

Materials and Resources Deals for October 2020

| Company Name | Description | Deal Synopsis |
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| Dallas Plastics | Manufacturer of blown polyethylene film, headquartered in Mesquite, Texas. The company specializes in manufacturing converter grade films with printing, embossing, and other value-added capabilities for the medical, food and industrial end markets. | The company was acquired by Sole Source Capital through an LBO on October 7, 2020 for an undisclosed sum. This partnership will propel company's continued expansion across North America. |
| Incredible Solutions | Provider of epoxy-based products. The company supplies epoxy coating and casting systems that are used to coat wood bars and tabletops, create decorative surfaces and mixed-media furniture such as river tables, and complete a variety of other works of art and craft. | The company was acquired by Polytek Development, via its financial sponsors Arsenal Capital Partners and Ben Franklin Technology Partners of Northeastern Pennsylvania, through an LBO on October 20, 2020, for an undisclosed sum. |
| PECO Pallet | Provider of pooled rental pallets and services to the food service, grocery and consumer products industries. The company builds, services, delivers, and manages distribution of its red, high-quality block pallets for America's top food-related enterprises to ship goods. | The company was acquired by Universities Superannuation Scheme and Alinda Capital Partners through an LBO on October 9, 2020 for an undisclosed sum. PNC Bank, Bank of America, Bank Hapolim, Bank of the West, Citibank, BBVA, CIBC Bank, Fifth Third Bank, Sterling National Bank, Regions Bank provided \$330 million debt financing in the form of a \$276.125 million revolver credit facility, a \$53.875 million term loan A to support this transaction. |
| Polar Plastics | Manufacturer of plastic film and low density polyethylene products for packaging, logistics, home improvement and retail applications. The company's products include poly sheet, stretch film, bags, providing customers the products as per their requirement. | The company was acquired by Revolution Plastics, via its financial sponsors Arsenal Capital Partners and The Stephens Group, through an LBO on October 23, 2020 for an undisclosed sum. |