

## Healthcare Deals for October 2020

Company Name	Description	Deal Synopsis
3Disc Dental Connect	Manufacturer and developer of dental imaging products based in Herndon, Virginia. The company specializes in designing and building imaging products that help dentists to offer quality treatment and comfort for their patients, thereby committed to bringing the benefits of digital imaging solutions to dental practices of all sizes.	The company was acquired by Galiena Capital, Ms. Marie-Laure Pochon and Mr. Joe Harms through an LBO for on October 9, 2020 for an undisclosed sum.
Access Family Services	Provider of community-based outpatient behavioural health services based in Charlotte, North Carolina. The company provides an array of foster care and specialized family treatment, including family foster care, therapeutic foster care (TFC), intensive alternative treatment (IAFT), rapid response crisis beds (RR), enhanced therapeutic foster care (E-TFC) and B-3 crisis overnight respite.	The company was acquired by Pathways Health and Community Support, via its financial sponsor Atar Capital, through an LBO on October 5, 2020 for an undisclosed sum. The acquisition makes it possible for Pathways to expand and strengthen its presence in Pennsylvania and North Carolina and add new service lines in South Carolina.
Anne Arundel Dermatology	Provider of dermatological services intended to promote, enhance and sustain healthy skin. The company's comprehensive suite of dermatological services offers general dermatology, advanced treatment options for skin cancer and cosmetic procedures.	The company was acquired by Ridgemont Equity Partners through an LBO on October 20, 2020 for an undisclosed sum.
Ankissam	Developer and software focused on state financial management service (FMS) organizations supporting self-direction programs The company's software includes features such as adult foster care facilitation, self-direction, consumer direction, participant direction, Medicaid billing and fiscal intermediary services, enabling senior care institutions to streamline complex and changing operations so that their clients can help individuals flourish at home instead of in nursing homes or institutions.	The company was acquired by HHAeXchange, via its financial sponsors Cressey & Company and Harris Preston & Partners, through an LBO on October, 8 2020 for an undisclosed sum. The deal creates a SaaS platform for the delivery of advanced business, operational and financial management technology to the rapidly expanding Medicaid homecare and self-direction services markets.

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Beahm Designs	Designer and producer of thermal processing machines to perform the principal composition of catheter manufacturing. The company offers a range of equipment for catheter manufacturers for processes from tipping and necking to tube fusing, balloon bonding and tube lamination.	The company was acquired by Machine Solutions, via its financial sponsor BW Forsyth Partners, through an LBO on October 19, 2020 for an undisclosed sum.
Benevis	Provider of dental practice support services based in Marietta, Georgia. The company offers quality non-clinical practice support services which include accounting, scheduling, human resources, billing and collections, marketing, purchasing, and other related services in order to help dentists better manage and grow their practices while focusing on high-quality care to their patients.	The company was acquired by New Mountain Capital through an LBO on October 6, 2020 for an undisclosed sum. The transaction was supported by the company's current Debtor in Possession lenders including New Mountain Finance, who provided incremental financing to strengthen the company during the transition and provide additional growth capital.
Benz Research and Development	Developer, manufacturer and supplier of contact lens and intraocular lens materials. The company offers moulding of hydrophobic and hydrophilic acrylic intraocular lens with tight, nanometer tolerances, and ensuring consistent repeatable results.	The company was acquired by BVI Medical, via its financial sponsors TPG and Prettybrook Partners, through an LBO on October 15, 2020 for an undisclosed sum.
Binary Fountain	Developer of a patient experience platform intended to provide consumer feedback management services. The company's platform utilizes cloud-based technology and natural language processing (NLP) engine with the deep, timely insights and tools to mine consumer feedback from surveys, online ratings and reviews sites, social media, and other data sources, enabling health providers to improve patient satisfaction and loyalty, increase engagement and drive sustainable bottom-line results.	The company was acquired by Press Ganey Associates, via its financial sponsors Ares Private Equity Group, British Columbia Investment Management, Government of Singapore Investment Corporation (GIC), Leonard Green & Partners and The Abu Dhabi Investment Authority, through an LBO on October 13, 2020 for an undisclosed sum.
Biocerna	Developer of clinical diagnostics testing equipment based in Fulton, Texas. The company develops and commercializes non-invasive, easy-to-use, and affordable diagnostics that help to diagnose and treat health conditions as well as to improve patient's safety and quality of care.	The company was acquired by Matrix Medical Network, via its financial sponsor Frazier Healthcare Partners, through an LBO on October 2, 2020 for an undisclosed sum.

