

Healthcare Deals for October 2021

Company Name	Description	Deal Synopsis
24 Hour Home Care	Provider of non-medical home care to seniors and persons with intellectual and developmental disabilities. The company provides daily living assistance, respite care services, personal care, medication reminders, light housekeeping and companionship support to the elderly, enabling them to move ahead with their full, active and healthy lifestyles.	The company was acquired by Team Services Group, via its financial sponsors Pantheon Capital Partners, Neuberger Berman, HarbourVest Partners, Hamilton Lane and Alpine Investors, through an LBO on October 14, 2021 for an undisclosed sum.
Agape Care Group	Provider of hospice, palliative and pediatric comfort care services intended to relieve symptoms associated with serious, complex or chronic illnesses. The company specializes in offering a range of services including routine home check-ups, respite, general inpatient, pediatric and veteran care services, delivering the patients with the quality of care possible, providing comfort and support for a meaningful experience.	The company was acquired by Ridgemont Equity Partners through an LBO on October 19, 2021 for an undisclosed amount. The transaction was supported by debt financing in the form of a loan from Antares Capital, Audax Group, Churchill Asset Management, Crescent Direct Lending and Pathway Capital Management.
Alizadeh & Schreiner Orthodontics	Provider of orthodontic care services based in Chesterfield, US. The company offers complete orthodontic exams, consultation, braces, Invisalign and early treatment for dental safety, thereby improving quality of life.	The company was acquired by Southern Orthodontic Partners, via its financial sponsor Shore Capital Partners, through an LBO on October 7, 2021 for an undisclosed sum.
Alpine Anesthesia	Operator of a single-specialty group providing anesthesia primarily for the Creekside Surgery Center. The company specializes in ambulatory anesthesia for orthopedics, ENT, podiatry and spine surgery and offers a full array of anesthesia services, including general anesthesia, regional anesthesia and sedation.	The company was acquired National Partners in Healthcare, via its financial sponsors Archimedes Health Investors and Assured Investment Management, through an LBO on October 14, 2021 for an undisclosed sum.
Amazing Smiles Orthodontics	Provider of dental healthcare services based in Glen Carbon, Illinois. The company offers invisalign, ceramic and metal braces.	The company was acquired by Southern Orthodontic Partners, via its financial sponsor Shore Capital Partners, through an LBO on October 7, 2021 for an undisclosed sum.

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Ambra Health	Developer of an image management platform designed to offer secure and simple access to medical images through the cloud. The company offers an integrated and deployed platform with agility and speed to deliver intuitive solutions that facilitate internal adoption, strengthen collaboration and significantly improve business outcomes, enabling healthcare organizations to improve imaging and collaborative care workflows and make medical images and data easily accessible from anywhere.	The company was acquired by Intelrad Medical Systems, via its financial sponsors Ardan Equity Partners and HG Capital (UK), through an LBO on October 14, 2021 for an undisclosed sum.
BioIVT	Provider of mission-critical biological specimens and value-added services intended to improve patient outcomes by coupling comprehensive clinical data with donor samples. The company specializes in control and disease state samples including human and animal tissues, cell products, blood and other biofluids, enabling scientists and biomedical researchers to better understand the pharmacokinetics and drug metabolism of newly discovered compounds and the effects on disease processes.	The company was acquired by Linden Capital Partners through an LBO on October 5, 2021 for an undisclosed sum. The company was recapitalized through this transaction.
CareTeam (Managed Care)	Provider of population health services intended to facilitate comprehensive primary health care services. The company offers a variety of services tailored to meet the healthcare needs of employees through near-site and shared health centers that deliver convenient, personalized care at little to no cost to employees, enabling employers to provide their employees with preventative care for measurable results and get enhanced recruitment and retention.	The company was acquired by CareATC, via its financial sponsor LLR Partners, through an LBO October 26, 2021 for an undisclosed sum. The acquisition provides CareATC with the opportunity to expand its geographic footprint and serve a greater share of existing clients' employees with the company's innovative, flexible clinical model.

