

Consumer Products and Services Deals for April 2020

| Company Name | Description | Deal Synopsis |
|-------------------------------|---|--|
| Adam's Polishes | Manufacturer of premium car care products based in Thornton, Colorado. The company manufactures a range of products including interior and exterior automotive cleaners, waxes, polishes, ceramics, and other car care accessories for cars, trucks, RVs and boats. | The company was acquired by Recochem, via its financial sponsor H.I.G. Capital, through an LBO on April 9, 2020 for an undisclosed sum. |
| Country Brook Animal Hospital | Operator of a veterinarian practice based in Texas, United States. The company provides animal care through a wide range of experienced veterinarians. | The company was acquired by Innovetive Petcare, via its financial sponsor Metalmark Capital through an LBO on April 15, 2020 for an undisclosed sum. |
| Fix Auto | Provider of car repair services. The company's chain of auto collision repair stores offers auto body repair, dent removal, wheel alignment, windshield replacement, bumper repairs and respraying. | The company was acquired by Gerber Collision & Glass, via its financial sponsors Newlook Capital and Roark Capital Group, through an LBO on April 22, 2020 for an undisclosed sum. |
| Great Lakes Aviation | Great Lakes Aviation Ltd is the United States based regional airline operating as an independent carrier. | The company was acquired by Alpine Air Express, via its financial sponsor AE Industrial Partners, KEB Enterprises, and RLG Capital, through an LBO on April 8, 2020 for an undisclosed sum. |
| Grecian Delight Foods | Manufacturer and distributor of greek and mediterranean food intended for the foodservice and retail industries. The company's offers a specialty menu for pitas, flatbreads, hummus, spreads and other related food items, enabling clients to purchase their products which are made from finest ingredients. | The company was acquired by Kronos Foods, via its financial sponsor Entrepreneurial Equity Partners, through a \$320 million LBO on April 3, 2020. Combining the brands and businesses presents a significant opportunity to accelerate growth by continually developing on-trend options today's consumers are looking for. |
| Kelly Toys Holdings | Manufacturer of plush toys in the US. The company manufactures a portfolio of every day and seasonal plush products, as well as a pet product line to meet the needs of its customers in mass-market, pet stores, supermarkets and discount stores. | The company was acquired by Jazwares, via its financial sponsor Alleghany Capital, through an LBO on April 1, 2020 for an undisclosed sum. The partnership with Kellytoy will allow both companies to more fully leverage their strengths, positioning the combined entity as a leading supplier in the global plush market. |
| Kenny's Great Pies | Manufacturer of branded and private label pies and pie fillings. The company offers a variety of pies made from fresh citrus fruits and custom-made ingredients. | The company was acquired by Kaho Partners through an LBO on April 8, 2020 for an undisclosed sum. |

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| Marucci Sports | Manufacturer of baseball bat and gear. The company's baseball bats and accessories include aluminum, composite and wood bats, mitts, batting gloves, helmets, bags and apparel, primarily used in Major League Baseball. | The company was acquired by The Compass Group through a \$200 million LBO on March 9, 2020. Under the terms of the agreement, The Compass Group will acquire a substantial tax asset associated with the structuring of the transaction. |
| Palm Collision Center | Operator of the automotive body shop based in Broward, Florida. The company specializes in providing solutions including repairs, insurance approval, disassembling, structural and body repair, paint preparation, and reassembling of parts, thus delivering the clients with quality service. | The company was acquired by Classic Collision (Georgia), via its financial sponsor New Mountain Capital, through an LBO on April 24, 2020, for an undisclosed sum. This acquisition solidifies Classic Collision's presence in South Florida. |
| Symplur | Developer of a healthcare analytics platform designed to promote deeper understanding of healthcare. The company's platform offers healthcare stakeholder segmentation, influencer, network, trending words, sentiment and engagement analysis, enabling people with like issues and concerns find one another. | The company was acquired by W2O Group, via its financial sponsors Ardian and New Mountain Capital, through an LBO on April 14, 2020. The acquisition is designed to expand W2O's proprietary data and technology platform and corresponding solutions. |
| Vanquish Boats | Manufacturer of efficient, stable, luxury center console, runabout, and dual console day boats. The company designs and builds luxury boats that have the latest features and comfort items as per boaters' expectations thereby providing a luxury boating experience. | The company was acquired by Century Boats, via its financial sponsor Sorfam Capital through an LBO on April 23, 2020 for an undisclosed sum. The acquisition will increase the Century Boats' dealership and distribution network and allow it to produce more vehicles through its main facility in Florida. |
| Wilbert Funeral Services | Manufacturer of burial vaults and provider of delivery and set-up funeral services at the grave-site in the United States and Canada. The companies funeral products and services are tailored to the individual needs, enabling the customer to have a comfortable, dignified service for their loved ones. The company also provides cremation urns, mementos, keepsake jewelry and other memorialization products. | The company was acquired by Alleghany Capital through an LBO on April 1, 2020 for an undisclosed sum. |

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| Wildtree | Manufacturer of organic and allergen-sensitive spices in Rhode Island, United States. The company produces affordable meal solutions for its customers that accommodate a variety of dietary restrictions and preferences, including gluten-free, low-sugar, vegetarian, vegan, kosher, and organic options. | The company was acquired by Altair Acquisitions through an LBO on April 27, 2020 for an undisclosed sum. |