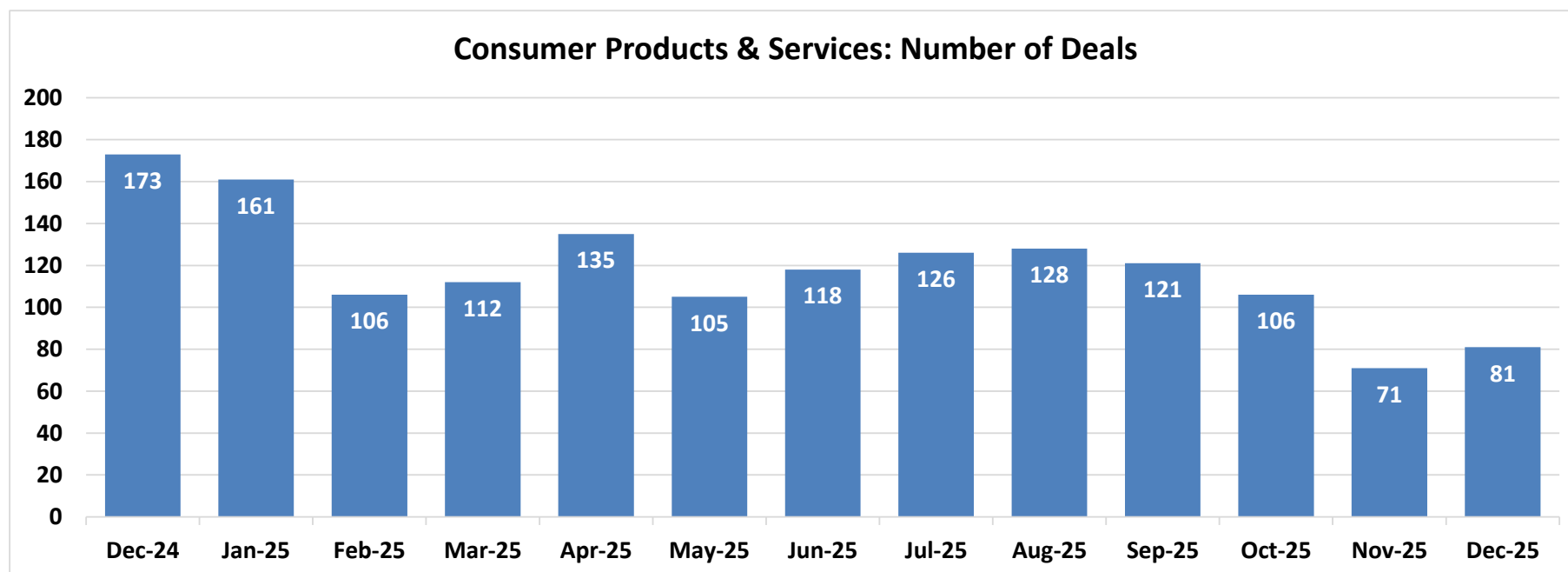


## Consumer Products and Services Deals for December 2025

There were 81 completed U.S. private equity deals in the Consumer Products & Services sector during the month of December. The number of deal transactions were up approximately 14% from November. There was a 53% decline in the number of Consumer Products & Services deals compared to December 2024.



## Consumer Products and Services Deals for December 2025

Company Name	Description	Deal Synopsis
Playa Hotels & Resorts	Playa Hotels & Resorts NV acts as an owner, operator, and developer of all-inclusive resorts in prime beachfront locations in popular vacation destinations in Mexico and the Caribbean. The company has four reportable segments by geography, including the Yucatan Peninsula, Pacific Coast, Dominican Republic, and Jamaica. It generates a majority of its revenue from the Yucatan Peninsula segment. Its brand profile consists of Hyatt Ziva, Hyatt Zilara, Hilton, Jewel Resorts, and others.	The company was acquired by Tortuga Resorts, via its financial sponsor KSL Capital Partners, through a \$2 billion LBO on June 29, 2025. The transaction involves a \$143 million of contingent payout if certain operating thresholds are met.
Cool By Design	Provider of heating and air conditioning services intended to serve Broward and Palm Beach counties. The company offers air conditioning and furnace repair, installation, maintenance, compressor replacement and coil cleaning services.	The company was acquired by Seacoast Service Partners, via its financial sponsor White Wolf Capital Group, through an LBO on December 29, 2025 for an undisclosed amount.
Electronic Security Concepts	Provider of an integrated security and communications services intended to protect people, property, and critical operations. The company offers electronic security and fire alarm systems, access control, surveillance, networking, structured wiring, intercom and emergency communications, audio and video systems, satellite services, and alarm monitoring, enabling commercial organizations, public sector institutions, and residential property owners dependable protection, operational continuity, and centralized system oversight.	The company was acquired by Security 101, via its financial sponsor Gemspring Capital, through an LBO on December 29, 2025 for an undisclosed amount.
Shearer Patio and Landscape Services	Provider of outdoor design, construction and property maintenance services intended for residential and commercial clients across regional communities. The company offers custom patio and walkway installation, fiberglass and vinyl pool construction, fire pits, outdoor kitchens, woodworking projects and other services, enabling property owners, businesses and community associations to maintain attractive outdoor environments with consistency, craftsmanship, and long-term reliability.	The company was acquired by Exscape Group, via its financial sponsor BHMS Investments, through an LBO on December 23, 2025 for an undisclosed amount.