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Center for Treatment and Recovery	Provider of medication-assisted treatment for opiate addiction based in Pawtucket, Rhode Island. The company provides individual physician supervision, behavioural health counselling, abstinence from drug use, improvements in employment, family dynamics, and other support services for a comprehensive treatment approach to addiction.	The company was acquired by Behavioral Health Group, via its financial sponsors HCSC Ventures, The Cambria Group and The Vistria Group, through an LBO on October 2, 2020 for an undisclosed sum.
Dermatology Associates of Montgomery	Operator of a dermatology clinic in Montgomery, Alabama. The company specializes in the diagnosis, management and treatment of skin diseases in patients of all ages and all ethnicities.	The company was acquired by Advanced Dermatology & Cosmetic Surgery, via its financial sponsor Harvest Partners, through an LBO on October 1, 2020 for an undisclosed sum.
Doctor.com	Developer of a healthcare marketing and automation platform intended to enhance appointment booking and online management. The company's platform integrates provider data warehousing, web-wide listings management, reputation insights, universal online scheduling and patient communications, enabling healthcare organizations to enhance their digital presence and credibility, increase patient trust and grow their business.	The company was acquired by Press Ganey Associates, via its financial sponsors Ares Private Equity Group, British Columbia Investment Management, Government of Singapore Investment Corporation, Leonard Green & Partners and The Abu Dhabi Investment Authority, through an LBO on October 13, 2020 for an undisclosed sum.
Family Behavioral Resources	Provider of outpatient and community-based behavioral health services intended to empower people to improve their lives by providing high-quality behavioral health care. The company works with local schools, homes and communities, serving children with diagnosed behavioral and mental health disorders and offers outpatient mental health therapy in numerous locations throughout the states of Pennsylvania and Ohio.	The company, a subsidiary of Community Intervention Services, was acquired by Pathways Health and Community Support, via its financial sponsor Atar Capital, through an LBO on October 5, 2020 for an undisclosed sum. The acquisition enables Pathways to expand and strengthen its presence in Pennsylvania and North Carolina and add new service lines in South Carolina.
Family Support Center	Provider of applied behavioural analysis services for children and their families. The company offers a range of services including applied behaviour analysis therapy, individualized treatment for children, psychological services, occupational therapy, and physical therapy, thereby helping children with autism and their families.	The company was acquired by The Speech Pathology Group, via its financial sponsor Ridgemont Equity Partners, through an LBO on October 1, 2020 for an undisclosed sum. Financing for the transactions was provided by Crescent Direct Lending, BMO Sponsor Finance, and Avante Capital Partners.

