

## Business Products and Services Deals for May 2018

Company Name	Description	Deal Synopsis
1 Priority Environmental Services	Provider of asbestos abatement and related environmental services. The company engages in offering a full range of abatement, indoor air quality and decontamination services with the help of a team of certified and trained professionals who carry out the projects in a safe manner, enabling clients in industries, including commercial, industrial, infrastructure governmental, aviation, education, and healthcare to receive reliable services at a competitive price.	The company received an undisclosed amount of development capital from O2 Investment Partners on May 15, 2018. As a part of the transaction, the company received an undisclosed amount of debt financing from Deerpath Capital Management and Green Bank.
A Closer Look	Provider of mystery shopping services. The company provides mystery shopping, market research and web surveying services that focus on extracting consumer experience insights through its shoppers who are continuously monitored and reports that undergo rigorous quality assurance process, enabling clients from a broad array of industries with valuable consumer-centric data that gives competitive advantage.	The company was acquired by Open Road Holdings and its management through an LBO on May 1, 2018, for an undisclosed sum.
AC Compressor	Manufacturer of air conditioning compressors. The company produces centrifugal compressors, screw compressors, axial compressors and rotary vane compressors and provides maintenance and repairs services for industrial compressors in the refining & petrochemical, industrial, onshore/offshore production and pipeline and gas processing industries.	The company, a subsidiary of Baker Hughes, a GE company (NYS: BHGE) was acquired by Rotating Machinery Services, via its financial sponsor Incline Equity Partners through an LBO on May 8, 2018, for an undisclosed sum. The acquisition enables Rotating Machinery Services with the unique ability to act as an OEM while maintaining its sole focus on aftermarket work.
Alaskan Express Service	Provider of freight forwarding, shipping, trucking and logistics services. The company offers a wide range of freight forwarding, trucking, project logistics and warehousing-distribution services to the Alaskan market.	The company was acquired by AFF Global Logistics, via its financial sponsors AEA Investors and The Jordan Company, through an LBO on May 8, 2018 for an undisclosed amount. AEA will be merging its business operations with AFF, further strengthening its presence and services in an improving Alaska economy and providing greater opportunities for its employees.

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All States Ag Parts	Provider of tractor parts and farm machinery. The company supplies used, new and remanufactured tractor and combine parts for all makes and models including John Deere, Case IH, New Holland, Ford, Allis Chalmers, Caterpillar, Gehl, Massey Ferguson, Kubota, Lexion, Minneapolis Moline, Oliver and Steiger and purchases salvage agriculture equipment, enabling farmers, tractor retail stores and e-commerce businesses to quickly procure the required parts.	The company received an undisclosed sum of development capital from Kinderhook Industries on May 21, 2018. John Dyke also participated in the round, while Maranon Capital provided debt financing as part of the transaction. The company was recapitalized as a result of the transaction.
American Glass Products	Producer of security glass designed for a wide range of applications. The company's products include bullet resistant glass for civil applications, defense transparent solutions for military applications and complex shapes with ultra-lite compositions, advanced optics and solar control and tailored for electric vehicles, providing customers with the latest technologies for protection and comfort.	The company received an undisclosed amount of development capital from Goldman Sachs Private Capital Investing Group on May 7, 2018.
B&J Wholesale	Wholesaler of new and used oilfield equipment. The company sells wellheads, gate valves, frac valves, large bore Crosses and Tees, large test and blind flanges, WEECO Connections, BOPs and spare parts.	The company was acquired by Genesis Park through an LBO on May 3, 2018 for an undisclosed sum. As a part of the deal, Cadence Bank, Congruent Credit Opportunities and Independent Bankers Capital Funds provided undisclosed amount revolving credit facility loan financing.
Brooklyn Navy Yard Cogeneration Partners	A gas and oil-fired cogeneration facility in Brooklyn. The 286-megawatt generating facility produces up to 1 million pounds of steam per hour.	The facility was acquired by Axiom Infrastructure through an LBO on May 1, 2018 for an undisclosed sum.
Centerview Crossing	An office park in San Antonio, Texas. The park consists of seven Class B office buildings totaling 237,000 square feet and situated on 17.4 acres at the intersection of Loop 410 and Callaghan Road in Northwest San Antonio.	The Centerview Crossing was acquired by Bow River Capital Partners through an LBO on May 4, 2018, for an undisclosed sum. UMB Bank provided debt financing as part of the transaction.