## Consumer Products and Services Deals for December 2025

Company Name	Description	Deal Synopsis
America's Auto Auction New York	Provider of auto auction services intended to facilitate the sale and purchase of used vehicles for registered dealers. The company's auction services include the organization and execution of timed and live vehicle auctions for a range of used cars and trucks, providing dealers and individual sellers with a platform to transact ownership of vehicles.	The company was acquired by America's Auto Auction, via its financial sponsor Brightstar Capital Partners, through an LBO on December 22, 2025 for an undisclosed amount.
California Pizza Kitchen	Operator of casual dining restaurants specializing in California-style cuisine and based in the United States. The company offers dine-in restaurant operations, franchise development, catering, and packaged product licensing, thereby offering a distinctive dining experience centered around fresh ingredients and creative flavors.	The company was acquired by Aurify Kingstar, Consortium Brand Partners, Eldridge Industries, Convive Brands and Bain Capital Credit through a \$300 million LBO on December 22, 2025. The transaction was supported by an undisclosed amount of debt financing.
Jetstream Ground Services	Provider of aviation ground services, including ground handling, aircraft appearance services, and cargo handling. Jetstream Ground Services has locations across America and over 25 years of experience. The company values integrity, empowerment, and stewardship, and employs hundreds of aviation professionals. Its leadership team includes experienced professionals from various backgrounds in the aviation industry.	The company was acquired by by Alliance Ground International, via its financial sponsor Audax Private Equity, through a LBO on December 22, 2025, for an undisclosed amount.
Drucker + Falk	Operator of a multifamily property management company intended to offer services to residents and investors. The company offers leasing and property management services with extensive experience, understanding the needs of developers to create unique living experiences that appeal to the market, with strength in brand development, property naming, community engagement strategies and lease up, enabling customers to achieve success through their expertise.	The company was acquired by Oakline Properties, via its financial sponsor Alpine Investors, through an LBO on December 19, 2025 for an undisclosed amount.

## Consumer Products and Services Deals for December 2025

Company Name	Description	Deal Synopsis
Salem Plumbing Supply	Distributor of plumbing supplies and bath design services based in Beverly, Massachusetts. The company offers bath modules, ductless mini splits, faucets, fittings, pipes, water filtration, and softeners, as well as provides ductless mini-split system design, heating and cooling troubleshooting, and boiler room layouts services.	The company was acquired by The Granite Group, via its financial sponsor Brown Brothers Harriman Capita, Partners through an LBO on December 19, 2025 for an undisclosed amount.
Airforce Turbine Service	Provider of PT6A engine parts and accessories based in Mathis, Texas. The company's offerings include purchasing, selling, leasing, exchanging, repairing and replacing engine inventories as well as providing domestic and international short to long-term financing solutions to qualified companies and individuals.	The company was acquired by McNally Capital and Mr. Rob Wilson through an LBO on December 18, 2025 for an undisclosed amount.
H&R Foods	Distributor of foodservice and related supplies intended to serve independent restaurants, supermarkets, school systems, bakeries, in-plant feeding operations, and meat processors. The company offers meat, poultry, bakery items, dairy products, canned fruits and vegetables, and other non-food items, thereby enabling clients with consistent access to a broad range of food and operational products.	The company was acquired by PAK Quality Foods, via its financial sponsors Cross Rapids Capital and Farol Asset Management, through an LBO on December 18, 2025 for an undisclosed amount.
IPPOLITA	Operator of a jewelry and accessories brand intended for retailers and specialty boutiques. The company designs and markets luxurious fashion jewelry and related products.	The company was acquired by MadaLuxe Group, via its financial sponsor Hilco Brands, through an LBO on December 18, 2025 for an undisclosed amount.
Kushner & Associates	Provider of passenger shuttle transportation services intended to facilitate scheduled and on-demand travel between airports, hotels, and regional locations for its clients and customers. The company's transportation services include scheduled shuttle runs, private group transfers, and airport connections, enabling travelers to move between airports, hotels, and regional destinations using shared or dedicated shuttle vehicles.	The company was acquired by Caldicot Capital and Tamarix Capital through an LBO on December 18, 2025 for an undisclosed amount. As a result of the transaction, the company was recapitalized.