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Ferguson Dental Associates	Operator of a dental clinic in Charleston, South Carolina. The clinic's services include sedation dentistry, non-surgical preventive gum therapy, restorative dentistry, implant dentistry, cosmetic dentistry and more.	The company was acquired by Foundation Dental Partners, via its financial sponsor Keystone Capital, through an LBO on October 2, 2020 for an undisclosed sum.
GI Supply	Manufacturer of endoscopy and paracentesis products. The company offers endoscope transport bag, piranha food impaction catheter, paracentesis management systems, injection needles and other products to gastroenterologists, colorectal surgeons and interventional radiologists.	The company was acquired by Signet Healthcare Partners and Laborie Medical Technologies, via its financial sponsor Patricia Industries, through an LBO on October 1, 2020 for an undisclosed sum.
Go2Consult	Provider of speech and language services for school districts based in California, United States. The company offers a range of services including applied behavior analysis therapy, psychological services, and occupational therapy, physical therapy, thereby helping children with autism and their families.	The company was acquired by The Speech Pathology Group, via its financial sponsor Ridgemont Equity Partners, through an LBO on October 1, 2020 for an undisclosed sum.
Greenteaspoon	Operator of a food technology company intended to apply natural defenses against illness and digestive distress to remain strong. The company's products are designed to help fortify the protective lining throughout the digestive tract and act as natural defenses against illness and digestive distress to remain strong, enabling customers to live a balanced life and purchase products which are backed by clinical science and subjected to rigorous testing.	The company was acquired by PanTheryx, via its financial sponsor Pegasus Capital Advisors, through an LBO on October 14, 2020 for an undisclosed sum.
Harkaway Center for Dermatology and Aesthetics	Operator of a dermatology clinic. The clinic offers medical, surgical and cosmetic dermatology and its services include lasers, laser lipo, cellulite treatment as well as skin cancer, moles, acne, eczema and psoriasis treatment and other skin rashes and infections.	The company was acquired by Schweiger Dermatology Group, via its financial sponsors Zenyth Partners, LNK Partners and LLR Partners, through an LBO on October 29, 2020 for an undisclosed sum.

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Help at Home (PINX: HAHI)	Help At Home Inc is a home care agency. The company is engaged in providing alternative to living in a nursing home or long-term care facility.	The company entered into a definitive agreement to be acquired by undisclosed investors through a \$1.4 billion LBO on October 5, 2020. Wellspring Capital Management would retain a minority stake in the deal. Jefferies Finance, BMO Financial, Barclays and UBS provided \$819 million debt financing in the form of a \$74 million revolver facility, a \$440 million first lien term loan, a \$140 million first lien delayed drawn term loan, a \$165 million second lien term loan to support this transaction.
Huntsville Recovery	Operator of recovery treatment center headquartered in Huntsville, Alabama. The company offers services including outpatient detoxification, monthly suboxone treatment prescriptions, intensive outpatient treatment and medication-assisted treatment programs to treat patients addicted to alcohol and all types of drugs.	The company was acquired by Behavioral Health Group, via its financial sponsors The Vistria Group, The Cambria Group and HCSC Ventures through an LBO on October 16, 2020 for an undisclosed sum.
IVX Health	Owner and operator of therapy clinics intended to deliver safe, clinically necessary drug treatments for patients seeking customer service and convenience. The company's therapy centers offer seven-day service and extended hours, spa-like setting with private infusion rooms, large screen TVs, high-speed WiFi, complimentary snacks and healthy hydration for treatments of auto-immune disorders such as rheumatoid arthritis, Crohn's disease, ulcerative colitis, allergic asthma, plaque psoriasis and lupus, enabling patients to receive therapeutic treatments whenever and wherever they need it.	The company received \$30 million of development capital from Linden Capital Partners, Nueterra Capital, McKesson Ventures and Health Velocity Capital on October 14, 2020. The financing is intended to be used for the acquisition of Precision Healthcare.
Jaffe Sports Medicine	Operator of a rehabilitation center based in North Naples, Florida. The center specializes in physical therapy, sports medicine, pain management, pelvic floor therapy, fluoroscopic guided injections, thereby helping the patients to relief from acute and chronic pain with as little as discomfort as possible.	The company was acquired by Shore Capital Partners through an LBO on October 1, 2020 for an undisclosed sum.