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Centerpeace Home Healthcare and Companion Services	Provider of home care and companion care dedicated for elderly or disabled to receive care in the most comfortable place, that is at home. The company offers senior care and elder care in the form of in-home aide (medical) and companion (non-medical) services, enabling people of all ages during different seasons of their lives to get appropriate care and assistance.	The company was acquired by Arosa+LivHome, via its financial sponsors HCAP Partners and Bain Capital Double Impact, through an LBO on October 15, 2021 for an undisclosed sum.
Colorado Retina Associates	Provider of medical and surgical care services focused on vitreoretinal eye disease. The company offers treatment services for age-related macular degeneration, diabetic retinopathy, epiretinal membrane, ocular tumors and uveitis, thereby helping patients with the latest treatments for curing blinding diseases.	The company was acquired by Retina Consultants of America, via its financial sponsor Webster Equity Partners, through an LBO on October 20, 2021 for an undisclosed sum.
CRAssociates	Provider of community-based outpatient clinics to government and corporate clients. The company offers routine diagnostic procedures, immunizations, behavioral health care, logistics and management of healthcare professionals, enabling cost-effective services to its clients	The company was acquired by Valor Healthcare, via its financial sponsor Trive Capital, through an LBO on October 6, 2021 for an undisclosed sum.
Cumberland Pediatric Dentistry & Orthodontics	Provider of dental services focused on pediatric and orthodontic dentistry sectors. The company offers braces for all ages, special needs dentistry, invisible and removable aligners and sedation dentistry, thereby helping customers to protect their child's health and comforts and help them to receive anxiety-free dental care and amenities.	The company was acquired by Spark Orthodontics, via its financial sponsor Rock Mountain Capital, through an LBO on October 19, 2021 for an undisclosed sum.
Diagnostic Centers of America	Operator of radiology centers in West Palm Beach, East Boca Raton, West Boca, East and West Boynton Beach, Wellington and Delray Beach. The company's facilities offer advanced body imaging, neuroradiology, women's imaging, cardiovascular imaging, orthopedics, magnetic resonance and rheumatology, thereby enabling early and easy detection of diseases.	The company was acquired by Rayus Radiology, via its financial sponsor Wellspring Capital Management, through an LBO on October 13, 2021 for an undisclosed sum.

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Diagnostics Research Group	Operator of a clinical research facility based in San Antonio, Texas. The company has expertise in a variety of therapeutic areas of medical science related to the research of drugs and medical devices, providing effective diagnostic and medical tools and services to its clients.	The company was acquired by The IMA Group, via its financial sponsor Centre Partners, through an LBO on October 11, 2021 for an undisclosed sum. The acquisition allows The IMA Group to add to its growing clinical research division and furthers its capabilities to build broad research capabilities targeting a diverse range of populations.
Dosimetry Badge	Provider of radiation monitoring services to dental clinics, diagnostic labs, hospitals, veterinary offices, educational laboratories and industrial testing facilities. The company engages in supplying very lightweight, small and unobtrusive personal dosimeter X-ray badges, thereby enabling the clients to select the proper radiation monitoring device to safely and cost-effectively meet federal and state requirements.	The company was acquired by Mirion Technologies, via its financial sponsors Ardian, Bpifrance and Charterhouse Capital Partners, through an LBO on October 4, 2021 for an undisclosed sum.
Dynamic Dental Solutions	Operator of dental prosthetic laboratory in Jacksonville, Florida. The company is an independent lab specializing in implant restorations, including full-arch prosthetics and providing results through education, collaboration and digitization.	The company was acquired by National Dentex, via its financial sponsor Cerberus Capital Management, through an LBO on October 5, 2021 for an undisclosed sum.
eQHealth Solutions	Developer of a cloud-based, SaaS technology intended for population health management. The company offers a clinical health management framework, medical management solutions and business intelligence and healthcare analytics thus improving healthcare quality and reducing costs through the use of innovative technology.	The company was acquired by KEPRO, via its financial sponsor Apax Partners, through an LBO on October 1, 2021 for an undisclosed sum. This acquisition will expand Kepro's population health management and technology solution portfolios.
ExplORer Surgical	Provider of an interactive surgical playbook intended to promote optimal teamwork in the operating room. The company's surgical playbook fuses digitized procedural workflow and physical presence without the need for additional hardware and guides through surgery by offering step-by-step instructions for each team member in the operating room, enabling doctors and medical professionals to enhance the quality of care and efficiency.	The company was acquired by Global Healthcare Exchange, via its financial sponsors Thoma Bravo, Temasek Holdings and Golub Capital BDC, through an LBO on October 14, 2021 for an undisclosed sum.

