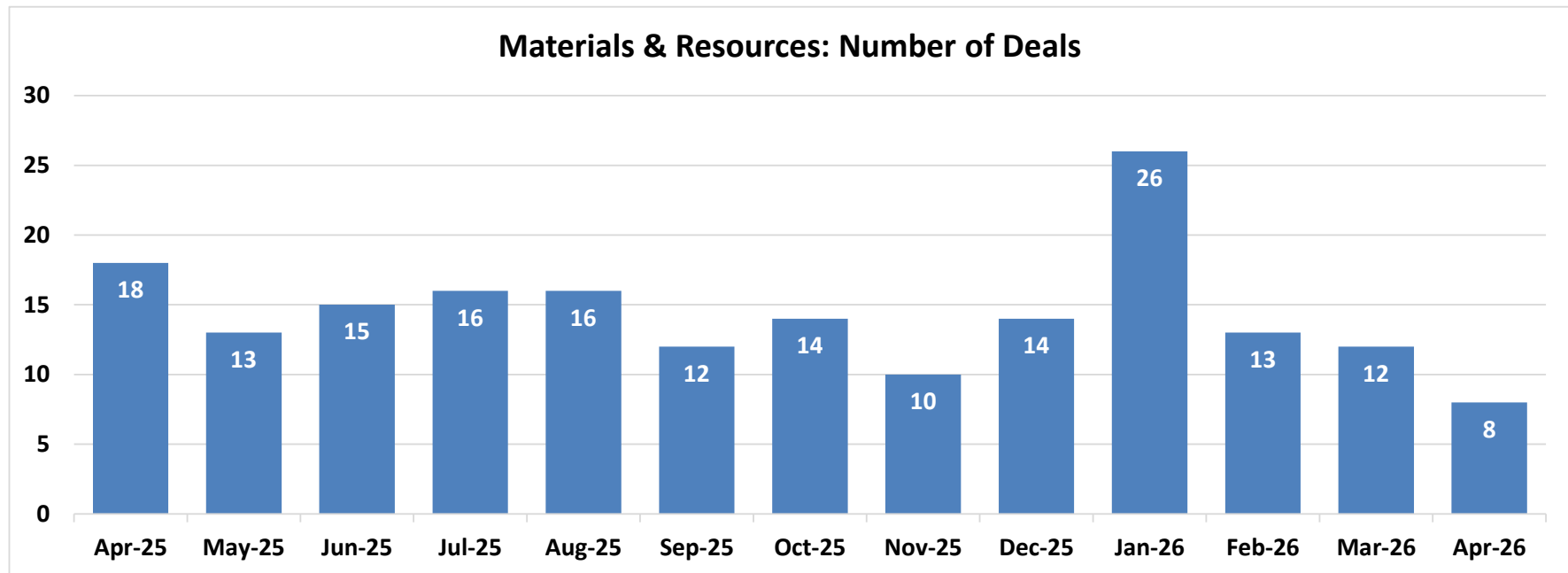


Materials and Resources Deals for April 2026

There were 8 completed U.S. private equity deals in the Materials & Resources sector during the month of April. The number of deal transactions decreased approximately 33% when compared to March's deal count. There was a 56% decrease in Materials & Resources deals compared to April 2025.



