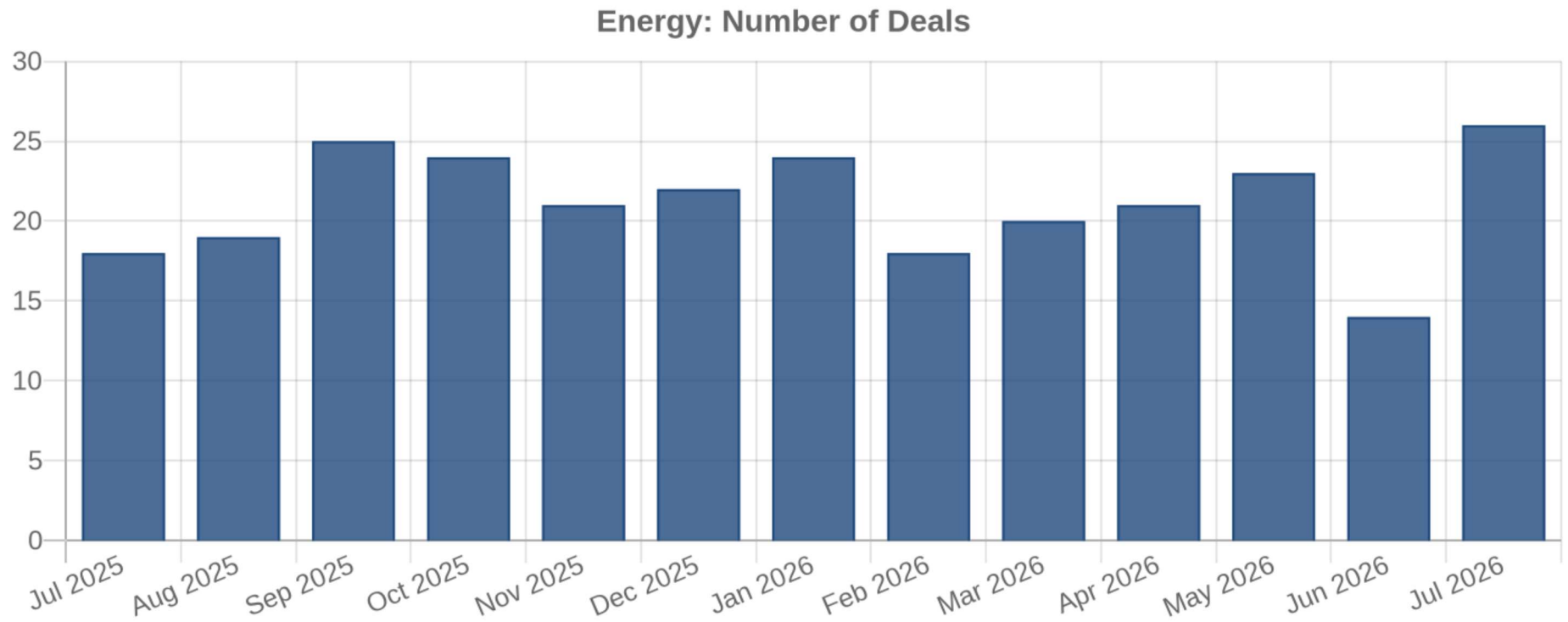


# Energy Deals for July 2026

There were 26 completed U.S. private equity deals in the Energy sector during the month of July. The number of deal transactions increased 85.7% when compared to June's deal count. There was a 44.4% increase in the number of Energy deals compared to July 2025.