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K Heart & Vascular Institute	Operator of cardiac clinic based in Sterling Heights, Michigan. The clinic offers a range of healthcare services including echocardiogram, nuclear stress testing, holter monitoring, postoperative care, heart preventive care and pacemaker monitoring, thereby helping the patients to improve and maintain their health through preventative care and by treating chronic diseases.	The company was acquired by Synergy Health Partners, via its financial sponsor Martis Capital, through an LBO on October 2, 2020 for an undisclosed sum.
Micro-Select Instruments	Manufacturer of surgical instruments. The company specializes in the production of micro-surgical forceps, needle holders, scissors and speculums used primarily in ophthalmic surgery.	The company was acquired by Katena Products, via its financial sponsors Golub Capital BDC and Audax Group, through an LBO on October 20, 2020 for an undisclosed sum.
Momentum Autism Therapy Services	Provider of Applied Behavior Analysis (ABA) therapy services intended to treat children with Autism Spectrum Disorder (ASD). The company offers a broad range of home, telehealth, and center-based therapy services to children and their families in the southeastern Michigan autism community including ABA services, speech therapy, social skills, family guidance, and counseling services.	The company was acquired by Blue Sprig Pediatrics, via its financial sponsor Kohlberg Kravis Roberts, through an LBO on October 21, 2020 for an undisclosed sum.
National Dentex	Manufacturer of dental crowns, bridges and implants designed for the healthcare industry. The company's patented technology platform replaces the traditional, labor-intensive hand-sculpting process for manufacturing restorations ensuring the production of a full range of crowns, bridges and orthodontic products for its clients in the United States.	The company was acquired by Cerberus Capital Management through an LBO on October 27, 2020 for an undisclosed sum.
NATURELO Premium Supplements	Provider of wellness products for men, women and children. The company offers vitamins, minerals, and supplements derived from whole food ingredients that support total-body health.	The company was acquired by Arcadia Consumer Healthcare, via its financial sponsor Avista Capital Partners, through an LBO on October 15, 2020 for an undisclosed sum.

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NN (Life Science Division)	Provider of single-source solution by streamlining the supply chain and managing the entire manufacturing process from product design to final delivery. The company integrates advanced engineering and production capabilities with in-depth materials science expertise to design and manufacture a variety of high-precision components, assemblies, and instruments for the medical and life sciences end market.	The company, a subsidiary of NN, was acquired by MW Industries, via its financial sponsor American Securities, through a \$825 million LBO on October 6, 2020. \$755 million is payable in cash at closing and an additional \$70 million earnout will be payable in cash based on the 2022 performance of the Life Sciences division. Jefferies Finance, Goldman Sachs, Keybank Capital Market, ING group provided a total of \$485 million debt financing, of which \$60 million was in of revolver credit line and \$425 million in first-lien loan to support this transaction.
Northside Medical Associates	Provider medical and healthcare services. The company's services include apothecary, gastroenterology treatment, oral surgeries, as well as it operates imaging centers that provides mammography and other imaging services.	The company was acquired by Complete Health, via its financial sponsor Pharos Capital Group, through an LBO on October 13, 2020 for an undisclosed sum.
Odoro	Developer of digital patient access platform or healthcare providers, physician practices, and healthcare systems. The company's algorithm and technology-based software facilitate multi-channel scheduling, self-registration, patient communications and referral management allow organizations to optimize their scheduling flow and provide true customization and implementation of the health system's very complex workflows. The software also provides self-scheduling services to patients, enabling them to schedule using their preferred platforms and significantly minimize call center support and reduce costs of healthcare practices.	The company, a subsidiary of Novolog (TAE: NVLG), was acquired by Clearwave Corporation, via its financial sponsor Frontier Growth, through an LBO on October 13, 2020 for an undisclosed sum.
Omni Vision (San Antonio)	Provider of eye care services. The company offers comprehensive medical eye care services including contact fitting, as well as the evaluation and treatment of conditions including dry eye and glaucoma.	The company was acquired by AEG Vision, via its financial sponsos J.P. Morgan, Riata Capital Group, ACE & Company and others, through an LBO on October 8, 2020 for an undisclosed sum.

