

## Healthcare Deals for September 2020

Company Name	Description	Deal Synopsis
Adamsville Family Medicine	Provider of medical group practice services based in Adamsville, Alabama. The company specializes in dietetics and family medicine.	The company was acquired by Complete Health, via its financial sponsor Pharos Capital Group, through an LBO on September 7, 2020 for an undisclosed sum.
Adare Pharma Solutions	Provider of advanced pharmaceutical technologies, contract development and manufacturing services to biopharmaceutical companies. The Company utilizes its differentiated pharmaceutical technology and microbiome scientific platforms to develop novel, improved medicines and therapies for the global market.	The company was acquired by Thomas H. Lee Partners and Frazier Healthcare Partners through an LBO on September 22, 2020 for an undisclosed sum.
ALPCO Diagnostics	Operator of a vitro diagnostics company based in Salem, New Hampshire. The company offers specialty immunoassay products (IVD and RUO) primarily focused on the clinical gastroenterology and diabetes research segments.	The company was acquired by Ampersand Capital Partners through an LBO on September 21, 2020 for an undisclosed sum. As a result of the transaction, the company was recapitalized.
Amplicare	Developer of healthcare management software. The company develops and provides software services for sales force management, physician action-board management, clinical record and finance management for healthcare institutes. It also provides integrations, system implementation and analysis services.	The company, a subsidiary of Deyta, was acquired by FDS, via its financial sponsors Calvert Street Capital Partners and Harvey & Company, through an LBO on September 2, 2020 for an undisclosed sum. With the acquisition, FDS clients get access to the company's platform including Medicare plan comparison and eligibility tools that empower pharmacy patients to make better healthcare plan decisions.
Atlanta Allergy & Asthma	Operator of an allergy practice in Georgia. The company specializes in the diagnosis, treatment and research of allergic, asthmatic, and immunologic diseases.	The company was acquired by Southern Ear, Nose, Throat and Allergy Partners, via its financial sponsor Shore Capital Partners, through an LBO on September 30, 2020 for an undisclosed sum.
BioStat Solutions	Provider of analytical solutions to the data complexities inherent to the healthcare industry. The company provides analytical expertise in clinical, bioinformatics and translational medicine research including the design, analysis, and interpretation of complex data to pharmaceutical and biotechnology companies.	The company was acquired by PharmaLex, via its financial sponsor Auctus Capital Partners, through an LBO on September 29, 2020 for an undisclosed sum.

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Carolina Eyecare Physicians	Owner and operator of a ophthalmology research and surgery center. The company offers cataract, lens replacement surgery, refractive surgery, glaucoma, retina and cornea care, LASIK vision correction and treatment for macular degeneration and diabetic retinopathy.	The company was acquired by US Eye, via its financial sponsor Pamlico Capital, through an LBO on September 17, 2020 for an undisclosed sum.
Carrington Hospice Care	Provider of hospice care services based in Arlington, Texas. The company provides personal care and companion services, multiple home-based care service lines across the four key home health markets	The company was acquired by Jet Health, via its financial sponsors Health Enterprise Partners and SV Health Investors, through an LBO on September 14, 2020 for an undisclosed sum.
Comprehensive Counseling	Provider of psychotherapy for mental health based in Rego Park, New York. The company specializes in effective therapeutic techniques, teletherapy services, support to meet the needs of the K-12 student population, and maintains collaborative relationships with hundreds of school districts in the region.	The company was acquired by LearnWell, via its financial sponsors 424 Capital and Eagle Private Capital, through an LBO on September 16, 2020 for an undisclosed sum.
Concentra - Fremont	Operator of an urgent care clinic based in Fremont, California. The clinic offers a range of clinical services and treatments including simple fracture, ear infection, sinus infection, bronchitis, skin rashes, physical therapy to its patients, helping them to recover faster	The company was acquired by Concentra, via its financial sponsors Cressey & Company and Welsh, Carson, Anderson & Stowe, through an LBO on September 19, 2020 for an undisclosed sum.
Dr. Lillian Graf M.D.	Provider of medical and dermatology services based in Bayside, New York.	The company was acquired by Schweiger Dermatology Group, via its financial sponsors LLR Partners, LNK Partners and Zenyth Partners, through an LBO on September 17, 2020 for an undisclosed sum.
ePreop	Developer of clinical productivity software for healthcare professionals. The company offers patient engagement and surgical case management software that enables document management, quality outcome reporting, coordinate perioperative care, billing support, readmission prevention and other functions, enabling healthcare providers to increase operational efficiencies, business profitability and regulatory compliance by improving quality, streamlining workflows and enabling insights.	The company was acquired by ProVation Medical, via its financial sponsor Clearlake Capital Group, through an LBO on September 16, 2020 for an undisclosed sum. The acquisition creates a comprehensive clinical productivity SaaS platform, streamlining workflows and documentation from patient intake and pre-op through recovery and follow-up.