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First Call Ambulance	Provider of medical transportation services intended for healthcare providers and public entities. The company offers ambulance services, emergent and non-emergent medical transportation, critical care and emergency treatment, ensuring safe transportation of patients to healthcare centers by professionals.	The company was acquired by Priority Ambulance, via its financial sponsor Enhanced Healthcare Partners, through an LBO on October 4, 2021 for an undisclosed sum. The acquisition solidifies Priority Ambulance's position as Tennessee's largest ambulance service with a statewide presence and significant operations in each of the state's four largest metropolitan areas.
Gastroenterology Associates (Arizona)	Provider of gastroenterology services based in Prescott, Arizona. The company offers hemorrhoidal banding, colonoscopy, endoscopy, esophagogastroduodenoscopy and endoscopic retrograde cholangiopancreatography, thereby enabling patients to detect adenomas (precancerous lesions) and remove them before they turn into cancer.	The company of Gastroenterology Associates in Arizona was acquired by Covenant Physician Partners, via its financial sponsor Kohlberg Kravis Roberts, through an LBO on October 15, 2021 for an undisclosed sum.
Hernando County Emergency Physician	Provider of outsourced emergency department management services across Florida. The company provides hospitals with physicians trained for emergency cases, helping save people's lives.	The company was acquired by Emergency Care Partners, via its financial sponsors Varsity Healthcare Partners and Regal Healthcare Capital Partners, through an LBO on October 22, 2021 for an undisclosed sum.
Homecare of Mid Missouri	Provider of home health care services for persons intended to serve who are suffering from chronic diseases. The company specializes in offering a range of services including home care, lifeline, hospice care, palliative care and educational offering, helping the clients to heal at home and prevent unwanted hospital visits.	The company, a subsidiary of Missouri Home Hospice, was acquired by St. Croix Hospice, via its financial sponsors Business Development Corporation of America BDC and H.I.G. Capital, through an LBO on October 4, 2021 for an undisclosed sum.
MDVIP	Operator of a medical concierge network intended to provide preventing healthcare. The company provides physicians with research, technical, operational, regulatory and administrative resources to support them in converting their private practices as per the company's model, enabling them to provide patients with more personalized healthcare services.	The company was acquired by Charlesbank Capital Partners and Goldman Sachs Asset Management through an LBO on October 14, 2021 for an undisclosed sum. The transaction was supported by \$700 million of debt financing in the form of a \$530 million first-lien term loan and a \$170 million second-lien term loan. The acquisition positions the company to advance its strategic growth initiatives and continue expanding its portfolio of services to meet the increasing demand for more personalized care.

