

Materials and Resources Deals for February 2018

Company Name	Description	Deal Synopsis
CHEP North America	Supplier of recycled white-wood pallets. The company focuses on managing, maintaining, transporting and supplying ISO certified recycled pallets from its conveniently located service centers, enabling clients and businesses to receive durable products while reducing capital expenditure and simplifying logistics process in order to help them focus on their business.	The company was acquired by Grey Mountain Partners through a \$115 million LBO on February 14, 2018.
General Fabrics Company	Designer, packager, and distributor of printed textiles. The company offers a breadth of designs from the 1800's to contemporary urban graffiti offerings to a wide variety of quilting and crafting re-sellers markets.	The company was acquired by Brand & Oppenheimer Co., via its financial sponsors Praesidian Capital and StoneCreek Capital, through an LBO on February 8, 2018 for an undisclosed sum.
Metal Powder Products	Manufacturer of powder metal components. The company uses innovative material formulation, sintering, densification and powder metallurgy joining techniques to offer powder metal aluminum structural parts and provides custom-engineered powder metallurgy services, used in high stress, wear and magnetic applications.	The company received an undisclosed amount of debt financing in the form of mezzanine from Norwest Mezzanine Partners on February 23, 2018. The financing was used for the acquisition of NetShape Technologies.
Xymat Engineering	Manufacturer of specialty containers and material handling products for specific operational sites of the United States Department of Energy. The company produces customer-designed, build-to-print shipping & storage containers and components for nuclear facilities and hydraulically-driven mud pumps, through its state-of-the-art in-house equipment for computer numerical control machining, sheet metal & wood dunnage manufacturing, along with extensive semi-automated and handheld tungsten inert gas welding capabilities, enabling nuclear facilities and water well drilling industry to procure safe and effective products.	The company was acquired by CR3 Capital through an LBO on February 27, 2018, for an undisclosed sum. The acquisition enables the company to gain strategic and operational support necessary to execute on its growth potential.