## Consumer Products and Services Deals for December 2025

Company Name	Description	Deal Synopsis
NASCO Industries	Manufacturer of a range of protective rainwear intended to safeguard workers operating in hazardous and demanding environments. The company offers flame-resistant, arc-rated, chemical splash-resistant, high-visibility, and waterproof outerwear, enabling utility workers, industrial operators, construction crews, transportation personnel, and public safety professionals to maintain safety, comfort, and durability during challenging working conditions.	The company was acquired by National Safety Apparel, via its financial sponsor Blue Point Capital Partners, through an LBO on December 18, 2025 for an undisclosed amount.
Simply Fresh (Seafood Supplier)	Supplier of fresh fish and seafood products intended for restaurants and wholesale clients. The company provides sourced lobster, sushi-grade tuna, halibut, and custom fish-cutting services, with a focus on quality, freshness, and culinary-grade sourcing.	The company was acquired by Fortune Fish & Gourmet, via its financial sponsor Investcorp, through an LBO on December 18, 2025 for an undisclosed amount.
Topaz Lighting	Manufacturer of lighting and electrical products catering to the construction, industrial, and OEM markets. The company offers electrical fittings and lighting products along with commercial and residential LED lighting, lamps, light accessories, and linear fluorescent lighting, thereby providing energy-efficient and durable products.	The company was acquired by Halco Lighting Technologies, via its financial sponsor Summer Street Capital Partners, through an LBO on December 18, 2025 for an undisclosed amount.
Cape & Coast Premier Properties	Operator of a vacation rental management service intended to provide refined coastal stays along Florida's Forgotten Coast. The company offers curated beachfront homes, pet-friendly accommodations, attentive guest support, and a convenient guest application, enabling vacationers and families seeking coastal retreats to enjoy planning and comfortable stays in a tranquil seaside setting.	The company was acquired by StayTerra, via its financial sponsor Garnett Station Partners and Bessemer Venture Partners, through an LBO on December 17, 2025 for an undisclosed amount.

## Consumer Products and Services Deals for December 2025

Company Name	Description	Deal Synopsis
Food Partners (Distributors/Wholesale)	Supplier of a fruit ingredient intended to provide personalized sourcing and dependable logistics for food producers. The company offers curated ingredient portfolios, principal supplier relationships, and seamless end-to-end logistics coordination, enabling food and beverage manufacturers to obtain hard-to-find ingredients reliably and sustain consistent operations.	The company was acquired by Brothers International Food, via its financial sponsor Benford Capital Partners, through an LBO on December 17, 2025, for an undisclosed amount.
Gaddy Drug	Provider of community pharmacy and prescription medication services offering prescription management and delivery to support patients in accessing medications and medical products. The company engages in providing pharmacy services and medical supplies, including prescription refills, transfers, consultation on medication management, free local delivery, and durable medical equipment and supplies, thereby enabling residents and patients to manage their health needs conveniently and with personalized care.	The company was acquired by SIG Partners and Mr. Austin Yates through an LBO on December 17, 2025 for an undisclosed amount.
GeniusVets	Operator of an online pet health platform intended to help millions of pet owners connect with veterinarians. The company's platform connects pet parents with quality veterinarians and proven pet care advice from doctors of veterinary medicine, thereby enabling pet owners to become more knowledgeable about pet care.	The company was acquired by ProSites, via its financial sponsor Rockbridge Growth Equity, through an LBO on December 17, 2025 for an undisclosed amount. The transaction was supported by debt financing.
Laudano Enterprises	Producer of marinated vegetable food products intended to serve grocers, restaurants, and foodservice distributors. The company offers peppers, garlic, olives, mushrooms, artichokes, and other marinated vegetables, including products produced through co-packing arrangements, thereby providing customers with ready-to-use vegetable ingredients for retail and foodservice distribution.	The company was acquired by Patriot Pickle, via its financial sponsor H.I.G. Capital, through an LBO on December 17, 2025 for an undisclosed amount.

## Consumer Products and Services Deals for December 2025

Company Name	Description	Deal Synopsis
Magic Moments	Operator of wedding and special event venues based in Atlanta, Georgia. The company offers venue rental for weddings and private events, catering and menu preparation, floral and event design, event planning support, and coordination services, thereby providing clients with hosted venues and integrated event execution for memorable occasions.	The company was acquired by Wedgewood Weddings, via its financial sponsors Prospect Partners and TJC, through an LBO on December 17, 2025 for an undisclosed amount.
Chandler Roofing	Provider of roofing services designed for residential and commercial property protection. The company offers residential re-roofs and repairs, as well as commercial roofing, storm restoration, installations, competitive pricing, and community-focused service, enabling durable and weather-resistant roofs.	The company was acquired by A to B Roofing Partners, via its financial sponsor Sea Sweet Capital, through an LBO on December 16, 2025 for an undisclosed amount.
Freedom Pool Plastering	Provider of pool plastering, resurfacing, and finishing services intended to serve pool owners and builders. The company provides a variety of pool plaster finish options, including quartz and pebble finishes, pool resurfacing, and related pool renovation services such as tile replacement and coping, thereby serving clients who need new pool finishes or refurbishment of existing pool surfaces	The company was acquired by Veridian Service Partners, via its financial sponsor Crux Capital, through an LBO on December 16, 2025 for an undisclosed amount.
Left Lane Auto	Operator of a holding company intended to streamline the acquisition of automotive repair shops. The company offers a comprehensive suite of services, including valuation, due diligence, and integration, enabling business owners to sell their shops with confidence.	The company was acquired by Bertram Capital through an LBO on December 16, 2025 for an undisclosed amount.