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dcBLOX	Provider of connected Edge data centers and cloud services. The company builds Tier 3 data centers in underserved markets in the Southeastern United States, connects them with a high-speed optical network and hosts cloud services to enable area businesses to effectively serve their local customers, efficiently scale their infrastructure and ensure business continuity.	The company received \$37 million of development capital from Ramp Equity Partners, Atalaya Capital Management and its management on May 16, 2018. Metropolitan Partners Group Management provided an undisclosed amount of loan for the transaction. The new funding will allow DC BLOX to accelerate product development, acquire talent and build the infrastructure required to stay ahead of the growing technology needs of a rapidly expanding customer base.
Delegate (IP Administration)	Provider of intellectual property administration services. The company offers IP annuities and renewals, IP recordals, foreign filing, patent validations and other services exclusively to attorneys all over the world.	The company was acquired by Castik Capital through an LBO on May 16, 2018 for an undisclosed amount.
Direct Connect Logistix	Operator of a nationwide transportation and logistics services company in Indianapolis, Indiana. The company offers services like truckload, expedited freight, small parcel, air freight and partial consolidation, with proactive real time tracking through an extensive network of pre-qualified carriers in every corner of the country, to ensure capacity for customers on every shipment and enable backhauls for customer's shipments, which in turn, gives them substantial cost savings.	The company received an undisclosed amount of development capital from Huron Capital Partners on May 9, 2018. With this investment, Huron Capital believes the company is poised to capitalize on the fragmented and fast growing domestic freight brokerage market.
Dwellworks	Provider of relocation services. The company's service portfolio includes appraisal management for relocation and mortgage valuation, property management, global destination services, rental assistance, intercultural training and corporate housing property search and services support, intended to help employees and their families transition successfully from their home location to a new destination.	The company received an undisclosed amount of development capital from TZP Group on May 30, 2018. The company intends to use the funds to expand its growth.

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Fansteel	Manufacturer of precision engineered components for the global aerospace and industrial markets. The company offers critical castings and other engineered parts that meet the stringent design and performance demands of major aerospace original equipment manufacturers (OEMs).	The company completed a debt-for-equity restructure on May 7, 2018. An undisclosed amount of debt provided by TerraMar Capital and Trive Capital was converted into equity stake in the company. TerraMar Capital and Trive Capital became the majority owner of the company.
Flooring Solutions	Supplier and contractor of specialty flooring products. The company engages in supplying commercial and industrial flooring products as well as offering installation services with the help of a team of experienced and knowledgeable professionals who practice strict safety measures and offer an insured and licensed service, enabling clients to receive reliable and ethical service at an affordable price.	The company was acquired by Lynx Equity through an LBO on May 3, 2018 for an undisclosed sum.
FrontStream	Developer of a Panorama fundraising platform designed for managing donor and data information. The company's integrated ecosystem of software and services unify fundraising, data analysis, event management, employee giving and volunteering to assist have a quick turnaround for analysis and sharing the success of the event with the public.	The company was acquired by Marlin Equity Partners through an LBO on May 30, 2018, for an undisclosed sum. The investment follows several FrontStream growth milestones and will enable the company to advance its platform and deliver additional services to its customer base worldwide.
Goldman Sachs (Threat Intelligence Platform)	A threat intelligence platform developed by global investment banking and securities firm Goldman Sachs. The platform ensures security information and event management to facilitate the ingestion, extraction and organizational workflow of cyber threat intelligence in the heavily-targeted financial services industry.	The company was acquired by LookingGlass Cyber Solutions, via its financial sponsors Neuberger Berman, NewSpring Capital, Novirian Capital and Triangle Peak Partners, through an LBO on May 7, 2018 for an undisclosed amount. Under the terms of the acquisition, LookingGlass will further develop and commercialize the technology behind Sentinel.

