclosed amount.
Sony Music Entertainment (Stake in Jack White's Catalog)	A catalog of music records in the United States.	The music catalog portion was acquired by Sony Music Entertainment, via its financial sponsor Apollo Asset Management, through an LBO on September 3, 2025 for an undisclosed amount.
Sun Valley Landscape and Snow	Provider of landscaping services based in Carmel, Indiana. The company offers landscaping, hardscape, snow removal, hardscape maintenance, snow management, and lawn maintenance.	The company was acquired by Beary Landscaping, via its financial sponsor Silver Oak Services Partners, through an LBO on September 17, 2025 for an undisclosed amount.
Sunseeker Development	Operator of a hotel-condo resort chain based in Charlotte Harbor, Florida. The company offers waterfront resorts, hotel rooms, extended-stay suite units, meeting and conference space as well as a variety of restaurants, bars and retail outlets, thereby enabling its customers to enjoy the scenic harbor view with food and memories.	The company entered into a definitive agreement to be acquired by Blackstone through a $200 million LBO on July 7, 2025.
Tanner Tees	Manufacturer of training equipment designed for baseball and softball development. The company offers a range of batting tees, training bats, bat weights, practice balls, and hitting nets, enabling customers to enhance their batting skills and achieve their athletic goals.	The company was acquired by Rawlings Sporting Goods, via its financial sponsors Pohlad Companies, Seidler Equity Partners, Elysian Park Ventures and TNC Ventures, through an LBO on September 3, 2024 for an undisclosed amount.

Consumer Products and Services Deals for September 2025

Company Name	Description	Deal Synopsis
The Behavior Exchange	Provider of behavioral analytics and therapy intended for children of all abilities. The company offers individualized behavioral therapy through immersive learning environments and data-driven interventions rooted in Applied Behavior Analysis, empowering families and schools to support children with autism and developmental challenges.	The company was acquired by Pediatrics Plus, via its financial sponsors Leavitt Equity Partners and Fulcrum Equity Partners, through an LBO on September 25, 2025 for an undisclosed amount.
Toledo-Detroit Outdoor Advertising	Provider of outdoor advertising billboards intended for local businesses and national brands. The company offers advertisers a variety of bulletin, static printed, and digital billboards, along with graphic design services to create simple and effective advertisements.	The company was acquired by Adams Outdoor Advertising, via its financial sponsors British Columbia Investment Management and Searchlight (Asset Management), through an LBO on September 30, 2025 for an undisclosed amount.
TurnTime Transport	Provider of freight brokerage services based in Maricopa, Arizona. The company specializes in delivering cars and other vehicles for automotive dealers, auctions, commercial clients, and car owners, enabling timely, secure, and cost-effective vehicle movement across long distances.	The company was acquired by Montway Auto Transport, via its financial sponsor AEA Investors, through an LBO on September 9, 2025 for an undisclosed amount.
Tuscan Electric Heating & Plumbing	Provider of residential electrical, heating, and plumbing services intended for homeowners and residential properties. The company offers a range of electrical, heating, air conditioning, sewer and water line, plumbing, water heater, and other services, enabling clients to install, repair, and maintain electrical equipment and sewage pipes.	The company was acquired by The SEER Group, via its financial sponsors Ares Management, Genstar Capital and Apollo Asset Management, through an LBO on September 9, 2025 for an undisclosed amount. The acquisition strengthens The SEER Group's presence in Colorado and represents another important step in its strategy to align with values-driven home services companies while preserving the heart of what makes them successful.
V2 Capital Management (EVEN Hotel in Norwalk, US)	A hotel located in Norwalk, Connecticut. The hotel comprises 746 square feet of meeting space, a fitness center, and The EVEN Kitchen & Bar, a full-service restaurant.	The hotel 6R Capital Group was acquired by V2 Capital Management through an LBO on September 15, 2025 for an undisclosed amount.

Consumer Products and Services Deals for September 2025

Company Name	Description	Deal Synopsis
Villa Pads	Operator of a luxurious villa rental company based in Miami, Florida. The company offers private villas and mansions with game rooms, swimming pools and many more amenities, enabling people to make their holiday memorable.	The company was acquired by Samsara Management through an LBO on September 15, 2025 for an undisclosed amount.
WK Kellogg	WK Kellogg is the second-largest cereal manufacturer in North America. Its cereal brands include Special K, Frosted Flakes, Raisin Bran, Froot Loops, Frosted Mini-Wheats, Kashi, Corn Flakes, Rice Krispies, Apple Jacks, and Bear Naked. The company was spun off from the former Kellogg business, now known as Kellanova, where the former firm's global snacks portfolio and international cereal brands now reside. WK Kellogg, which began trading independently in October 2023, generates the bulk of its sales (about 88% of its fiscal 2024 base) in the US.	The company was acquired by Ferrero International, via its financial sponsor Marlo, through an estimated $2.1 billion public-to-private LBO on September 26, 2025.