## Consumer Products and Services Deals for December 2025

Company Name	Description	Deal Synopsis
Rachel Zoe	Operator of a curated lifestyle collections platform intended for personal style, home, and beauty guidance. The company's platform allows editorial content, shopping recommendations, and direct links that redirect to external retailers such as Amazon, enabling consumers interested in fashion, beauty, and lifestyle inspiration to explore curated selections, access practical advice on clothing, accessories, and wellness, and purchase featured items through trusted third-party channels while benefiting from a seamless mix of storytelling, guidance, and commerce.	The company was acquired by Gordon Brothers through an LBO on December 16, 2025 for an undisclosed amount.
The Better Being	Producer and distributor of nutritional supplements, personal care and other related natural products based in Salt Lake City, Utah. The company specializes in health supplements, beauty and body care, immunity care and nutrition products, sold primarily through domestic health and natural food stores, as well as specialty stores and online.	The company was acquired by Snapdragon Capital and other investors through an LBO on December 16, 2025 for an undisclosed amount. This transaction was supported by debt financing.
Sports Attack	Manufacturer of sports training equipment based in Verdi, Nevada. The company offers a range of products for baseball, softball, volleyball, football, soccer, rugby, and cricket training, thus providing athletes and coaches with equipment they can use to improve their skills and train teams.	The company was acquired by Sound Growth Partners through an LBO on December 15, 2025 for an undisclosed amount.
The Lion Brewery	Operator of a brewery intended to serve the beverage sector based in Wilkes Barre, Pennsylvania. The company specializes in brewing, keg, bottling and canning beverages including energy drinks, organic teas and sodas, ethnic beverages and craft and traditional beers, enabling customers to enjoy healthy and safer drinks.	Encore Consumer Capital's stake in the company was rolled into the continuation fund, Encore Consumer Capital Lion CF, from Encore Consumer Capital Fund III for \$ 150 million on December 15, 2025.
Blackstone (Retail Property Portfolio in Texas)	A portfolio of grocery stores located in Texas, United States. The portfolio includes 2 million square feet of stores in Dallas, Houston, and San Antonio.	The asset was acquired by Blackstone through an LBO on December 11, 2025 for an undisclosed amount.

## Consumer Products and Services Deals for December 2025

Company Name	Description	Deal Synopsis
Economy Propane	Distributor of propane catering to commercial and residential sectors. The company offers installation service for both above and underground propane storage tanks and supplies propane which is used for fuel engines, oxy-gas torches, portable stoves and residential central heating.	The company, a subsidiary of Ferrellgas Partners, was acquired by Reliable Energy Partners, via its financial sponsor Soundcore Capital Partners, through an LBO on December 11, 2025 for an undisclosed amount.
Montgomery Biscuits	Operator of a minor league baseball team based in Montgomery, Alabama. The company organizes team baseball events, clubhouse, ticket booking and group tickets.	The company, a subsidiary of DiBella Entertainment, was acquired by OnDeck Partners, via its financial sponsor Avenue Capital Group, through an LBO on December 11, 2025 for an undisclosed amount.
Turf Masters Brands	Provider of lawn care services intended to offer fertilization and weed control programs. The company offers residential lawn fertilization, weed control, tree and shrub care, aeration, seeding, fungicides, growth regulators, and fire ant control services, thereby helping clients ensure their lawn receives the nutrients it needs to be beautiful, thick and green.	The company was acquired by ExperiGreen Lawn Care, via its financial sponsor Wind Point Partners, through an LBO on December 11, 2025 for an undisclosed amount.
Visalia Rawhide Baseball Club	Provider of baseball entertainment and community engagement programs intended for families, local fans, and youth sports enthusiasts. The company provides live games, themed events, player development experiences, and stadium activities, with a focus on affordable fun and strengthening community ties.	The company, a subsidiary of First Pitch Entertainment, was acquired by OnDeck Partners via its financial sponsor Avenue Capital Group, through an LBO on December 11, 2025.
Faultless Brands	Manufacturer of fabric care, laundry aids, home cleaning, and air care products based in Kansas City, Missouri. The company manufactures and markets starch spray fabric refreshers, cleaning powder, home fragrance, and probiotic cleaners to consumer and commercial markets, thereby supporting households and businesses with reliable everyday cleaning essentials.	The company was acquired by Niteo Products, via its financial sponsor Highlander Partners, through an LBO on December 10, 2025 for an undisclosed amount. The transaction was supported by debt financing. The transaction supports Niteo Products' strategic objective of building and growing a portfolio of high efficacy, branded household and automotive products.

## Consumer Products and Services Deals for December 2025

Company Name	Description	Deal Synopsis
Mdktm Holdings	Provider of security systems services intended for small residences or large commercial facilities. The company's services include state-of-the-art intrusion alarms, video surveillance, access control systems, and fire detection, all integrated with professional monitoring for maximum safety, aiming to provide tailored services to meet individual needs.	The company was acquired by Pye-Barker Fire & Safety, via its financial sponsors Leonard Green & Partners, GIC Private, Altas Partners and Abu Dhabi Investment Authority, through an LBO on December 10, 2025 for an undisclosed amount.
Racing America	Operator of a media streaming and content-distribution platform intended for auto racing fans in North America. The company specializes in live streaming of grassroots and short-track auto races, on-demand race replays, race-event coverage, team and behind-the-scenes video content, and a free always-on racing channel, thereby enabling viewers to access live and archived racing content across devices.	The company was acquired by Parella Motorsports Holdings, via its financial sponsors Velocity Capital Management and Cohesive Capital Partners, through an LBO on December 10, 2025 for an undisclosed amount.
The CFO Project	Provider of mentorship and training services intended to serve accountants, certified public accountants, bookkeepers and financial professionals globally. The company offers structured mentorship programs, educational courses, practical tools and templates, live training sessions and community support focused on building outsourced chief financial officer advisory practices, thereby enabling participants to develop, launch and grow advisory services for business clients.	The company was acquired by Broadtree Partners through an LBO in December 10, 2025 for an undisclosed amount.

