

## Consumer Products and Services Deals for August 2019

Company Name	Description	Deal Synopsis
Alta Cycling Group	Manufacturer and distributor of bicycles, bikes and their accessories. The company produces and sells mountain & road bikes, BMX cycles and e-bikes.	The company, a subsidiary of Accell Group, was acquired by Regent through a \$ LBO on August 7, 2019.
Boll & Branch	Operator of an online retail platform intended to sell bedding textiles. The company's platform is focused on sourcing products made from organically grown cotton and offers sheets, duvets, shams, towels, blankets, scarves and infant bedding, enabling consumers to avail authentic, pure and chemical-free products at a fair price.	The company received \$100 million of development capital from L Catterton on August 26, 2019. The funding will be used to expand the company's retail and wholesale businesses.
Bravas Group	Provider of home and office designing services. The company designs smart homes by integrating electronic lifestyle technologies with spaces, enabling architects, builders, interior designers and homeowners to get customized homes and offices.	The company received \$75 million of development capital from Presidio Investors on August 23, 2019. The investment merges 15 independent smart-home design-build firms across the United States.
Bright International	Manufacturer of hair bleach products. The company specializes in formulating, engineering, blending, packaging, filling, and kitting hair bleach products, shaving depilatory powders and liquid developer and color.	The company was acquired by Aterian Investment Partners through an LBO on August 14, 2019 for an undisclosed sum.
Cox Truck and Van	Operator of a full-service automotive recycling facility. The company offers full-service parts, self-serve and scrap recycling to vehicle owners.	The company was acquired by Fenix Parts, via its financial sponsor Stellex Capital Management, through an LBO on August 1, 2019 for an undisclosed sum.
Evans Food Group	Producer of pork rind snacks. The company's range of pellets, pork rinds and cracklins are offered to clients and customers including distributors, retailers and ethnic food companies across the globe.	The company was acquired by Benestar Brands through an SBO on August 05, 2019 for an undisclosed sum.
Flagstone Foods	Manufacturer and distributor of private label healthy snacks. The company's products are purchased, prepared, packed, distributed and sold through label varieties of trail mixes, dried fruits, snack nuts, snack mixes and other wholesome snacks.	The company, a subsidiary of Treehouse Foods, was acquired by Atlas Holdings through a \$90 million LBO on August 1, 2019. Treehouse Foods will use the proceeds from the sale of the company to pay down its debt.

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FTD Companies	FTD Companies Inc is a floral and gifting company. It provides floral, specialty foods, gift and related products and services to consumers, retail florists, and other retail locations and companies in need of floral and gifting solutions. The company uses the highly recognized FTD and Interflora brands, both of which are supported by the iconic Mercury Man logo. FTD operates primarily in the United States, Canada, the United Kingdom, and the Republic of Ireland. It has reportable segments namely Consumer, Florist, and International.	The company was acquired by Nexus Capital Management through a public-to-private LBO on August 23, 2019 for an undisclosed sum. As a result of the transaction the company was delisted.
Herb's Paint & Body	Provider of automotive repair & paint services using state-of-the-art technology to ensure faster service time. The company specializes in collision repair, car body painting, paintless dent repair and offers waterborne paint systems.	The company was acquired by Caliber Collision, via its financial sponsors Hellman & Friedman and Leonard Green & Partners, through an LBO on August 5, 2019 for an undisclosed sum.
Jack's Family Restaurants	Operator of a regional chain of quick-service restaurants. The company owns and operates 129 stores in the U.S. states of Alabama, Georgia, Mississippi and Tennessee offering burgers, fried chicken and other American fast-food entrees.	The company was acquired by AEA Investors through an approximate \$730 million LBO in August 2019.
Morphe	Operator of a cosmetics company intended to offer a range of makeup products for women. The company's cosmetics products includes makeup brushes, make up kits, lipsticks, eyeliners, eye shadow palettes, makeup removers and sponges that are made up with natural and safe ingredients, enabling women to apply creams, liquids and powders and to deliver a flawless, airbrushed finish and improve overall makeup application.	The company was acquired by General Atlantic through a \$2.2 billion LBO on August 21, 2019. The acquisition will fuel the company's continued global expansion and also accelerate next phase of growth as the platform of choice for emerging artists, talented creators, and next-generation beauty brands.

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Motif FoodWorks	Owner of a food science and technology company intended to develop smart and healthy alternatives to junk foods using genetic engineering and fermentation. The company's services specialize in offering sustainable alternative proteins and wide-ranging ingredients for innovative food producers, the products use biotechnology and fermentation to derive proteins from dairy, egg and meat without compromising the functionality, taste and nutrition of animal-based ingredients, enabling consumers to access gluten free, naturally processed and soy-based food products, that are both tasty and healthy at the same time.	The company received \$27.5 million of development capital in a deal led by General Atlantic on August 15, 2019. CPT Capital and Anchorage Capital Group also invested in the round. The company intends to use the funding to accelerate its product pipeline.
Stonewall Kitchen	Manufacturer, retailer and distributor of ready-made food products and kitchen utensils. The company offers grille sauces, mustards, chutneys, pancake mixes and dessert sauces, as well as kitchen tools and home decor items.	The company was acquired by Audax Group and Yukon Partners through an LBO on August 1, 2019 for an undisclosed sum. The company intends to use the proceeds to accelerate its plans to become a specialty food platforms in North America.
Sunless	Manufacturer of sunless tanning products. The company offers self-tanning spray and lotion products which are made from marine algae, enabling salons and professionals to detoxify and rejuvenate their customer's skin with a beautiful tan.	The company was acquired by Castle Harlan and Branford Castle Partners through an LBO on August 13, 2019 for an undisclosed sum.
TickPick	Provider of an online ticketing marketplace to buy and sell tickets. The company provides a no-fee online marketplace to buy, bid and sell tickets for sports, concerts and other live events through grading the tickets on a combination of price and seat quality.	The company received \$40 million of development capital from PWP Growth Equity on August 6, 2019. The company intends to use the funds to accelerate its marketing and business development initiatives and establish a data team to further improve its customer service by utilizing machine learning and artificial intelligence.
Time Saver Aviation	Provider of private aerial charter services. The company offers commercial air carrier and aircraft maintenance services in the North Carolina region, enabling on-demand aviation services and general aviation maintenance support for its clients.	The company was acquired by MAG Aerospace, via its financial sponsor New Mountain Capital, through an LBO on August 19, 2019 for an undisclosed sum.

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U.S. Nonwovens	Manufacturer of FMCG products for businesses. The company's range of products includes baby wipes, acne and hemorrhoid treatments, cosmetics, detergents, sponges and adult incontinence remedies that are made in an environmentally friendly manner.	The company was acquired by Wind Point Partners through an LBO on August 22, 2019 for an undisclosed sum.
W.A. Jones	Provider of truck equipment. The company primarily is a dealer of heavy truck equipment and accessories such as compressors, welders and generators along with providing installation and integration of their equipment onto a customer-selected chassis ensuring high quality, functionality and safety.	The company was acquired by Foundation Investment Partners through an LBO on August 14, 2019 for an undisclosed sum. As a result of this transaction the company was recapitalized.