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Palmetto Retina	Operator of an eye care center intended to solve eye problems with superior care based in Columbia, South Carolina. The clinic offers a range of ophthalmological services including eye examination, cataract surgery, glaucoma detection, diabetic retinopathy, and macular degeneration. thereby providing patients with quality care in a compassionate, caring environment.	The company was acquired by Retina Consultants of America, via its financial sponsors Bailey Southwell & Co. and Webster Equity Partners, through an LBO on October 30, 2020 for an undisclosed sum.
Performance Sport and Spine Physical Therapy	Provider of physical therapy and treatment of dysfunctions based in Bonney Lake, Washington. The company offers a range of services including physical therapy, massage therapy, concussion treatment, running analysis, post-surgical rehab, fall prevention, shoulder rehab, thereby focusing on treating a variety of problems that are limiting the patients' ability to fully participate in life.	The company was acquired by Golden Bear Physical Therapy & Sports, via its financial sponsor Shore Capital Partners, through an LBO on October 6, 2020 for an undisclosed sum.
Precision Healthcare	Provider of infusion care services for adult and pediatric patients. The company offers infusion and injection therapy for patients with autoimmune disorders and complex chronic conditions in both, their infusion centers and at patients' homes.	The company was acquired by IVX Health, via its financial sponsors Linden Capital Partners, Nueterra Capital, McKesson Ventures and Health Velocity Capital through an LBO on October 14, 2020 for an undisclosed sum.
Premier Vet Care Animal Clinic	Provider of veterinary services. The clinic provides a variety of services including ultrasonography, digital radiography, elective and specialized surgeries, pain management, preventative in-house lab work and internal medicine consultations to accommodate the pet's needs at every stage of life.	The company was acquired by People Pets and Vets, via its financial sponsor Cressey & Company, through an LBO on October 9, 2020 for an undisclosed sum.
ProPharma Group	Provider of medical information, pharmacovigilance and compliance consulting services. The company offers compliance, quality assurance and consulting services to customers in the pharmaceutical, biotechnology and medical device industries from clinical to commercialization, and any point in between, it partners with its clients to ensure regulatory expectations are met, business goals are achieved, and patient safety is protected.	The company was acquired by Odyssey Investment Partners through an LBO in October 2020 for an undisclosed sum. To support the transaction second lien credit facility was provided by Crescent Capital.



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Reflections Dental Centre	Operator of a dental clinic based in Seattle, Washington. The company offers a range of dental services including teeth whitening, bonding, fillings, general oral care, restorative care, cosmetic dentistry, and emergency dental care and support, thereby helping the patients to have healthy oral health.	The company was acquired by Smile Brands, via its financial sponsors Gryphon Investors, PineBridge Investments, and GMB Mezzanine Capital through an LBO on October 2, 2020 for an undisclosed sum.
Rohr Eye & Laser Center	Operator of an ophthalmology practice. The company offers eye exams, cataract surgery, laser vision correction procedures.	The company was acquired by Sunvera Group, via its financial sponsor Ridgemont Equity Partners, through an LBO on October 27, 2020 for an undisclosed sum.
Rosewood Centers for Eating Disorders	Provider of eating disorder treatment based in Wickenburg, Arizona. The company offers treatment for anorexia, bulimia, binge eating disorder and co-occurring disorders to men, women and adolescents.	The company was acquired by Monte Nido & Affiliates, via its financial sponsor Levine Leichtman Capital Partners, through an LBO on October 6, 2020 for an undisclosed sum.
Stryker Performance Solutions	Developer of integrated care and analytics platform based in Montclair, New Jersey. The company's platform specializes in orthopedic bundled payment convener services, customer management, and data analytics, thereby focusing on improving patient care and program revenue while cutting care costs.	The business unit of Stryker, was acquired by HOPco, via its financial sponsors Audax Group, Mitchell Family Office, and Linden Capital Partners, through an LBO on October 5, 2020 for an undisclosed sum.
Syneo (Florida)	Manufacturer of medical precision cutting tools and provider of Printed Circuit Board assembly solutions, headquartered in West Palm Beach, Florida. The company's machining, tooling and contract manufacturing services target the automation of cutting, feeding, slitting, flaring, grinding, skiving, printing, punching, assembly, and hole drilling of device components such as catheters and guide wires as well as cutting and coring applications of human tissue.	The company was acquired by Arcline Investment Management through an LBO on October 28, 2020 for an undisclosed sum.

