

Private Equity & Family Office Insurance Review

Do you have a strategic insurance plan in place to protect your firm's assets?

What We Do

Lex Specialty Group is an insurance partner to private equity firms and family offices in the middle market.



Experts in transactional
RISK MITIGATION



SEASONED TEAM
of insurance experts, attorneys,
and finance professionals



HANDS-ON SUPPORT
from deal inception to deal close

The Lex Advantage



Complimentary annual
REVIEW OF COVERAGE
to identify inefficiencies
and gaps in coverage



Ensure deals are
PROPERLY COVERED



PEACE OF MIND



On average, our clients
**SAVE 12% ON PORTFOLIO
INSURANCE PREMIUMS**

“Lex Specialty Group interacts on a highly specialized level when it comes to transactional insurance. The professionals at Lex know the intricacies of every deal they work on and provide the insurance solutions that help get the deals done.”

Joseph Pupel
Brook Hollow Financial, Chicago