## Consumer Products and Services Deals for December 2025

Company Name	Description	Deal Synopsis
The ODP	The ODP Corp operates an integrated B2B distribution platform with divisions focusing on various sectors: ODP Business Solutions serves small to enterprise-level companies with office supplies, technology, furniture, and services. Office Depot Division caters to retail consumers and small businesses through retail locations and eCommerce platforms, offering office supplies, technology, and business services. Veyer Division specializes in supply chain, distribution, and procurement services for both internal and third-party customers, with a focus on international operations. Varis Division offers a tech-enabled B2B indirect procurement marketplace, providing a seamless buying experience and spend management tools. Revenue stems from the Veyer division.	The company was acquired by Atlas Holdings through an estimated \$1.78 billion public-to-private LBO on December 10, 2025. Subsequently, the company was delisted.
1-Tom-Plumber	Provider of full-service plumbing and drain-cleaning services intended to support residential and commercial clients with emergency and routine plumbing needs. The company's services include 24/7 emergency plumbing, drain cleaning, sewer and water-line repairs, water-heater installation/repair, excavation, and water-damage restoration, enabling homeowners and businesses to receive prompt, transparent, and comprehensive plumbing solutions that minimize downtime and ensure reliable water and waste-management systems.	The company was acquired by Eversmith, via its financial sponsor The Riverside Company, through an LBO on December 09, 2025 for an undisclosed amount.
Abraham Linc	Distributor of residential and commercial flooring products based in Bridgeport, West Virginia. The company maintains large in-stock inventory, operates its own delivery fleet, and focuses on providing the right flooring styles and colors for local demand, thereby ensuring reliable supply and timely service.	The company was acquired by All Surfaces, via its financial sponsors Northstar Capital and ShoreView Industries, through an LBO on December 8, 2025 for an undisclosed amount.

## Consumer Products and Services Deals for December 2025

Company Name	Description	Deal Synopsis
Arnie's International Flowers	Supplier of wholesale florals based in Buffalo, New York.	The company was acquired by Delaware Valley Floral Group, via its financial sponsor Staple Street Capital, through an LBO on December 8, 2025 for an undisclosed amount. This acquisition will enable Delaware Valley Floral Group to expand its delivery service in Buffalo and Rochester, NY, to five days per week, strengthening its operational footprint throughout Upstate New York.
D&D Global	Manufacturer of power transmission products intended for the food and automotive industries. The company's product portfolio includes premium cogged v-belts, timing belts, and v-belts, catering to sectors such as agriculture, automotive, HVAC, manufacturing, oil and gas, and lawn and garden.	The company was acquired by Solve Industrial Motion Group, via its financial sponsor Audax Private Equity, through an LBO on December 8, 2025 for an undisclosed amount.
Nasco	Manufacture of educational products designed to empower teachers and engage students. The company offers carefully curated supplies, pre-assembled and custom educational kits, comprehensive curricula, free lesson plans, and webinars, thereby helping educators set students up for success in school and beyond.	The company was acquired by School Specialty, via its financial sponsors Lantern Asset Management, Leggett Ventures, The TCW Group and Cerberus Capital Management, through an LBO on December 8, 2025 for an undisclosed amount. This strategic acquisition enhances School Specialty's ability to serve its core customers by enhancing its value proposition to schools across the country.

## Consumer Products and Services Deals for December 2025

Company Name	Description	Deal Synopsis
Bender Plumbing Supply	Retailer of decorative building and remodeling supplies intended to support kitchen and bath design, plumbing and HVAC procurement for residential and trade projects. The company's platform features interactive showrooms with working displays, expert consultations, curated selections of fixtures, cabinetry, tile and stone, plus wholesale distribution of plumbing and HVAC equipment and project planning resources, enabling homeowners, architects, designers and contractors to streamline product discovery, receive integrated design support and consolidate sourcing.	The company was acquired by Plimpton & Hills, via its financial sponsors PNC Erievue Capital, Grove Mountain Partners and Ares Management, through an LBO on December 5, 2025 for an undisclosed amount.
Caffe Luxxe	Operator of upscale specialty coffee roaster and café chain based in Santa Monica, California. The company offers coffee subscriptions, e-commerce, wholesale services, office coffee programs, lifestyle, and gifting, combining artisanal coffee craftsmanship with a warm, community-focused atmosphere.	The company was acquired by Sugarfina USA, via its financial sponsors Everplus Capital, Barlock Capital and Bristol Capital Advisors, through an LBO on December 5, 2025 for an undisclosed amount.
Dick Smith Hyundai	Operator of a Hyundai dealership based in Greenville, South Carolina. The company offers to buy and sell new, used, and certified pre-owned Hyundai models, such as cars, coupes, hatchbacks, sedans, and sport utility vehicles (SUVs) to its customers from Greer, Simpsonville, Spartanburg, Anderson, and beyond.	The company, a subsidiary of Dick Smith Automotive Group, was acquired by Pablo River Partners through an LBO on December 5, 2025 for an undisclosed amount.
Kendrick Paint & Body	Operator of automotive collision repair and paint facilities serving customers across Georgia and South Carolina. The company provides structural and body repairs, OEM-approved part replacement, refinishing and paint work, as well as glass and insurance-related services, thereby restoring vehicles to safe pre-accident condition.	The company was acquired by Classic Collision, via its financial sponsor TPG, through an LBO on December 5, 2025 for an undisclosed amount.

