

Consumer Products and Services Deals for October 2019

Company Name	Description	Deal Synopsis
Allsup's Convenience Stores	Provider of food products and gasoline. The company offers staple convenience store goods such as bread, milk, fresh fruit, and cigarettes along with self-serve fuel, hot prepared foods, and fountain drinks. thereby providing customers with daily needs.	The company was acquired by Yesway, via its financial sponsor Brookwood Financial Partners, through an LBO on October 8, 2019 for an undisclosed sum.
Arrowhead Mills	Manufacturer and seller of natural and organic products. The company provides organic, whole grain and gluten free foods. It provides bread mixes, pancake mixes, cereals, seed and grains. It also provides hot and cold cereals, waffle, nut butters, seasonal products and gluten-free products.	The company, a subsidiary of The Hain Celestial Group, was acquired by Hometown Food Company, via its financial sponsor Brynwood Partners, through an LBO on October 8, 2019 for an undisclosed sum.
Barneys New York	Retailer of luxury apparel and accessories. The company offers designs clothing and accessories for men, women, and children through its boutique and online stores.	The company has reached a definitive agreement to be acquired by Authentic Brands Group via its financial sponsors Jasper Ridge Partners, Lion Capital and BlackRock Private Equity Partners, through a \$271 million LBO on October 16, 2019.
Candys Campers	Provider of recreational vehicles based in Kentucky and Tennessee, United States. The company offers products including travel trailers, toy haulers, fifth wheels, pop-ups, and motorhomes and also provides a full line of parts and accessories, and repairs and services to its customers.	The company was acquired by Family RV Group, via its financial sponsor Kidd & Company, through an LBO on October 7, 2019 for an undisclosed sum.
Cosmetic Solutions	Manufacturer of private label skin, body and hair care products intended to offer a safe alternative to the harmful skincare products. The company's products include cleansers, toners, exfoliators, moisturizers, anti-oxidants and corrective masks, pigment correction and specialty products, eyes, lips, anti-aging formula, spa products and also provides hair and make up products, such as mineral loose powder and specialty hair care products, enabling customers to buy products that are mixed, filled, capped, labeled, coded and wrapped under scrupulous quality control procedures and standards.	The company was acquired by Lee Equity Partners through an LBO on October 22, 2019 for an undisclosed sum.

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Craig Electronics	Manufacturer of electronic products headquartered in Miami, United States. The company offers products including portable audio players, home theaters, computers, headphones, clock radios, and accessories to its customers.	The company was acquired by Piedmont Hardware Brands, via its financial sponsor Nova Capital Management, through an LBO on October 7, 2019 for an undisclosed sum.
Creative Snacks Co.	Manufacturer of organic snacks and trail mixes free from cheap, artificial, or potentially harmful ingredients. The company intends to offer snacks that do not include high fructose corn syrup, artificial flavors, artificial colors, and hydrogenated oils allowing consumers to consume snacks made from better ingredients.	The company was acquired by KIND (Healthy Snacks), via its financial sponsors BDT Capital Partners and SWaN & Legend Venture Partners, through an LBO on October 14, 2019 for an undisclosed sum.
Critical Care Medflight	Provider of air medical transportation for sick and injured patients. The company maintains its own fleet of special medically equipped air ambulances which include medical jets and turbo-prop planes to provide complete bed-to-bed emergency air medical transport service for its patients.	The company was acquired by Medway Air Ambulance, via its financial sponsors Merit Capital Partners and American Working Capital, through an LBO on October 24, 2019 for an undisclosed sum.
Crunch Paramus	Operator of fitness center based in Paramus, United States. The company offers fitness service including group fitness classes, ride classes, tanning, power half-hour circuit training, and hydromassage to its customers.	The company was acquired by Fitness Holdings Northeast, via its financial sponsors RLB Holdings and Fitness Holdings Northeast, through an LBO on October 1, 2019 for an undisclosed sum.
Cumberland Farms	Operator of convenience stores. The company offers pizza, bread, butter, ice-creams, snacks and dairy products throughout the United States.	The company was acquired by Euro Garages, via its financial sponsor TDR Capital, through an LBO on October 23, 2019 for an undisclosed sum.
Design Aglow	Operator of e-commerce platform offering custom wholesale print products and sales tools to photographers. The company serves a comprehensive resource for wedding and portrait photographers. It offers unique product collections and digital business solutions in the photography community.	The company was acquired by ShootProof, via its financial sponsor Providence Equity Partners, through an LBO on October 29, 2019 for an undisclosed sum.