Materials and Resources Deals for April 2026

| Company Name | Description | Deal Synopsis |
|----------------------------------|---|---|
| Elmwood Reclaimed Timber | Manufacturer of reclaimed timber products intended for residential and commercial design. The company offers custom-milled wide-plank flooring, reclaimed barn-wood siding, and architectural beams, enabling clients to use handcrafted, recycled-wood materials for interior paneling, countertops, and structural accents. | The company was acquired by Perry Capital Partners through an LBO on April 28, 2026 for an undisclosed amount. |
| Vertec Biosolvents | Manufacturer of bio-based industrial solvents and solvent blends built for providing environmentally friendly alternatives to petroleum-based chemicals across industrial applications. The company's products include bio-based solvents and solvent blends derived from renewable feedstocks such as corn, soybeans, and citrus, supported by patented formulations, compositions, and biodegradable chemistry, enabling industrial, agricultural, coatings, and manufacturing customers to replace petrochemical solvents with safer and environmentally sustainable alternatives. | The company was acquired by Shrieve Chemical, via its financial sponsors Falcon Investments and Gemspring Capital, through an LBO on April 23, 2026 for an undisclosed amount. |
| Analytical Instrument Management | Operator of refurbished analytical laboratory instrument distribution and maintenance services intended for scientific testing and laboratory operations. The company's platform offers completely rebuilt and custom-configured gas chromatography systems, gas chromatography mass spectrometry systems, liquid chromatography systems, liquid chromatography mass spectrometry triple quadrupole systems, and inductively coupled plasma mass spectrometry systems, along with comprehensive testing, warranties, installation, leasing, and training services, enabling laboratories and scientific testing facilities to acquire reliable and cost-effective analytical instrumentation. | The company was acquired by Innovative Lab Services, via its financial sponsors BK Growth and Saltoun Capital Partners, through an LBO on April 22, 2026 for an undisclosed amount. |

Materials and Resources Deals for April 2026

| Company Name | Description | Deal Synopsis |
|---|--|---|
| Sealed Air | Sealed Air Corp is a provider of packaging solutions that integrate sustainable, high-performance materials, automation, equipment, and services. The company designs, manufactures, and delivers packaging solutions that preserve food, protect goods, and automate packaging processes. It delivers its packaging solutions to an array of end markets including fresh proteins, foods, fluids and liquids, medical and life science, e-commerce retail, logistics and omnichannel fulfillment operations, and industrials. It has two reportable segments, Food and Protective. The company generates majority of its revenue from the food segment. | The company was acquired by Clayton and Dubilier & Rice through a \$10.47 billion public-to-private LBO on April 9, 2026. The transaction was supported by debt financing. |
| Cold Creek Compost | Developer of natural fertilizers and soil amendments for sustainable agriculture. The company offers agrow blend composts, rice hulls, forest products, lava rock, perlite, coco coir, bat guano, kelp meal, greensand, glacial rock, mycorrhizae, agricultural lime and more. | The company was acquired by Sopris Partners through an LBO in approximately April 2026 for an undisclosed amount. |
| DuPont de Nemours (Kevlar and Nomex Brands) | Operator of heat-resistant fiber brands based in Wilmington, Delaware. | The aramids business unit of DuPont de Nemours (NYS: DD) was acquired by Arclin, via its financial sponsor TJC, through an estimated \$1.8 billion LBO on April 1, 2026. With this acquisition, Arclin's portfolio spanned aerospace, electrical infrastructure, electric vehicles and personal protection and defense, further strengthening its leadership across construction, infrastructure, transportation and weather and fire protection. |

Materials and Resources Deals for April 2026

| Company Name | Description | Deal Synopsis |
|--------------------------------------|---|--|
| Earth Science Laboratories | Manufacturer of sustainable chemical products intended for municipal and recreational water treatment and agricultural applications. The company creates adjuvants, micronutrients, algaecides and fungicides, manufactures products for controlling cyanobacteria and zebra mussels in water treatment plants, reservoirs and lakes. | The company was acquired by SePRO, via its financial sponsors Stanley Capital and Goldman Sachs Asset Management, through an LBO on April 1, 2026 for an undisclosed amount. |
| New England Wholesale Florist Supply | Distributor of wholesale flowers and floral supplies intended to serve independent designers and retail shops. The company offers cut flowers, fresh greenery, and decorative glassware, enabling floral businesses to maintain high inventory standards through temperature-controlled delivery and consistent product quality. | The company was acquired by Delaware Valley Floral Group, via its financial sponsor Staple Street Capital, through an LBO on April 1, 2026 for an undisclosed amount. |