

Materials and Resources Deals for August 2020

Company Name	Description	Deal Synopsis
Fibrix	Manufacturer of specialized high loft and pleat media air filtration products. The company's non-woven materials are used for different categories of products including furniture and bedding, filtration and absorbents for therapeutic uses, enabling both commercial and non-commercial users of the products to obtain quality products.	The company was acquired by Branford Castle Partners and Mr. Keith White through an LBO on August 13, 2020 for an undisclosed sum. Byline Sponsor Finance provided senior debt financing while Brookside Mezzanine Partners provided mezzanine debt financing.
Trojan Lithograph	Designer and manufacturer of display and packaging products. The company specializes in the production of single-face litho laminate, folding carton, retail-ready and special effects packaging, enabling clients across varied industries to achieve a competitive advantage in the market.	The company was acquired by Mill Rock Capital through an LBO on August 21, 2020 for an undisclosed sum. Mill Rock Capital will seek to accelerate the company's organic growth, meaningfully expand its operating capacity and support the company in completing strategic acquisitions in a highly fragmented market. The transaction was supported by \$ 55 million debt financing in the form of a \$7 million revolver facility, a \$38 million term loan and a \$10 million delayed drawn term loan from BMO Harris Bank, Prudential Financial and Pricoa Private Capital.