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Tellus (Deerfield Beach)	Developer of an electronic visit verification and care management platform intended to improve patient outcomes and management. The company's platform stores and updates medical information, generates insights-based reports based on past medical records and integrates electronic health records with organization's existing systems for insurance purposes, enabling hospitals to simplify, streamline and easily verify care delivery tasks as well as process claim data right at the point of care.	The company was acquired by Netsmart Technologies, via its financial sponsors GI Partners and TA Associates Management, through an LBO on October 20, 2020 for an undisclosed sum.
The Women's Health Group	Provider of obstetrical and gynaecological care. The company offers comprehensive obstetric and gynaecological services including in-office procedures, pelvic support treatment, and minimally invasive surgical techniques	The company was acquired by Shore Capital Partners through an LBO on October 1, 2020 for an undisclosed sum.
ThermoTek USA	Manufacturer of thermal management products and solutions to the medical and industrial end markets. The company offers cold compression devices used in post-orthopedic surgery rehabilitation and cooling units used in industrial applications.	The company was acquired by Havencrest Capital Management through an LBO on October 22, 2020 for an undisclosed sum.
Travis Medical	Provider of medical equipment & supplies. The company provides specialty bath supports, patient lifts, portable ramps, custom power wheelchairs, strollers and much more, thereby offering complete mobility solutions from CRT and accessibility to service and supplies in order to improve health, safety, comfort and simplify the home-care process for the patients.	The company was acquired by National Seating & Mobility, via its financial sponsor Cinven, through an LBO on October 1, 2020 for an undisclosed sum. This investment expands the company's reach and breadth of CRT and disposable supplies.

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Verge Health	Developer of governance, risk and compliance software platform intended to leverage technology to create meaningful improvements in regard to protecting patients and margins. The company's platform offers to integrate and simplify process improvement and regulatory compliance activities for hospitals, enabling healthcare organizations to have an integrated system to protect and defend across the care continuum.	The company was acquired by RLDatix, via its financial sponsors TA Associates Management, Five Arrows Capital Partners, Susquehanna Growth Equity, and Five Arrows Principal Investments, through an LBO on October 21, 2020 for an undisclosed sum. The acquisition enables RLDatix to accelerate from a reactive approach to risk management to proactive prevention and also brings together four key pillars of Governance, Risk and Compliance for healthcare under one roof: Safety, Compliance, Provider Management and Strategic Advisory Services.
Vital Care Home Infusion Services	Franchisor of home infusion services that serve patients including those with chronic conditions as well as acute conditions. The company with the help of specialists in pharmacy, nursing, quality management, franchise development and revenue cycle management assists pharmacists and pharmacy owners create access to home infusion therapies in communities for seriously ill patients in more convenient care settings.	The company was acquired by Linden Capital Partners and its management through an LBO on October 19, 2020 for an undisclosed sum. Twin Brook Capital Partners provided debt financing for the transaction.
WellSky	Provider and supplier of software for healthcare and human service providers. The company is a supplier of performance management and information software systems for acute, non-acute, community-based care, healthcare providers, accountable care organizations and governments across the globe thus helping them to improve cost controls, productivity, quality and meet the challenges of their rapidly changing industries.	The company was acquired by TPG and Leonard Green & Partners through an LBO on October 13, 2020 for an undisclosed sum.