## Consumer Products and Services Deals for December 2025

Company Name	Description	Deal Synopsis
Brian Tooley Racing	Manufacturer of racing car parts and accessories based in Bardstown, Kentucky. The company specializes in manufacturing high-performance and racing parts for late-model muscle cars and trucks and also engages in the distribution of various vehicle accessories such as gaskets and seals, suspension, chassis, safety equipment and cylinder heads, enabling clients to purchase their desired automobile parts at affordable prices.	The company was acquired by Monster Transmission & Performance, via its financial sponsor Hidden Harbor Capital Partners, through an LBO on December 4, 2025 for an undisclosed amount.
Dayspring Hospice	Provider of hospice services intended for patients and their family care purposes. The company offers hospice programs, counseling, palliative care, bereavement, and personalized support, enabling the healthcare market to deliver dignity, comfort, and improved quality of life.	The company was acquired by Bristol Hospice, via its financial sponsors North Sky Capital, Sweetwater Private Equity, Revelation Partners, and Webster Equity Partners, through an LBO on December 4, 2025 for an undisclosed amount.
Folex	Manufacturer cleaning products intended to remove stains and maintain the appearance of carpets, fabrics, and hard surfaces. The company offers instant spot removers, versatile floor cleaners, and professional-grade formulations, enabling residential and commercial users to achieve reliable upkeep and enduring cleanliness.	The company was acquired by Niteo Products, via its financial sponsors AEA Investors and Highlander Partners, through an LBO on December 4, 2025 an undisclosed amount.
GLI Advisor	Provider of owner's representation and project management services intended for real estate development owners, developers, lenders, and investors. The company provides program budgeting, development scheduling, design and contractor selection, contract negotiation, permitting, construction oversight, land acquisition, feasibility studies, and cost reviews, enabling informed decision-making, risk mitigation, and efficient project delivery.	The company was acquired by J.S. Held, via its financial sponsors Kelso & Company and Harvest Partners, through an LBO on December 4, 2025 for an undisclosed amount.

## Consumer Products and Services Deals for December 2025

Company Name	Description	Deal Synopsis
Jane	Operator of an online retail platform intended to aggregate and present independent women's fashion and lifestyle products in one place. The company offers a curated selection of apparel, accessories, and home decor from small brands, enabling consumers seeking distinctive styles to browse and purchase thoughtfully selected products with ease.	The company was acquired by Freewheel Capital through an LBO on December 4, 2025 for an undisclosed amount.
Schneider Tree Care	Provider of tree care services intended to serve homeowners, businesses, and municipalities needing tree and plant maintenance. The company offers tree removal, tree trimming and pruning, shrub and tree health care, emergency tree services, and mulch/wood-chip supply, thereby enabling clients to maintain safe, healthy, and well-kept outdoor spaces.	The company was acquired by TreeServe, via its financial sponsor Soundcore Capital Partners, through an LBO on December 4, 2025 for an undisclosed amount.
Spring USA	Manufacturer of food-service equipment designed for the hospitality sector. The company specializes in induction cooking and warming equipment, from induction ranges to coffee urns, mobile cooking stations and custom-built tables with hidden induction and cooling elements from hotels to stadiums, and restaurants to cruise ships.	The company was acquired by CFS Brands, via its financial sponsor TJC, through an LBO on December 4, 2025 for an undisclosed amount.
The Pro's Closet	Operator of an online and retail marketplace designed to sell inspected and refurbished pre-owned bicycles and equipment. The company offers a curated selection supported by thorough inspection, testing, and refurbishment by skilled mechanics, enabling cyclists to buy reliable high-quality gear with confidence and long-term usability.	The company was acquired by Freewheel Capital through an LBO on December 4, 2025 for an undisclosed amount.
RS3 Strategic Hospitality	Provider of event and venue-based food service operations intended for sports arenas, entertainment venues, golf clubs, and large-scale events. The company offers catering, concessions, and restaurant-style services, enabling venue operators and event organizers to manage on-site food and beverage operations efficiently.	The company was acquired by Pudding, via its financial sponsor Bruin Capital, through an LBO on December 3, 2025 for an undisclosed amount.

