

Materials and Resources Deals for June 2022

Company Name	Description	Deal Synopsis
Andler Packaging Group	Manufacturer and distributor of packaging products intended to meet packaging and printing needs. The company's products include plastic bottles, jars, glass bottles, dispensing systems, custom molds, folding cartons, corrugated boxes and printing and labeling services, thereby enabling clients to protect their products.	The company was acquired by Berlin Packaging, via its financial sponsors ICG Enterprise Trust, Colpatia Capital, Canada Pension Plan Investment Board and Oak Hill Capital, through an LBO on June 10, 2022 for an undisclosed amount.
C&G Packaging	Manufacturer of injection-blow molded polyethylene terephthalate (PET) containers. The company offers products in various forms, shapes and colors and specializes in containers for food, pharmaceutical and cosmetic products.	The company was acquired by IntraPac International, via its financial sponsors ONCAP, Onex and Berenson & Company, through an LBO on June 1, 2022 for an undisclosed amount.
Charter Seed Company	Producer of vegetable seeds based in Nampa, Idaho. The company offers a variety of seeds that include peas, beans and sweet corn, thereby enabling clients to grow better quality plants.	The company was acquired by Illinois Foundation Seeds, via its financial sponsor Armory Capital, through an LBO on June 1, 2022 for an undisclosed amount. The acquisition will provide Illinois Foundation Seeds with a talented and experienced vegetable seed production team renowned for high-quality seed and exceptional customer service.
Foster Farms	Operator of poultry farms intended for home cooks, retailers, warehouse clubs and food service customers. The company produces all-natural chicken and turkey products free of preservatives, additives and injected sodium enhancers and also produces pre-marinated, ready-to-cook and fully cooked products, providing fresh and locally sourced products.	The company was acquired by Atlas Holdings through an LBO on June 7, 2022 for an undisclosed amount.

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Genera Energy (Vonore)	Provider of integrated biomass supply services intended for the biofuels, biopower and biobased products industries. The company focuses on converting lignocellulosic biomass to advanced biofuels and biochemicals with the help of modern technology a team of professionals who have experience in crop production and biomass supply, thereby enabling customers to receive an innovative and efficient service that lowers the cost of their processes.	The company was acquired by Ara Partners through a \$200 million LBO on June 14, 2022.
Trecora Resources (NYS: TREC)	Trecora Resources manufactures specialty petrochemical products and synthetic waxes. Its specialty petrochemical segment includes products such as high purity hydrocarbons, and other petroleum-based products, which include isopentane, normal pentane, isohexane, and hexane. The specialty synthetic waxes segment produces specialty polyethylene and poly alpha olefin waxes and provides custom processing services. It derives maximum revenue from its specialty petrochemical segment. Geographically, the company operates in the United States.	The company was acquired by Balmoral Funds through a \$286 million public-to-private LBO on May 11, 2022. The company will adopt limited-duration shareholder rights plan as a condition to the transaction.
Truss Fab	Manufacturer of wood building components intended for Arizona, California, Nevada and New Mexico. The company offers a wide range of products including wall panels, lumber, structural roof, pre-assembled roof and floor wood trusses, thereby helping clients to build their projects with ease.	The company was acquired by US LBM Holdings, via its financial sponsor Bain Capital, through an LBO on June 1, 2022 for an undisclosed amount. The acquisition will help US LBM Holdings to further expand its manufacturing capabilities in a thriving Southwest market.