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Nanosyn	Provider of drug discovery and small-batch manufacturing of active pharmaceutical ingredients. The company offers contract development and manufacturing, custom synthesis, process research and development, formulation and biology services to small to mid-sized pharma and biotech companies, thereby helping them from early-stage discovery, through clinical trials, formulation and regulatory approval.	The company was acquired by Element Materials Technology, via its financial sponsors Bridgepoint Advisers and Temasek Holdings, through an LBO on October 11, 2021 for an undisclosed sum.
National Health Rehabilitation	Operator of a chain of health rehabilitation centers across the United States. The company specializes in rehabilitation medicine and pain management as well as offers physiatry and rehabilitative care services, enabling patients to meet their comprehensive treatment needs.	The company was acquired by Integrated Rehab Consultants, via its financial sponsor Webster Equity Partners, through an LBO on October 26, 2021 for an undisclosed sum. The acquisition enables Integrated Rehab Consultants to broaden its growth opportunities and diversify the array of physician support services.
New Heights Integrative Therapy	Provider of physical therapy services dedicated to helping people feel their best at home, work and play. The company offers rehabilitation exercises, microcurrent therapy, massage therapy, manual therapy and other pain management services, enabling patients to effective rehabilitation approach and care.	The company was acquired by PT Solutions, via its financial sponsor Lindsay Goldberg, through an LBO on October 15, 2021 for an undisclosed sum.
One Medical Passport	Developer of a cloud-based peri-operative medical software intended to streamline pre-admission processes by doctors. The company offers a platform that involves the use of medical passports for secure, online patient-controlled accounts that provide medical history information, enabling patients to send information to their healthcare team, improve the communication and collaboration between doctors and medical facilities and easily update their medical passports for any subsequent procedures.	The company was acquired by Mnet Health Services, via its financial sponsor SSM Partners, through an LBO on October 1, 2021 for an undisclosed sum.

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Outpatient Imaging Affiliates	Operator of an imaging center management and development company intended to help healthcare providers build and operate medical centers. The company partners with health systems, academic medical centers and radiology groups to develop, market and manage patient-friendly imaging centers while providing them with initial equity, thereby minimizing the effort and risk involved in operations.	The company was acquired by The Cranemere Group through an estimated \$400 million LBO on October 20, 2021.
Palisades Dental	Manufacturer of specialized dental surgery handpieces based in Englewood, New Jersey. The company offers high-speed handpiece market-leading technology for endodontic and restorative dentistry designed for the efficient removal of teeth, enabling clients to receive maximum access and visibility products for their dentistry.	The company was acquired by Vista Apex, via its financial sponsors Inverness Graham and Avante Capital Partners, through an LBO on October 6, 2021 for an undisclosed sum.
Pelvalon	Developer of medical device designed to address the need for better treatments in female pelvic and bowel health. The company offers a non-surgical therapy device containing no drugs or hormones for accidental bowel leakage, thereby ensuring patients improve their lives who suffer from pelvic floor disorders.	The company was acquired by Laborie Medical Technologies, via its financial sponsor Patricia Industries, through an LBO on October 13, 2021 for an undisclosed sum.
Pentec Health	Provider of patient-specific compounded sterile medications and in-home specialty infusion services to patients who require access outside a hospital setting. The company offers Intradialytic Parenteral Nutrition (IDPN) and Intraperitoneal Nutrition (IPN) protein therapies for malnourished dialysis patients as well as offers patient-specific medications that are delivered by surgically implanted, programmable intrathecal pumps, thereby ensuring personalized treatments that are specific to each patient's needs based on their doctor's orders.	The company was acquired by Wellspring Capital Management through an LBO on October 8, 2021 for an undisclosed sum. The transaction was supported by debt financing in the form of a loan from Twin Brook Capital Partners.