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Hastings Manufacturing Company	Manufacturer of piston rings for automotive and light truck applications. The company designs and sells piston rings, additives for engines, transmissions, and cooling systems and serves the automotive aftermarket as well as original equipment manufacturers.	The company received an undisclosed amount of development capital from RFE Investment Partners on May 3, 2018. The company got recapitalized following the transaction. Monroe Capital acted as sole lead arranger and administrative agent on the funding of a senior credit facility to support the recapitalization.
Hillhaven	An assisted living and skilled nursing facility. A 100-unit 131 bed nursing facility which is complemented by respite and rehabilitation services, skilled nursing and hospice care.	The company received an undisclosed amount of development capital from Current Yield with Participation Fund on May 12, 2018.
HolwegWeber	Manufacturer and distributor SOS, flat and square (satchel) bag making machinery, Sheeters, and related converting equipment. The company's auxiliary equipment includes window die cutters, die cut handle machinery, twisted paper or flat paper handle units, wire tie applicators, patch applicators, laminators and bundlers, all of which offer value added features for bags.	The company was acquired by Motion Equity Partners, Arkéa Capital Investissement and its management through an SBO for an undisclosed amount on May 30, 2018.
Impact Sales & Associates	Provider of full-service food brokerage services. The company's wholesale business model and long-term industry relationships help in offering full-service food brokerage services in the Midwestern region.	The company was acquired by Impact Sales, via its financial sponsor CI Capital Partners, through an LBO on May 17, 2018 for an undisclosed sum.
Innovative DisplayWorks	Manufacturer of merchandise display units for global beverage companies. The company designs, prototypes and produces customized commercial refrigeration and display and point-of-purchase units of various sizes and configurations that are energy efficient and quickly pull down product temperatures in the harshest retail environments and feature high impact graphics and optional proprietary LED Logo technology along with environmentally friendly cyclopentane insulation, enabling beverage brands to grab the attention of consumers to enhance visibility and increase sales.	The company was acquired by Oxford Financial Group and other undisclosed investors through an LBO on May 21, 2018, for an undisclosed sum.

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Integrated Behavioral Health	Provider of employee healthcare products and services. The company offers comprehensive behavioral health and employee engagement products and assistance across the United States.	The company received an undisclosed amount of development capital from Periscope Equity on May 8, 2018.
LinQuest	Provider of defense and intelligence space systems technology services. The designs, develops and delivers engineering and advanced technology products and systems for command, control, communications, computers, intelligence, surveillance and reconnaissance (c4isr) programs of national importance using its expertise in military satellite communications engineering, space flight and ground software tactical communications networks, cyber operations; space superiority, battle-space awareness, and position, navigation and timing, enabling United States defense and intelligence communities with technically integrated systems that deliver performance excellence and an engineered process discipline across the enterprise lifecycle.	The company was acquired by CoVant and Madison Dearborn Partners through an LBO on May 29, 2018, for an undisclosed sum. Bank of America Merrill Lynch provided a credit facility as part of the transaction. The acquisition enables the company to expand its R&D capabilities, improve its business development resources and enhance its customer offerings, thereby accelerating its growth both organically and through future acquisitions.
M&M Refrigeration	Designer and manufacturer of industrial refrigeration equipment and control systems. The company designs, builds, manufactures and services industrial refrigeration systems across several applications and also implements carbon dioxide cascade refrigeration systems, enabling clients across several industries to choose from a range of low-charge configurable modular units to fully customized systems for cold storage, food processing, ice rinks and ground freezing under the brand name of Pure Refrigeration.	The company was acquired by Source Capital through an LBO on May 3, 2018 for an undisclosed sum.

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Mid America Metals	Provider of metal and stone refinishing and wood restoration services. The company provides restoration services to architectural and commercial buildings throughout the United States.	The company was acquired by Gen Cap America and its management through an LBO on May 31, 2018 for an undisclosed sum.
MYA Great Lakes	Provider of full-service food brokerage services. The company engages in offering food brokerage services by utilizing data-driven, analytical product presentations and implement goods and marketing activity at retail, enabling clients to meet their retail distribution needs.	The company was acquired by Impact Sales, via its financial sponsor CI Capital Partners, through an LBO on May 17, 2018 for an undisclosed sum.
NorthStar's Port Arthur Pipeline and Marine Terminal	A port terminal in Port Arthur, Texas. The asset is a refined products export terminal with significant waterborne capabilities, purpose-built to address the export of refined products.	The Port Artur terminal asset of NorthStar Midstream was acquired by Colonial Pipeline, via its financial sponsors Caisse de dépôt et placement du Québec, IFM Investors and Kohlberg Kravis Roberts, through an LBO on May 2, 2018 for an undisclosed sum. At the time of the transaction, NorthStar Midstream was backed by Highstar Capital and Oaktree Capital Group.
OMNI Environmental Solutions	Provider of environmental consulting services in Louisiana, United States. The company's environmental consulting services includes offering advice and assistance to manage or eliminate the hazards of environmental pollution, enabling businesses to be efficient while managing their resources in an effective manner.	One Equity Partners acquired the U.S. Environmental Services and U.S. seismic assets of Gibsons (TSE: GEI) through a CAD 125 million LBO on May 04, 2018.
Panera Bread (38 Cafes in Colorado)	A portfolio of 38 Panera Bread cafes in Colorado, United States.	A portfolio of 38 Panera Bread cafes was acquired by Manna Development Group via its financial sponsor CapitalSpring through an LBO on May 15, 2018 for an undisclosed amount. CapitalSpring structured and led the acquisition financing and recapitalization and Owl Rock Capital served as co-lender and lead arranger.