## Energy Deals for July 2026

| Company Name                                                                                 | Description                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | Deal Synopsis                                                                                                                                                                                                                                            |
|----------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Adapture Renewables (68 MW Operating DG Solar Portfolio across the United States )           | A portfolio of fifteen operating distributed generation solar photovoltaic projects totaling 68 MW (DC) in the United States.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                                                                                                                                                                                                                          |
| Alliance Energy New York (110 MW of Operating Power Generation Assets in New York)           | 110-megawatt twin-pack simple cycle peaking gas turbine power plants in New York, United States. The asset utilizes natural gas, fuel oil, and biodiesel to generate electricity and thermal energy for industrial and grid applications.                                                                                                                                                                                                                                                                                                                                                                                         |                                                                                                                                                                                                                                                          |
| arbnco                                                                                       | Developer of an environmental, social, and governance platform designed for large enterprises and commercial real estate. The company's platform leverages building analytics to improve the performance of commercial buildings, enabling businesses to measure, analyze, and improve energy efficiency and indoor environmental quality.                                                                                                                                                                                                                                                                                        |                                                                                                                                                                                                                                                          |
| Camino Natural Resources (Oil and Natural Gas Properties Located in Oklahoma, United States) | 101,000 acres of oil and natural gas properties located in Oklahoma, United States.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | The oil and natural gas properties of Camino Natural Resources were acquired by The Carlyle Group and Diversified Energy Company through a \$1.18 billion LBO on July 2, 2026. The transaction was supported by an undisclosed amount of debt financing. |
| Carbon Shield                                                                                | Provider of carbon reduction projects and well plugging services intended to serve landowners, project developers, agencies, and organizations seeking methane emissions reduction from orphaned oil and gas wells. The company develops carbon credit projects, performs well plug and abandonment programs, and applies emissions quantification expertise to methane abatement initiatives, thereby supporting measurable greenhouse gas reduction and climate impact.                                                                                                                                                         |                                                                                                                                                                                                                                                          |
| Concurrent Utility Services                                                                  | Provider of utility infrastructure construction and maintenance services intended to support the expansion and reliability of power, telecommunications, and water infrastructure. The company's services include overhead and underground utility construction, fiber network development, wireless infrastructure deployment, environmental construction, utility design, asset management, emergency restoration, and data center infrastructure development, enabling electric utilities, telecommunications providers, and land developers to build, maintain, and modernize critical infrastructure safely and efficiently. |                                                                                                                                                                                                                                                          |

| Company Name                                                             | Description                                                                                                                                                                                                                                                                                                                                                                                                                                                  | Deal Synopsis                                                                                                                                                                     |
|--------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Copia Power                                                              | Developer of renewable energy assets primarily focused on accelerating decarbonization in the economy. The company partners with established industry leaders to develop, own and operate solar and energy projects, thereby managing plants that are large-scale sustainable infrastructure facilities.                                                                                                                                                     | The company was acquired by EQT through an estimated \$2.6 billion LBO on July 10, 2026.                                                                                          |
| DarkVision                                                               | Developer of downhole imaging and inspection technology intended to support wellbore monitoring and asset integrity management in industrial operations. The company offers high-resolution acoustic imaging tools, real-time data visualization, and inspection software for harsh well environments, enabling energy operators and infrastructure inspection teams to assess well conditions, detect anomalies, and support maintenance planning.          |                                                                                                                                                                                   |
| EN-POWER GROUP                                                           | Provider of energy engineering services intended to optimize building efficiency and sustainability. The company offers engineering design, construction management, energy auditing, sustainability consulting, local law compliance, and funding strategy development, enabling facility owners to improve building performance while reducing operating costs and environmental impact.                                                                   |                                                                                                                                                                                   |
| Energy Gas Compression<br>(Natural Gas Compression Fleet in South Texas) | A portfolio of natural gas compression fleet operating across South Texas, United States.                                                                                                                                                                                                                                                                                                                                                                    |                                                                                                                                                                                   |
| Global Energy Services Alliance                                          | Provider of lifecycle services for power generation assets intended for turbine and generator system maintenance. The company offers field services, operations and maintenance, turbine refurbishment, generator inspection, parts supply, equipment overhaul, technical services, and asset lifecycle solutions, enabling power producers and utility operators to extend asset life and reduce operational downtime through integrated technical support. | The company was acquired by Solaris Energy Infrastructure, via its financial sponsors Yorktown Partners and Solaris Energy Capital, through a \$ 55 million LBO on July 6, 2026 . |
| Gravity Power & Rental                                                   | Provider of oilfield services intended for upstream oil and natural gas companies operating throughout the United States. The company offers a comprehensive suite of services catering to water logistics and infrastructure, power generation and infrastructure, equipment rental and specialty production chemicals, delivering benefits of national footprint supported by facilities, operations and management personnel.                             |                                                                                                                                                                                   |

| Company Name                                                           | Description                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | Deal Synopsis |
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| Island Equipment Co.                                                   | Provider of petroleum equipment sales and services intended to support operational needs. The company provides specialized petroleum equipment services and hanging hardware through a model focused on contract maintenance and technical expertise, enabling fueling infrastructure operators to maintain operational efficiency through specialized equipment sales and technical maintenance support.                                                                         |               |
| Key Line Construction                                                  | Provider of utility infrastructure services intended for the modernization and expansion of the electric grid. The company offers construction and maintenance services across transmission, distribution, substation, and communications infrastructure, enabling investor-owned utilities and federal power agencies to consolidate electrical and civil utility requirements under a single contractor while executing projects in remote or challenging geographic locations. |               |
| New Leaf Energy (32 MW Community Solar Portfolio in Virginia)          | A 32-megawatt community solar portfolio in Virginia, United States. The portfolio consists of 5 ground-mounted solar projects under development and is expected to provide electricity benefits to approximately 5,000 homes through a shared solar program.                                                                                                                                                                                                                      |               |
| Palouse Power                                                          | Provider of utility infrastructure services intended to power growth in the Inland Northwest. The company offers substation construction, transmission line installation, distribution network development, fiber optic deployment, underground construction, and heavy civil engineering, providing utility companies with integrated infrastructure development and emergency response capabilities.                                                                            |               |
| Perfect Power                                                          | Operator of renewable energy generation and battery storage assets designed to support the transition to a low-carbon electric grid. The company offers battery energy storage systems, utility-scale photovoltaics, and microgrid projects, providing utilities and energy markets with asset development, grid interconnection, and power market participation, enabling businesses to integrate renewable energy and enhance grid reliability.                                 |               |
| PowerTransitions (323 MegaWatt, Five Power Plants Located in New York) | A portfolio of five generation facilities totaling 323 megawatts located in the United States.                                                                                                                                                                                                                                                                                                                                                                                    |               |