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Pilgrimage Hospice	Provider of hospice care services intended for patients and families facing life-limiting illnesses. The company provides nursing care, physical or occupational therapy, medical social services, homemaker services, physicians' services, medical supplies and counseling services, thereby providing comfort, support and guidance to its clients.	The company was acquired by Transitions Hospice, via its financial sponsor Lorient Capital Management, through an LBO on October 4, 2021 for an undisclosed sum.
Port 45 Recovery	Provider of mental health and addiction treatments in Central and Southern Ohio. The company offers individual counseling, group counseling, anger management, medication management and treatments for anxiety, depression and other mental health conditions through a variety of programs that include partial hospitalization, intensive outpatient, traditional outpatient, aftercare and recovery housing enabling patients to return to a happy, healthy and successful life.	The company was acquired by Sunrise Treatment Center, via its financial sponsor Bridges Fund Management, through an LBO on October 8, 2021 for an undisclosed sum.
Protean	Operator of a healthcare consulting firm intended to provide insights based on strategic planning and implementation, including comprehensive commercialization services. The company's services include developing, customizing and optimizing market access strategies for payer, trade and patient, enabling clients to navigate successfully through any stage of a product's life cycle.	The company was acquired by Eversana, via its financial sponsors Water Street Healthcare Partners and JLL Partners, through an LBO on October 15, 2021 for an undisclosed amount.
SpecialtyCare	Provider of intraoperative neuromonitoring (IONM), perfusion and surgical services intended to impact positively the lives of more patients and practitioners by offering evidence-based, data-driven care that decreases both complications and costs. The company specializes in neurodiagnostic services, autotransfusion, sterile processing management, surgical assist and minimally invasive surgical support, helping hospitals and physicians with care outcomes, regulatory compliance and financial results.	The company was acquired by Morgan Stanley Infrastructure Partners through an LBO on October 29, 2021 for an undisclosed sum.

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Summit Dental Center	Operator of dental care service centers based in Houston, Texas. The company offers services like restorative, pediatric, cosmetic and sedation dentistry and specializes in oral surgery and various cosmetic procedures to its patients, thereby helping them with good-looking teeth help them to look their best.	The company was acquired by Western Dental Services, via its financial sponsor New Mountain Capital, through an LBO on October 4, 2021 for an undisclosed sum.
The Derm Group	Provider of dermatology services intended to serve the tri-state area of New Jersey, New York, and Connecticut as well as Pennsylvania. The company offers a complete range of clinical and cosmetic services to cover all aspects of medical, surgical and cosmetic dermatology.	The company was acquired by Schweiger Dermatology Group, via its financial sponsors Zenyth Partners, LNK Partners and LLR Partners, through an LBO on October 7, 2021 for an undisclosed sum.
Unger Orthodontics	Provider of dental healthcare and services focused on the orthodontics sector of dentistry. The company offers early treatment, teens orthodontic treatment, braces and aligners, thereby helping customers to achieve their goals of appearance and health of their smile.	The company was acquired by Southern Orthodontic Partners, via its financial sponsor Shore Capital Partners, through an LBO on October 7, 2021 for an undisclosed sum.
Velesco Pharmaceutical Services	Provider of contract analytical development and drug formulation services committed to supporting early and later-stage drug development. The company offers services including current good manufacturing practice (cGMP) clinical supplies, personalized project management and pharmaceutical consulting, enabling its clients to overcome challenging drug discovering obstacles.	The company was acquired by Pace Analytical Services, via its financial sponsors Aurora Capital Group and The Cambria Group, through an LBO on October 11, 2021 for an undisclosed sum. The acquisition will allow Pace Analytical Services to extend a range of support options from binary solutions to complicated self-emulsifying drug delivery systems (SEDDS) and tailor them to the client's molecule, dose range and drug delivery route.
Warmuth Institute of Dermatology	Operator of dermatology clinics intended to treat various kinds of skin conditions. The company specializes in providing a full range of medical, surgical and cosmetic skin care services to its customers, thereby improving the way the patient looks or feels.	The company was acquired by Schweiger Dermatology Group, via its financial sponsors LLR Partners, LNK Partners and Zenyth Partners, through an LBO on October 1, 2021 for an undisclosed sum.

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Young Medical Spa	Provider of a variety of body contouring and skin rejuvenation treatments, as well as cosmetic injectables and facial contouring procedures. The company offers smartlipo, botox and bodytite procedures and offers facial contouring, rejuvenation and hair restoration treatments to men and women, thereby helping them by providing expert aesthetic treatments in a comfortable, relaxing, spa-like environment.	The company was acquired by Laser MD MedSpa, via its financial sponsor Potomac Equity Partners through an LBO on October 5, 2021 for an undisclosed amount.