

Materials and Resources Deals for June 2026

There were 16 completed U.S. private equity deals in the Materials & Resources sector during the month of June. The number of deal transactions increased 60% when compared to May's deal count. There was a 14.3% increase in the number of Materials & Resources deals compared to June 2025.



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Company Name	Description	Deal Synopsis
Ballestra	Manufacturer of processing equipment intended for the oils and fats and animal feed industries. The company specializes in developing, engineering, and supplying technologies, processing plants, and proprietary equipment for food and chemicals businesses, including oleochemicals, biodiesel, and detergents.	The company was acquired by Nextchem, via its financial sponsors Maire Investments and Azzurra Capital, through a EUR 148.2 million LBO on June 25, 2026. The acquisition significantly strengthens Nextchem's positioning, expanding its technology portfolio in phosphate and potassium fertilizers and completing its coverage of the full NPK (nitrogen, phosphorus and potassium) spectrum. The transaction was financed through a combination of internal resources and dedicated bank credit lines.
Bio-Dex Laboratories	Manufacturer of pool and spa chemicals intended for pool maintenance and water clarity. The company offers algaecides, stain removers, scale preventatives, water clarifiers, tile cleaners, and phosphate removers, enabling pool service professionals and homeowners to maintain water quality and protect pool surfaces through professional-grade chemicals.	
Cementation USA	Provider of underground mine contracting and engineering services intended to support safe and efficient mine development and mineral production. The company offers mine development, engineering, production, material handling design, and project execution capabilities, enabling mining companies to improve operational safety, optimize project delivery, and achieve reliable mining outcomes.	
Compass Packaging Solutions	Manufacturer of custom industrial packaging designed for the protection and transport of precision equipment. The company offers corrugated boxes, foam inserts, wooden crates, hazmat containers, transit cases, and soft cases, enabling clients in the life sciences and defense sectors to obtain custom-engineered packaging designed for specific equipment dimensions and protection requirements.	
Engineered Absorbent Materials	Manufacturer of paper and packaging products intended to support commercial printing, publishing, and industrial applications. The company designs and produces coated and uncoated papers, digital substrates, packaging materials, and wide-format display media, enabling customers to access materials for printing, publishing, and industrial use.	

Company Name	Description	Deal Synopsis
K2 Group	Operator of a luggage repair and baggage services center intended for the aviation and retail sectors. The company offers licensed luggage repairs, aviation claims management, secure warehousing, and baggage distribution services, enabling airline clients and retail corporations to manage service recovery, logistics, and product maintenance through a centralized facility.	
King Bag & Manufacturing	Manufacturer of industrial sewn products designed for heavy-duty containment and protection. The company offers large and complex industrial sewn items, including bulk bags, tarps, equipment covers, dust collection filters, fabric hinges, and protective pads, enabling industrial and military clients to store and transport materials safely.	
Kittleson Landscape	Provider of landscaping services intended to enhance outdoor living spaces. The company offers landscape architecture design, paver patio installation, retaining wall construction, water feature integration, shoreline stabilization, and seasonal property maintenance, enabling residential and commercial clients to improve property aesthetics and functionality.	
Leahy-Wolf	Distributor of lubricants intended to optimize industrial operations and maximize equipment life. The company offers remote tank monitoring, predictive oil analysis, custom equipment wall charts, private labeling, and waste oil collection, providing industrial manufacturing and construction sectors with engine oils, hydraulic fluids, greases, gear oils, and coolants to enhance operational efficiency.	
Murray & Roberts (Cementation Africa / Cementation USA / Terra Nova Technologies)	Provider of underground mine contracting and engineering services based in South Africa. The company offers mine development, engineering, production, and material handling design services.	The businesses of Murray & Roberts were acquired by Differential Capital through a ZAR 1.27 billion LBO on June 29, 2026. The company will receive a contingent payout of ZAR 270 million payable after 12 months. The acquisition is part of a multi-asset transaction that includes three other businesses, Cementation USA, Cementation Africa, and Terra Nova Technologies, with a collective round amount of ZAR 1.27 billion.
O.Berk Company	Distributor of packaging products intended for brand differentiation and product preservation. The company offers glass bottles, plastic jars, metal containers, child-resistant caps, continuous thread closures, and dispensing pumps, providing beauty and personal care markets with primary package decoration and custom moulding to ensure product integrity and shelf presence.	

Company Name	Description	Deal Synopsis
Premier Forge Group	Manufacturer and supplier of carbon, alloy, and metal forged components to a multitude of industries. The company's capabilities include comprehensive forging processes complemented by in-house design and engineering, material expertise, product machining, and heat-treating services, enabling clients to receive industrial equipment and custom impression die forgings as per their requirements.	
Signal Peak Silica	Producer of frac sand and proppant supply services intended to support hydraulic fracturing operations in the oil and gas industry. The company owns and operates in-basin frac sand production facilities and provides sand sourcing, processing, logistics, transloading, and distribution capabilities, enabling oil and gas operators and energy service companies to secure reliable proppant supply with reduced transportation costs and consistent delivery for hydraulic fracturing operations.	
Star Produce	Distributor of fresh produce intended to supply fruits and vegetables across the complete seed-to-store value chain. The company manages the growing, packing, and distribution of fresh produce, enabling grocery retailers and food service clients to source quality fruits and vegetables through a vertically integrated supply chain that covers every stage from seed development to store delivery.	
Urban Tree Management	Provider of arboricultural and land management services intended for residential and commercial properties. The company offers tree maintenance, advanced diagnostics, and professional report writing, enabling property owners to maintain landscape health through personalized care plans and technical arboricultural expertise.	
VanDeMark Chemical	Manufacturer of specialty chemicals and phosgene-based products intended for global pharmaceutical, agricultural, personal care, polymer and fine chemical industries. The company offers merchant phosgene, phosgene derivatives, acid chlorides, chloroformates and isocyanates, enabling clients with custom phosgene chemicals.	