## Consumer Products and Services Deals for December 2025

Company Name	Description	Deal Synopsis
The Light Park	Provider of immersive, drive-thru holiday light displays intended to offer families a festive, car-friendly experience. The company offers displays featuring millions of synchronized LED lights, a mile-long light tunnel, and festive music, thereby enabling families to enjoy a safe and magical holiday outing from the comfort of their vehicles.	The company was acquired by Guideboat Capital Partners through an LBO on December 3, 2025 for an undisclosed amount.
Aqua Express Car Wash (Automotive)	Operator of an express car wash center based in Zion Crossroads, Virginia. The company offers towel service, vacuums, windex, interior cleaner, and a complimentary mat wash station, enabling vehicle owners to clean and maintain their vehicles.	The company was acquired by Flagstop Car Wash, via its financial sponsor Garnett Station Partners, through an LBO on December 2, 2025 for an undisclosed amount.
Auto Europe	Provider of car-rental and travel-booking services intended for travelers around the world. The company offers cars, luxury cars, long-term cars, vans, on-way cars and airport car rental services to individuals, enabling clients to get car-rental services at competitive prices.	The company was acquired by Deck2 Capital through an LBO on December 2, 2025 for an undisclosed amount.
Clean Machine Touchless Carwash	Operator of a flex car wash center based in Charlottesville, United States. The company offers a wide variety of car cleaning services from quick exterior washes to more thorough express detail services including free self serve vacuums, courtesy towels, tire shine, window cleaner, and compressed air, enabling vehicle owners to clean and maintain their vehicles.	The company was acquired by Flagstop Car Wash, via its financial sponsor Garnett Station Partners, through an LBO on December 2, 2025 for an undisclosed amount.
Country Pure Foods	Producer of juice and beverages intended to offer desserts and flavored soft drinks. The company offers juices, lemonades, and plant-based beverages, including single-serve, aseptic, frozen, and chilled fruit drinks, nectars, and concentrates, thereby providing branded and private label beverage products to grocery retailers, healthcare, and education markets.	The company was acquired by Peterson Farms, via its financial sponsor Mubadala Capital, through an LBO on December 2, 2025 for an undisclosed amount.

## Consumer Products and Services Deals for December 2025

Company Name	Description	Deal Synopsis
Dave's Auto Spa	Operator of a full-service car wash center based in Richmond, United States.	The company was acquired by Flagstop Car Wash, via its financial sponsor Garnett Station Partners, through an LBO on December 2, 2025 for an undisclosed amount.
J. C. Automotive Service	Provider of automotive sales and vehicle maintenance services intended for individual and commercial customers. The company offers new and used vehicle sales, repair and servicing, parts supply, and customer support, enabling drivers to purchase, maintain, and operate vehicles reliably and cost-effectively.	The company was acquired by All County Automotive Repair and Tire, via its financial sponsor O2 Investment Partners, through an LBO on December 2, 2025 for an undisclosed amount.
UST Training	Provider of online training designed to meet state regulations. The company offers comprehensive online courses for Class A, B, and C operators, aiming to protect public health and the environment by ensuring UST operators are properly trained and compliant with federal and state requirements.	The company was acquired by 360training.com, via its financial sponsors Vestar Capital Partners, Redhawk Investment Group and GreyLion, through an LBO on December 2, 2025 for an undisclosed amount.
Wolf Maryles & Associates	Provider of tax and financial management services to guide affluent individuals and their families in structuring, planning, and preserving their wealth. The company offers comprehensive tax oversight, investment-stage guidance, estate-planning collaboration, and year-round income projections, enabling high-net-worth households to have control over their financial affairs and enhanced long-term fiscal efficiency.	The company was acquired by PKF O'Connor Davies, via its financial sponsor Investcorp and Public Sector Pension Investment Board, through an LBO on December 2, 2025 for an undisclosed amount.
5th Gear Automotive	Operator of an automotive repair shop intended to serve the customers in Broomfield, Colorado The company offers diesel emission testing, advanced automotive testing, foreign import service, tire storage, and repairs, enabling customers to get their vehicle serving done easily.	The company was acquired by Straightaway Tire & Auto, via its financial sponsors Tree Line Capital Partners and O2 Investment Partners, through an LBO in approximately December 2025 for an undisclosed amount.

## Consumer Products and Services Deals for December 2025

Company Name	Description	Deal Synopsis
Applied Behavioral Services	Provider of specialized education and behavior-therapy services built for children and adolescents with autism and related developmental disabilities. The company's services include individualized applied behavior-analysis therapy, small-class and 1:1 instruction, functional behavior assessment, speech, occupational and music therapy, and social-skills and life-skills programs, enabling children with autism and developmental delays to receive personalized intervention, education, and therapeutic support to improve communication, social, academic, and adaptive functioning.	The company was acquired by New Story Group, via its financial sponsor Audax Private Equity, through an LBO in approximately December 2025 for an undisclosed amount.
Ci Azumano Travel	Provider of personalized travel planning and booking services intended for leisure and business travelers. The company offers customized itinerary design, reservations for flights/cruises/hotels, destination recommendations, and travel support services, enabling clients to enjoy well-organized, tailored travel experiences from departure through return.	The company was acquired by Seneca Holdings through an LBO in approximately December 2025 for an undisclosed amount.
Crabs lacrosse	Provider of youth and high school lacrosse programs services intended to serve athletes in the United States. The company offers access to elite showcases, tournaments, and college recruitment opportunities, thereby enabling players to compete at the highest level and advance their athletic careers.	The company was acquired by ZBS Partners through an LBO in approximately December 2025 for an undisclosed amount.
Freebird Stores	Manufacturer of handcrafted leather footwear and accessories intended to serve individuals across the United States. The company specializes in boots, booties, sandals, belts, bags, hats, and more, thereby providing customers with quality designs, materials, and hand-finished full-grain leathers.	The company was acquired by Freewheel Capital through an LBO in December 2025 for an undisclosed amount.