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Family Foot & Ankle Center	Provider of specialized foot care services based in Raleigh, North Carolina. The company through its clinics offers flat feet, fungal nails, hammertoes, heel and arch pain, ankle pain and instability, diabetic foot care, corns and calluses treatments.	The company was acquired by Foot & Ankle Specialists of the Mid-Atlantic, via its financial sponsor New MainStream Capital through an LBO on September 1, 2020 for an undisclosed sum.
FIBRINET	Producer of advanced alternative for lumbar fusion surgery based in Montclair, New Jersey. The company provides self-contained, disposable kit that is used to harness and concentrate the patient's own platelets and associated growth factors into a Platelet-Rich Fibrin Membrane (PRFM) graft.	The company, a subsidiary of Vertical Health, was acquired by Royal Biologics, via its financial sponsor Granite Creek Capital Partners, through an LBO on September 1, 2020 for an undisclosed sum.
Laiya Consulting	Operator of a drug development solutions company based in Chicago, Illinois. The company specializes in Bayesian adaptive trial designs and implementation, robust clinical strategies, and integrated software platforms in order to support drug developers to increase success rates and maximize portfolio returns.	The company was acquired by Cytel, via its financial sponsor New Mountain Capital, through an LBO on September 2, 2020 for an undisclosed sum.
Luna Lights	Developer of automated lighting systems software designed to keep older adults healthy and safe without any interruption in their daily lives. The company's software utilizes cloud-based data analytics to track precisely how long and how often night-time trips of the elderly persons are occurring, enabling caregivers to reduce the nighttime fall risk of older adults.	The company was acquired by Sentric, via its financial sponsors Kian Capital and Periscope Equity, through an LBO on September 22, 2020 for an undisclosed sum.
MainStreet Family Care	Operator of rural and pediatric healthcare center chain based in Birmingham, Alabama. The company delivers quality healthcare facilities by providing various medical services which include urgent care, illness care, preventative care, and primary care in order to help patients to feel better by keeping them close to their home.	The company was acquired by Trinity Hunt Partners through an LBO on September 3, 2020 for an undisclosed sum.

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Martab Equipment Management Services	Provider of medical equipment on a rental basis in Allendale, New Jersey. The company offers new and used medical equipment from ventilators to neonatal isolettes, for medical facilities, home care providers and mobile response units throughout the northeast.	The company was acquired by US Med-Equip, via its financial sponsors Harris Preston & Partners and Owner Resource Group, through an LBO on September 3, 2020 for an undisclosed sum.
Medical Center Ophthalmology Associates	Provider of eye care services based in San Antonio, Texas. The company offers comprehensive vision care in areas such as diseases of the retina, cataract surgery, cornea and glaucoma treatment, as well as through a nationally recognized clinical research program.	The company was acquired by EyeSouth Partners, via its financial sponsor Shore Capital Partners, through an LBO on September 1, 2020 for an undisclosed sum.
OnePoint Patient Care	Provider of hospice pharmacy services based in Tempe, Arizona. The company offers same-day local dispensing and delivery through owned pharmacies along with pharmacy benefits management (PBM) services to hospice providers.	The company was acquired by PharMerica, via its financial sponsors Kohlberg Kravis Roberts and Athyrium Capital Management, through an LBO on September 30, 2020 for an undisclosed sum.
oneSOURCE (Database)	Operator of an online database platform designed for patient safety and compliance. The company's SaaS database offers online access to continuously-updated instructions for use (IFU) and preventative maintenance documentation with an easy to use search engine that provides multiple paths to the document required via catalog number, manufacturer or keyword description, enabling healthcare delivery organizations to access the required manuals and improve the efficiency of their departments.	The company was acquired by RLDatix, via its financial sponsors Five Arrows Capital Partners, Susquehanna Growth Equity, TA Associates Management and Five Arrows Principal Investments, through an LBO on September 14, 2020 for an undisclosed sum. The acquisition further enhances RLDatix's Applied Safety Intelligence framework by helping healthcare delivery organizations meet global accreditation standards while enabling critical insights between safety events and surgical, biomedical and other devices.
Palladium Hospice and Palliative Care	Operator of a hospice organization based in Greenville, South Carolina. The company provides hospice care, pediatric care services, practical support, and solutions for those living with advanced illness and the families who care for them.	The company was acquired by Traditions Home Health Care, via its financial sponsor Dorilton Capital, through an LBO on September 17, 2020 for an undisclosed sum. The acquisition strategically strengthens Traditions Home Health Care's footprint in the southeast.