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Destination Pet	Provider of pet care services. The company's chain of one-stop-shop locations offer pet care services such as boarding, daycare, grooming, training and veterinary services, enabling pet owners to avoid multiple providers and trips and benefit from quality services rendered under a single roof.	The company entered into a definitive agreement to be acquired by LetterOne through an LBO on October 28, 2019 for an undisclosed sum. LetterOne will commit up to \$450 million of capital to acquire and scale the company.
Dixie Carpet Installations	Provider of flooring installation and replacement services to existing and new-construction multi-family properties across Texas. The company offers a full line of commercial grade carpets, vinyl flooring and vinyl tile for installation or delivery, enabling its customers with competitively priced products and services.	The company was acquired by Artisan Design Group, via its financial sponsors Constitution Capital Partners and The Sterling Group, through an LBO on October 10, 2019 for an undisclosed sum. The acquisition of the company provides Artisan Design Group with additional exposure to the flooring replacement market in some of the fastest growing cities in the country.
Dura Supreme	Manufacturer of semi-custom and custom kitchen and bath cabinetry for dealers across the United States. The company offers framed and frameless cabinets using sustainable materials in its manufacturing process, offering its clients with a limited lifetime warranty on its products.	The company was acquired by GHK Capital Partners through an LBO on October 17, 2019 for an undisclosed sum.
Dutton Plumbing	Provider of plumbing and drain services. The company offers services related to repairs, replacements, new installations and other plumbing problems that its customers may face and resolves it in a speedy and timely manner.	The company was acquired by Goettl Air Conditioning, via its financial sponsor Baum Capital Partners Management, through an LBO on October 15, 2019 for an undisclosed sum. The acquisition of Dutton significantly expands Goettl's footprint in the Southern California market.
Eastdil Secured	Provider of real estate property services. The company's services include construction, leasing, management, buying, selling and renting of properties and residential development, enabling customers to buy and sell homes at competitive prices in UK.	The company was acquired by Guggenheim Investments, Temasek Holdings and its management through an LBO on October 3, 2019 for an undisclosed sum. Wells Fargo will retain a minority ownership interest in the company. The company was recapitalized through this transaction. As presently constructed, the deal would also return an ownership stake to the company's management team, including CEO Mr. Roy March, who would remain in that position.

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Freedom Mobility	Provider of quality and affordable wheelchair vans. The company also offers vehicle transfer seating, scooter and wheelchair lifts, driving aids and wheelchair tie-downs, enabling its clients with a hassle-free mobility solution.	The company was acquired by MobilityWorks, via its financial sponsor Flexpoint Ford, through an LBO on October 11, 2019 for an undisclosed sum.
Freehand Hotels	Owner and operator of hostels and micro-hotels. The company has properties in New York, Chicago, Los Angeles, and Miami offering smaller-roomed and lower-priced lodging aimed at younger guests.	The company was acquired by Generator Hostels, via its financial sponsor Queensgate Investments through an approximately \$400 million LBO on October 11, 2019.
Full Circle Home Veterinary Care	Provider of home-based veterinary care services based in Vergennes, United States. The company services include Veterinary House Calls, Wellness examination, sick pets treatment, behavioral consultations, hospice care, and euthanasia, it also an online Veterinary Pharmacy platform where the customers can order the medicine for their pets	The company was acquired by People Pets and Vets via financial sponsors Cressey & Company through an LBO on October 10, 2019 for an undisclosed sum.
Grease Lock	Provider of disposable filter pads intended for the kitchen's exhaust system. The company's product is a state-of-the-art patented product that captures up to 98 percent of airborne kitchen grease before it enters a commercial kitchen's exhaust system, reducing the risk and cleaning.	The company was acquired by Restaurant Technologies, via its financial sponsor Arlon Group, through an LBO on October 31, 2019 for an undisclosed sum.
Great River Organic Milling	Provider of organic food products based in Wisconsin, United States. The company offers products including ancient grains, organic bread flours, organic bread flour blends, organic whole grains, and gluten-free food products to their consumers.	The company was acquired by Pipeline Foods, via its financial sponsor AMERRA Capital Management, through an LBO on October 29, 2019 for an undisclosed sum. The deal will enable the company to add ancient grains to its offerings, and further bolsters its focus on organic corn products.
Great Wolf Resorts	Owner and operator of indoor waterpark resorts. The company's waterparks along with family accommodation, amusement facilities, restaurants children's activities enhance the visitor's family experience.	The company has reached a definitive agreement to be acquired by The Blackstone Group (NYSE: BX) through a \$1.89 billion LBO on October 2, 2019. As part of the transaction, Blackstone and Centerbridge will form a new \$2.9 billion joint venture to own the company.