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Patriot Erectors	Operator of a leading steel fabrication and erection company. The company provides turnkey structural and specialty steel services for commercial, industrial and municipal end markets.	The company received an undisclosed amount of development capital from Ranch Creek Partners and Hillstar Capital on May 23, 2018. The investment will enhance the company's financial strength, while enabling it to meet the needs of its growing customer base in Texas.
Pettit Machinery	Provider of agricultural equipment and services. The company provides agricultural and ranching equipment, parts, and also provides services in 8 locations in Oklahoma, Texas and Arkansas.	The company was acquired by United Ag & Turf, via its financial sponsor Fernandez Holdings, through an LBO on May 8, 2018, for an undisclosed sum.
PwC (US Public Sector)	Provider of accounting, audit and tax services to federal, state and local governments. The business offers financial management, strategy development, program management, operational effectiveness and organization design services to the Departments of Defense, Homeland Security, Veterans Affairs, Health and Human Services and The Department of State enabling them to solve complex business problems, improve processes and manage risk.	Veritas Capital has acquired PwC's US Public Sector business through an LBO on MAY 01, 2018 for an undisclosed amount. The business will operate as a standalone company under Veritas' ownership, and will be renamed upon the completion of its rebranding efforts, which are currently underway.
Resource Label Group	Provider of specialty label customization designed for label printing services. The company's label designing and printing creates attention-grabbing labels for a range of industries keeping in mind all the intricacies of the product, the standards and requirements for the brand enabling its clients with design details to make your package stand out and match up to create their finished product.	The company received an undisclosed amount of development capital from TPG Growth on May 29, 2018.
SA Studios Global (esports and soccer divisions)	Provider of marketing and brand promotional services in the United States. The company operates as a marketing agency for clients in the soccer and e-sports divisions, assisting them in promoting their brands and reaching out to the target customers effectively and efficiently.	SA Studios Global divested its e-sports and soccer divisions were acquired by Engine Shop, via its financial sponsor Bruin Sports Capital, through an LBO on May 8, 2018 for an undisclosed sum.



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ServUS (76 restaurant portfolio in Indiana)	A portfolio of 76 franchised restaurants in Indiana. The portfolio comprises of restaurants located primarily in central and northern Indiana and serves seafood cuisine to its customers.	Servus! divested a portfolio of 76 franchised restaurants in Indiana to Long John Silver's, via its financial sponsor Capitala Group, through an LBO for an undisclosed sum on May 21, 2018. The deal is in line with Long John Silver's strategy to continue its brand revitalization process.
SSW Holding Company	Manufacturer of engineered steel and glass components. The company offers engineered steel and glass components for the food preservation, cooking, and home comfort market segments.	The company was acquired by Trive Capital through an LBO on May 7, 2018 for an undisclosed sum.
Superior Industrial Maintenance Company	Provider of industrial maintenance and corrosion protection services. The company full service turnkey plant maintenance services to the utility, energy, petroleum, chemical and water tank industries. It provides professional painting and coating services and consulting to investor-owned utilities.	The company was acquired by Warren Equity Partners through an LBO on May 17, 2018 for an undisclosed sum. The company will serve as a platform investment in Warren Equity's strategy to build a leading industrial coating services company.
T5 Data Centers (40-Acre Property in Luthia Springs, Georgia)	A 40-Acre land property in Luthia Springs, Georgia.	The 40-Acre property in Luthia Springs, Georgia was acquired by T5 Data Centers, via its financial sponsors ICONIQ Capital and Iron Point Partners, through an LBO on May 1, 2018 for an undisclosed sum. The land acquired will be used to construct a new 130,000 sq.ft. data center.
Techson IP	Operator of an IP consulting and technology firm based in Austin, Texas. The company's hybrid human and machine solution empowers experts while making previously hard to uncover information accessible to novices, enabling Fortune 500 corporations and Am Law 100 law firms to form an opinion of the patent infringement risk with a product.	The company received an undisclosed amount of development capital by Distinct Capital Group on May 16, 2018. Distinct Capital Group's investment will fuel growth in Techson's expert patent research services division and launch its research SaaS platform.

