

## Financial Services Deals for November 2018

Company Name	Description	Deal Synopsis
2-10 Home Buyers Warranty	Provider of warranty services to builders, realtors and homeowners. The company offers warranty protection for new, pre-owned, manufactured, and systems built homes and have partnership with thousands of real estate professionals, home builders and service contractors to help home buyers, sellers and owners to mitigate risk, save money and have protection from the unexpected.	The company was acquired by Genstar Capital through an LBO on November 1, 2018 for an undisclosed sum. The deal will enable the company to add real estate and builder partners, expand into new geographies with targeted acquisitions, and enter the direct-to-consumer market which represents a new and rapidly growing channel.
Confie Seguros	Provider of insurance brokerage services. The company is engaged in the distribution of insurance products is primarily focused on personal lines and small commercial insurance.	The company received an undisclosed amount of development capital from ABRY Partners on November 5, 2018. As a part of the transaction, the company is refinancing a new \$220 million credit facility, led by Goldman Sachs and Barclays.
Easterly Acquisition	Provider of asset management services intended to offer financial advice and consultation services. The company's services include capital stock exchange, asset acquisition, stock purchase, reorganization or other business combination, enabling innovative, growth-oriented companies enhance businesses through capital formation, corporate development, and strategic implementation activities.	The company (NASDAQ: EACQU) was acquired by Sirius International Insurance Group, via its financial sponsor China Minsheng Investment Group, through a reverse merger, resulting in the combined entity trading on the NASDAQ Stock Exchange under the ticker symbol of SG on November 5, 2018.
Kidd & Company	Operator of a private investment arm of the Kidd family office intended for on strategy-led investments in the lower end of the middle market. The company partners with founders or owners and senior management of businesses who created valuable franchises but for personal, professional and financial reasons, have reached a stage in their business life cycle where they desire outside resources to help them take their businesses to the next level, while also addressing their lifestyle objectives.	The company received development capital from Northleaf Capital Partners on November 1, 2018. The investment was used to refinance KCO's existing credit facilities, support the growth of the current portfolio and invest in new platform opportunities

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Matlin & Partners Acquisition	Operator of a blank check company intended to acquire various companies. The company is formed for the purpose of effecting a merger, capital stock exchange, asset acquisition, stock purchase, reorganization or similar business combination with one or more businesses. Its strategy is to identify and acquire a business that is misvalued or underperforming in an industry impacted by market dislocation or regulatory uncertainty, and whose market value and operating results can be positively affected by its management team.	The company was acquired by U.S. Well Services, via its financial sponsors Blackrock Capital Investment, Capitala Group and Layton Corporation through a reverse merger, resulting in the combined entity trading on the NASDAQ Capital Market under the ticker symbols "USWS" and "USWSW," respectively on November 9, 2018.
Nassau Reinsurance	Provider of insurance and reinsurance services. The company is engaged in the acquisition of onshore and offshore insurance companies with long tail liabilities focused on life, annuity and long-term care sectors.	The company received \$200 million of development capital from Golden Gate Capital on November 27, 2018. The funding will be used for executing the companies growth initiatives in 2019.
Sezzle	Operator of a payments platform that is focused on improving e-Commerce and online payments. The company leverages bank-to-bank payments and rewards systems to bring merchants and consumers together on their low-cost, easy to use payments platform.	The company received \$100 million of development capital from Bastion Capital on November 15, 2018. The company intends to use the funds to grow its retail payments business with existing and new merchant partners.
Spruce Finance	Provider of multiple financing options intended to empower people to improve their homes and communities. The company offers homeowners with online financing for residential solar systems, water conservation upgrades enabling people to reduce their utility bills and improve their homes and communities by availing products on a single software platform. It owns and operates a growing portfolio of distributed generation solar and residential energy assets in the United States.	The company received an undisclosed amount of development capital from HPS Investment Partners on November 19, 2018.

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SRS Acquiom	Provider of merger and acquisition (M&A) closing and post-closing services to corporate acquirers, private equity firms and venture capital firms. The company provides a comprehensive platform of services including shareholder representation, M&A payments and M&A risk management as well as escrow administration, representation and warranty insurance brokerage.	The company was acquired by Lovell Minnick Partners through an LBO on November 13, 2018 for an undisclosed sum. Revolution and Top Tier Capital Partners also participated in the transaction.