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Paragon Healthcare	Provider of infusion care and pharmacy services in the alternate-site setting intended for health care providers, insurers and patients. The company specializes in injectable and infusible drugs used to treat a wide range of health conditions and offers comprehensive infusion care and specialty treatment services to patients with chronic health conditions.	The company was acquired by Peak Rock Capital through a \$262.5 million LBO on September 15, 2020.
Physician's Choice Hospice	Operator of a healthcare organization based in Edmond, Oklahoma. The company offers registered nurses to make home visits, ordering of mobile labs, mobile x-rays, medications, and equipment all within the comfort of the patient's home.	The company was acquired by Traditions Home Health Care, via its financial sponsor Dorilton Capital, through an LBO on September 17, 2020 for an undisclosed sum. The acquisition will allow Traditions Home Health Care to provide a high quality of clinical care to a broader base of patients.
Piedmont ENT & Related Allergy	Operator of ear, nose, and throat clinic based in Atlanta, Georgia. The clinic offers professional evaluation and treatment for environmental and food allergies, chronic sinus disorders, voice and swallowing disorders, hearing and balance problems, snoring and sleep apnea issues, all of which relate to ENT issues.	The company was acquired by Southern Ear, Nose, Throat and Allergy Partners, via its financial sponsor Shore Capital Partners, through LBO on September 2, 2020.
Pinnacle Eye Group (Perrysburg)	Operator of optometry practice based in Perrysburg, Ohio. The company offers comprehensive eye exams, corneal refractive therapy, diagnosis and treatment of eye diseases including cataracts, glaucoma, macular degeneration and diabetic patients as well as co-management of surgical care.	The company was acquired by AEG Vision, via its financial sponsors Unusual Ventures, Golub Capital BDC, Riata Capital Group, J.P. Morgan and ACE & Company through an LBO on September 15, 2020 for an undisclosed sum.
Remita Health	Provider of post-acute care services intended to combine health care and hospice expertise. The company delivers compassionate hospice and palliative care by offering plans that use holistic approaches in addressing the physical, emotional, and spiritual needs of all concerned, in order to enable elderly people to live their final days comfortably.	The company was acquired by Bristol Hospice, via its financial sponsor Webster Equity Partners, through an LBO on September 4, 2020 for an undisclosed sum.

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Roam Analytics	Developer of a data-driven healthcare platform designed to empower healthcare companies to derive structured meaning from language data to improve healthcare for all. The company's platform enables rapid specification, development, and deployment of world-class natural language processing systems, helping the healthcare companies to quantify language data and to make more informed business decisions.	The company was acquired by Parexel International, via its financial sponsor Pamplona Capital Management, through an LBO on September 22, 2020 for an undisclosed sum. The acquisition will enhance Parexel International's Pharmacovigilance and other Real-World Data capabilities through the application of NLP technology across the company's various data sets to further streamline and extract insights from unstructured data.
Surgery Partners (Anesthesia Services Business)	Provider of anesthesia services. The company offers anesthesia management and care services for hospitals and ambulatory surgical centers.	The company, a division of Surgery Partners, was acquired by NorthStar Anesthesia, via its financial sponsor The Cranemere Group, through an LBO on September 15, 2020 for an undisclosed sum.
TriNetX	Operator of a global health research network intended to optimize clinical trial design and recruitment processes. The company's network combines EMR data such as demographics, diagnoses, procedures, medications, labs, genomics and deep oncology with data derived from clinical documentation including discharge summaries, radiology reports, pathology reports, enabling healthcare organizations, biopharmaceutical companies and Contract Research Organizations (CROs) to collaborate, enhance trial design, accelerate recruitment and bring new therapies to market.	The company was acquired by The Carlyle Group through an LBO on September 21, 2020 for an undisclosed sum.
Urgent Care Now	Operator of an independent medical walk-in clinic based in Manahawkin, New Jersey. The company provides immediate care for a wide variety of minor illness and injuries, has x-ray on-site, EKGs and other diagnostic tools to better serve your urgent care needs.	The company was acquired by CityMD, via its financial sponsors Warburg Pincus and Consonance Capital, through an LBO on September 1, 2020 for an undisclosed sum.

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VirtualCare	Provider of a cloud-based care management platform designed for a premium clinical experience. The company's platform offers urgent care, primary care, chronic condition care and other related services via its virtual telemedicine portal, enabling patients to access personalized healthcare services in the comfort of their own homes and at a reasonable cost.	The company was acquired by MainStreet Family Care, via its financial sponsor Trinity Hunt Partners, through an LBO on September 3, 2020 for an undisclosed sum.
Vitreoretinal Surgery, PA	Provider of medical and surgical treatment specializing in disorders involving the retina, macula and vitreous. The company offers services related to age-related macular degeneration, branch retinal vein occlusion, posterior vitreous detachment, diabetic retinopathy and retinal detachment, offering treatment for vision-threatening diseases.	The company was acquired by Retina Consultants of America, via its financial sponsor Webster Equity Partners, through an LBO on September 2, 2020 for an undisclosed sum.
Xermelo	Developer and manufacturer of oral medication for carcinoid syndrome diarrhea. The business unit's medicine targets tryptophan hydroxylase, an enzyme that mediates the excess serotonin production within metastatic neuroendocrine tumor (mNET) cells thus helping in the treatment of carcinoid syndrome diarrhea in combination with somatostatin analog (SSA) therapy in adults inadequately controlled by SSA therapy.	The company, a subsidiary of Lexicon Pharmaceuticals, was acquired by TerSera Therapeutics, via its financial sponsor GTCR, through a \$225.4 million LBO on September 8, 2020. The deal includes payment of approximately \$160.4 million in cash at closing, which includes a \$155 million upfront payment and additional payments for inventory and other closing considerations. Lexicon may receive additional milestone payments of up to an aggregate of \$65 million for the development and commercialization of telotristat ethyl in patients with biliary tract cancer.