| Company Name                                                   | Description                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | Deal Synopsis                                                                                                                                                                                                                                                                                          |
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| Revel                                                          | Operator of a shared electric moped and charging stations intended to accelerate EV adoption in cities. The company's platform helps to book a moped by using a mobile application and after registering the rider can open the application to locate the nearest moped and start their ride as well it also provides fast charging stations, enabling customers to get their ride immediately and refill energy in their vehicle battery.                                                   |                                                                                                                                                                                                                                                                                                        |
| Summer Energy (Commercial Customer Portfolio in United States) | A portfolio of commercial electricity customers across Illinois, Ohio, and Pennsylvania                                                                                                                                                                                                                                                                                                                                                                                                      | The portfolio of commercial electricity customers of Summer Energy was acquired by Atlantic Energy through a \$6.5 million LBO on July 15, 2026. The company will receive a contingent payout of \$1.5 million to be paid over 180 days, subject to adjustment pursuant to the terms of the agreement. |
| SunSystem Technology                                           | Provider of solar asset management and maintenance services intended to serve residential and commercial sectors. The company offers installation, system monitoring, performance analysis, repair, and upgrade services for large-scale solar arrays and home systems, enabling clients to achieve optimal efficiency, minimal downtime, and improved energy output.                                                                                                                        | The company was acquired by Otovo, via its financial sponsor Swiss Life Asset Management, through a \$1.3 million LBO on July 2, 2026.                                                                                                                                                                 |
| Sustainable Energy Services                                    | Provider of energy management services intended to minimize financial loss and reduce energy consumption. The company offers an integrated approach to managing energy procurement and efficiency improvements under one roof, providing energy efficiency audits, demand response, decarbonization solutions, utility bill auditing, and tariff reviews, enabling industrial and commercial clients to streamline energy management and achieve verifiable bottom-line savings.             |                                                                                                                                                                                                                                                                                                        |
| Techstar Cng Systems                                           | Provider of alternative fueling infrastructure services intended to transition customers to cleaner transportation fuels. The company offers system design, project coordination, equipment selection, commissioning, and ongoing service support, providing renewable natural gas, compressed natural gas, and hydrogen fueling solutions for commercial and industrial applications, enabling heavy-duty fleets and public transit agencies to reduce emissions and lower operating costs. |                                                                                                                                                                                                                                                                                                        |
| Tortoise Capital Advisors (19 MW Solar Portfolio)              | 19-megawatt portfolio of 10 operating commercial and industrial behind-the-meter solar projects located across California, Colorado, Florida, Massachusetts, and New Jersey. The asset comprises operating distributed generation solar facilities totaling 19 MW, providing commercial and industrial customers with behind-the-meter renewable electricity generation.                                                                                                                     |                                                                                                                                                                                                                                                                                                        |

| Company Name                | Description                                                                                                                                                                                                                                                                                                                                                       | Deal Synopsis                                                                                                                                                                                                                                                                                                                        |
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| Traverse Midstream Partners | Operator of an investment platform intended to build a portfolio of non-operated midstream assets. The company focuses on the development of an expanding portfolio of midstream assets strategically focused on natural gas gathering and processing systems and long-haul pipelines.                                                                            | The company was acquired by 2PointZero Group through a \$2.25 billion LBO on July 14, 2026. The transaction was supported by \$1.15 billion of debt financing. The acquisition marks 2PointZero Group's first U.S. natural gas investment, expanding its globally diversified portfolio of specialized energy infrastructure assets. |
| Wesco Valve & Manufacturing | Manufacturer of precision engine valves and components intended for industrial engine and compressor markets. The company offers engine valves, valve-train, and precision-machined parts, enabling the natural gas and oilfield industries to maintain engine reliability through advanced heat-resistant materials and mission-critical aftermarket components. |                                                                                                                                                                                                                                                                                                                                      |