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Grow Shop Hydroponics	Supplier of cannabis equipment for retail purposes. The company offers a one-stop solution for its clients' cannabis growing needs and provides online and local delivery service as per their convenience.	The company was acquired by Hydroponics, via its undisclosed financial sponsor, through an LBO on October 1, 2019. This follows the launch of the acquirer's initiative to deploy up to \$75 million for strategic acquisitions.
Hughson Nut	Provider of california almonds based in Hughson, United States. The company's products include natural, blanched, roasted, and in-shell almonds which are grown and processed by the company	The company was acquired by Olam International, via its financial sponsors AIF Capital, International Finance Corporation, RRJ Capital, Temasek Holdings, through an LBO on October 22, 2019 for an undisclosed sum.
Hurley International	Designer of apparel and accessories in the United States. The company designs apparel, accessories, sporting equipment, jeans, hoodies, sweatshirts, skirts, pants, swim wear, eye wear and footwear.	The company, a subsidiary of Nike, entered into a definitive agreement to be acquired by Bluestar Alliance through an LBO on October 29, 2019 for an undisclosed sum.
Interstate Hotels and Resorts	Provider of hotel management services. The company operates 605 properties in 15 countries, offering restaurant facility, hospitality and hotel management services which include full service, select service and luxury hotels, as well as convention center locations.	The company was acquired by Aimbridge Hospitality, via its financial sponsor Advent International and FIS Holdings, through an LBO on October 25, 2019 for \$1 billion. The combined company will manage a portfolio of more than 1,400 branded and independent properties in 49 states and 20 countries.
Jimmy John's Franchise	Owner and operator of sandwich restaurant chains. The company offers fresh baked bread and made to order sandwiches.	The company was acquired by Inspire Brands, via its financial sponsors Equicorp Partners and Roark Capital Group, through an LBO on October 18, 2019 for an undisclosed sum. Roark Capital first took a stake in the chain in 2016.
K1 Speed	Operator of indoor go-kart racing centers. The company manages electric karts and indoor go kart tracks and racing centers for auto racing, racing professionals and corporate events.	The company was acquired by Outlier through an LBO on October 30, 2019 for an undisclosed sum.
Modcloth	Operator of an online store focused on selling indie and vintage-inspired women's clothing. The company offers retails clothes, swimwear, shoes and accessories from hundreds of independent designers, enabling women to have variety of options and express their unique outfit.	The company, a subsidiary of Jet, entered into a definitive agreement to be acquired by Go Global Retail through an LBO on October 4, 2019 for an undisclosed sum. Go Global Retail will invest in its digital capabilities including artificial intelligence and predictive analytics.

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Newport Shipyard	Provider of dockage and yacht repair services. The company offers a range of amenities at its marina including a ship store, cafe, fitness center, and twenty-four hour security, and the dock space operated can handle yachts up to three-fifty feet in length, with the repair facility offering complete refit and repair services for motor vessels and sailing yachts.	The company was acquired by Safe Harbor Marinas, via its financial sponsors American Infrastructure Funds, Weatherford Capital and Guggenheim Partners through a \$ 20 million LBO on October 1, 2019.
Olympia Sport Center	Retailer of sporting goods and related accessories. The company offers sports and fitness equipment, apparel, athletic footwear, popular sports leisurewear and more for men women and kids through retail stores and online platform.	The company was acquired by JackRabbit, via its financial sponsor CriticalPoint Capital, through an LBO on October 9, 2019 for an undisclosed sum.
Onkyo USA	Manufacturer of home audio equipment. The company manufactures music systems, players, mobile speakers and home theater systems.	The company, a subsidiary of Gibson Brands, had entered into a definitive agreement to be acquired by DEI Holdings, via its financial sponsor Charlesbank Capital Partners, through an LBO on May 15, 2019. Subsequently, the deal was canceled on October 4, 2019.
Ortal Heat	Provider of modern fireplace designing and installation services. The company offers cool wall technology, innovative design, power vent system, heat barrier solutions, and direct vent, thereby providing an efficient, creative, and innovative design to meet the most stringent requirements of architects, designers, builders, home and business owners.	The company was acquired by Tene Investment Funds through an LBO on October 3, 2016 for an undisclosed sum.
Paz Veterinary	Provider of veterinary care services. The company's services create clinical guidelines, provide prescriptions for ailments, advise on the selection of food products from a clinical point of view and assist in identifying training needs.	The company was acquired by Innovetive Petcare, via its financial sponsor Metalmark Capital, through an LBO for an undisclosed sum.
Peruvian Airlines	Provider of airline services. The company operates flights to and from Peru, offering clients a premium and exemplary service with the best prices, without distinction between domestic and foreign passengers.	The company was acquired by Global Investment Platform through a \$150 million LBO on October 30, 2019.