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Thunderbird Midstream Plant	A 40 acres of cryogenic natural gas plant based in Oklahoma. The natural gas plant includes a 34-mile natural gas pipeline gathering system with a processing capacity 20 million cubic feet of natural gas per day.	The Thunderbird Midstream Plant was acquired by Great Salt Plains Midstream Holdings, via its financial sponsor Energy Spectrum Capital, through an LBO on May 4, 2018 for an undisclosed sum. Thunderbird will extend Great Salt Plains Midstream Holding's system west into Major County, providing producers with low-pressure gathering and additional residue market optionality.
Townsend Security (Encryption Software)	Portfolio of IBM i encryption, tokenization, authentication, FTP and SIEM integration products of Townsend Security. The products handle key use cases for encryption of data at rest, encryption of data in motion, SIEM integration, secure FTP and two-factor authentications for IBM i.	Syncsort has acquired Townsend's encryption software products, via its financial sponsors Centerbridge Partners and Clearlake Capital Group, through an LBO on May 21, 2018 for an undisclosed amount. These products and the new partnership further extend Syncsort's leadership in IBM i security and high availability products and address the encryption key management needs of their enterprise customers.
Traffic Solutions Corporation	Provider of traffic control and safety products and services. The company operates as one of largest providers of traffic control products and services with 18 locations in California, Hawaii, and Nevada offering a diverse array of traffic control services, including job-site work, product sales, equipment rental, sign manufacturing, and installation for customers.	The company was acquired by Sterling Partners through an LBO on May 2, 2018 for an undisclosed sum.
Two Franchise Groups (31 Planet Fitness Clubs)	A portfolio of 31 fitness clubs in Florida, North Carolina, and South Carolina, United States. The assets include 20 fitness clubs across South Florida and the greater Charlotte area, and 11 clubs across North and South Carolina.	The 31 Planet Fitness Clubs were acquired by Sunshine Fitness Growth Holdings, via its financial sponsor TSG Consumer Partners, through an LBO on May 31, 2018.
Union Metal	Manufacturer and designer of premier light pole. The company's premier light pole include a vast range of standard and custom pole services for lighting, traffic control, signage, and communications enabling the end users to create a safe, convenient and enjoyable environment for the public.	The company was acquired by American Industrial Acquisition through an LBO on May 17, 2018, for an undisclosed sum.

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Vander-Bend Manufacturing	Developer, manufacturer and assembler of precision products. The company's capabilities include precision machining, precision sheet metal fabrication, electro-mechanical assembly and prototype through production support for medical technology, data center infrastructure, semiconductor capital equipment and other end market application clients.	The company was acquired by Aterian Investment Partners through an LBO on May 3, 2018 for an undisclosed amount.
Virgil Careers	Operator of a career navigation and recruiting platform. The company's platform utilizes proprietary machine learning algorithms and micro-assessments to match job seekers to the perfect career path, employment opportunity and developmental resources thus automatically generates a competency-based profile that enables corporate recruiters to quickly identify and contact the right candidates for their open roles through its SaaS model and serves a diverse customer base including individual job seekers, corporate recruiters, job boards, higher education, trade associations, workforce agencies and nonprofit organizations.	The company received an undisclosed amount of development capital from Genesis Park on May 23, 2018. The funds will be used will be used for the acquisition of Hospitality Careers Online.
West Physics	Provider of diagnostic medical and health physics consulting and testing services. The company provides testing and consulting services that ensure compliance with ACR, IAC and Joint Commission accreditation standards with focus on solving complex regulatory challenges and diagnostic imaging problem through its diverse and trained staff with superior technical and regulatory capabilities, enabling hospitals, imaging centers and healthcare networks in Unites States, federal territories, the Caribbean and Latin America to stay compliant and meet industry standard requirements.	The company received an undisclosed sum of development capital from LNC Partners on May 29, 2018. The company was recapitalized as a result of the transaction. The funding enables the company with access to significant additional capital and strategic expertise to support its growth strategy, which includes organic initiatives as well as acquisitions.