## Consumer Products and Services Deals for December 2025

Company Name	Description	Deal Synopsis
Green Solutions Lawn Care & Pest Control	Provider of lawn care and pest control services intended to serve residential and commercial customers based in Tampa, Florida. The company offers environmentally responsible turf management and family-friendly pest control programs backed by decades of expertise, thereby ensuring healthy landscapes and safe homes.	The company was acquired by Halle Capital Management through an LBO in approximately December 2025 for an undisclosed amount.
Guardian Fire Services	Provider of fire protection and life safety services intended for people, buildings and property. The company offers a complete set of services like fire sprinkler systems, fire alarm systems and kitchen suppression systems from design and installation to inspections, testing and regular maintenance services, thus delivering their customers with high-quality products and services that cover all aspects of their fire and life safety needs.	The company was acquired by Northern Lakes Capital through an LBO on December 1, 2025 for an undisclosed amount.
Maple Hill Creamery	Producer of yogurt and other dairy products committed to providing healthy and organic products to customers. The company offers grass-fed dairy products such as milk, yogurt and butter, thereby supporting a healthy lifestyle for cows, improving the fertility of grazing land and allowing farmers to prosper.	The company was acquired by Horizon Organic Holding, via its financial sponsor Platinum Equity, through an LBO on December 1, 2025 for an undisclosed amount.
Off Highway Van	Manufacturer of performance off road camper vans engineered and built in Salt Lake City, Utah. The company designs fully customizable adventure vans with lightweight aerospace aluminum construction, advanced off road features, and premium interiors, thereby delivering durable vehicles that combine comfort, storage, and reliability for long term off grid travel.	The company was acquired by Outdoor Adventure Group, via its financial sponsors TriWest Capital Partners and Roynat, through an LBO in December 2025 for an undisclosed amount.

## Consumer Products and Services Deals for December 2025

Company Name	Description	Deal Synopsis
Precision Pool and Spa	Provider of a custom pool and spa design and construction practice intended to create refined aquatic environments tailored to distinctive residential settings. The company offers bespoke design services, meticulous craftsmanship, and comprehensive project oversight, enabling homeowners across New York State to realize enduring, visually harmonious pools and spas that elevate outdoor living experiences.	The company was acquired by Azureon, via its financial sponsor O2 Investment Partners, through an LBO in approximately December 2025 for an undisclosed amount.
Protein Bar & Kitchen	Operator of a fast-casual restaurant chain specializing in healthy and on-the-go food options. The company serves quinoa bowls, salads and protein drinks, providing food items that are healthy, delicious, nutritious and protein-packed.	The company was acquired by Chopt Creative Salad Company, via its financial sponosors Silas Capital and L Catterton, through an LBO approximately in December 2025 for an undisclosed amount.
River Rock Academy	Provider of alternative and special-education school services intended to support academically and behaviorally challenged youth across Pennsylvania. The institution offers licensed academic, special-education, and alternative-education programs for students in grades 1-12, including individualized academics, social-skills development, counseling, and transition planning, enabling school districts and families with a comprehensive education and support environment tailored to students needing extra academic or behavioral assistance.	The company was acquired by New Story Group, via its financial sponsor Audax Private Equity, through an LBO on approximately in December 2025 for an undisclosed amount.
Service Group of Oklahoma	Operator of a funeral home catering to the greater Oklahoma City market.	The company was acquired by Park Lawn and Birch Hill Equity Partners through an LBO on December 1, 2025 for an undisclosed amount. The acquisition is part of a multi-assets transaction that includes eight businesses (Tribute Memorial Care, Parks Brothers Funeral Service, Kincannon Funeral Home, Asa Smith Funeral Service and four other business).

## Consumer Products and Services Deals for December 2025

Company Name	Description	Deal Synopsis
Travel Hospitality Services	Operator of an airport food retail business intended to serve the hospitality industry. The company offers a variety of branded dining concepts, quick-service restaurants, and grab-and-go options, enabling travelers to access convenient and diverse food choices during transit.	The business division of Delaware North was acquired by Areas, via its financial sponsor PAI Partners, through an LBO on December 1, 2025 for an undisclosed amount.
We Care Plumbing Heating & Air	Provider of plumbing, heating, and air conditioning services for residential and commercial properties. The company offers services such as HVAC system installation, plumbing repairs, and indoor air quality improvement, enabling homeowners and businesses to maintain comfortable living and working environments, enhance energy efficiency, and ensure reliable utility systems.	The company, a subsidiary of Any Hour Services, was acquired by Apex Service Partners, via its financial sponsors Alpine Investors and Partners Group, through an LBO in approximately December 2025 for an undisclosed amount.