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Pinsly Railroad Company (Florida Division)	Provider of freight transportation, car storage, and trans-loading services. The company's operations include the central, midland, and northern railroads which helps to reduce administrative costs and increase marketing opportunities, thereby serving a diverse set of end-markets, including heating, fuel blending, building products, chemicals, food and agriculture, scrap metal and plastic resins.	The Florida Division of Pinsly Railroad Company has entered into a definitive agreement to be acquired by Regional Rail, via its financial sponsor 3i Group, through an LBO on October 29, 2019.
Popchips	Manufacturer and distributor of popped snacks. The company offers delicious and low fat popped potato and vegetable chips to its customers in North America and United Kingdom.	The company was acquired by VMG Partners through an LBO on October 8, 2019 for an undisclosed sum.
Precise Xceleration	Operator of the curriculum and programming business. The company's programming is designed to accelerate learning outcomes for people by systematically instructing students on new concepts in a short period of time using measurement tools and various techniques, thereby utilizing a variety of methods including RFT, ACT, and precision teaching.	The company was acquired by CentralReach, via its financial sponsor Insight Partners, through an LBO on October 9, 2019 for an undisclosed sum.
Rapidpure	Provider of water purifiers products based in Lakeland, United States. The company's products provide clean water to homeowners of wells banned for human consumption due to contamination from an industrial waste dump site later labeled as a superfund site through the utilization of innovative and patented design utilizing ultraceram purification technology.	The company was acquired by Tender (Insect Bite Treatment), via its financial sponsors Victor Capital Partners, Harvey & Company, through an LBO on October 22, 2019 for an undisclosed sum.
Refinery29	Provider of a media and entertainment platform intended to offer feminocentric digital content. The company's platform features a wide range of digital content like original videos, social storytelling and lifestyle news among others and also offers a variety of apparel and accessories, enabling women to know the latest trends in a hassle-free manner.	The company was acquired by VICE Media, via its financial sponsor TPG Capital, through an estimated \$400 million LBO on October 1, 2019. The payment for the transaction is a combination of stock and cash.

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SunSpire	Producer of chocolate products intended to craft delicious sweets from natural ingredients. The company offers products that are organic, dairy-free and carob based using a wide variety of dried fruits and premium nuts without using artificial colors, flavors, preservatives or additives in order to provide a growing assortment of innovative chocolate products.	The company, a subsidiary of The Hain Celestial Group, was acquired by Hometown Food Company, via its financial sponsor Brynwood Partners, through an LBO on October 8, 2019 for an undisclosed sum.
Team Drive-Away	Operator of an asset-light transportation company. The company provides class 8 truck and specialized equipment drive-away delivery services to customers throughout North America.	The company was acquired by United Road, via its financial sponsor The Carlyle Group, through an LBO on October 21, 2019 for an undisclosed sum.
The Living Company	Manufacturer of home furnishing products and services. The company's range of products include bed frames, mattresses, desks, desk chairs, entertainment centers, sofas and living room upholstery focuses on cost-effectiveness and durability standards, enabling clients in hospitality sector as well as off-campus student housing owners, developers and management companies to benefit from a complete line of quality products.	The company was acquired by Lee Equity Partners through an LBO on October 15, 2019 for an undisclosed sum. As a result of the transaction TZP Group sold its stake in the company.
Wicked Cool Toys	Manufacturer of licensed and owned-IP toys for all ages intended to develop and deliver products and brands for kids. The company's products include cartoon them based soft toys, accessories and dolls, enabling kids to have their desired toys at a competitive price.	The company was acquired by Jazwares via its financial sponsor Alleghany Capital, through an LBO on October 1, 2019 for an undisclosed sum.
Wiggy Wash	Operator of flex and express conveyor car wash and express detail center. The company offers various services like hand wax, carpet and upholstery shampoo, leather, vinyl, and claybar claybar treatment further using features like reduced electric consumption, water recycling, biodegradable soaps and many more, thereby offering eco- friendly services to the clients.	The company was acquired by Mammoth Holdings, via its financial sponsors The Pritzker Organization and Red Dog Equity, through an LBO on October 31, 2019 for an undisclosed sum.