

## Energy Deals for August 2022

| Company Name  | Description   | Deal Synopsis   |
|---|---|---|
| Affordable Gas & Electric Company (Energy Procurement, Consulting and Solar Development Business) | Provider of energy management services intended to serve municipalities, chambers of commerce, businesses and industrial clients. The company offers energy management, energy transition and sustainable services, enabling clients with cost-effective and efficient energy procurement services.   | The business units, a subsidiary of Affordable Gas & Electric Company, was acquired by Priority Power, via its financial sponsors Ara Partners and Oaktree Capital Management, through an LBO on August 23, 2022 for an undisclosed amount.   |
| Carson Power (100MW Solar Asset)  | 100-megawatt transmission project located near Rochester, New York. The project is in the early stages of development and is expected to be placed in service in 2026.  | The Solar Asset of Carson Power was acquired by Cypress Creek Renewables, via its financial sponsor EQT, through an LBO on August 1, 2022 for an undisclosed amount.  |
| Cleancor Energy   | Provider of fuel supply services intended to serve commercial, industrial, agricultural and transportation clients. The company offers compressed natural gas, renewable natural gas and liquefied natural gas, thereby helping clients by making the transition to lower cost and cleaner energy simpler.  | The company, a subsidiary of SEACOR Holdings, was acquired by Thigpen Solutions via its financial sponsor Apollo Global Management, through an LBO on August 2, 2022 for an undisclosed amount.   |
| Conduit Power   | Operator of an independent power services platform intended to serve the Southern and Southeastern United States. The company builds and operates long-term contracted electrical infrastructure, thereby allowing clients to increase reliability, reduce power costs and minimize carbon emissions.   | The company was acquired by Grey Rock Investment Partners through a \$100 million LBO on August 8, 2022. With this acquisition, the company will use the committed capital to execute on its strategy of offering a full-service solution to help commercial and industrial customers reach their decarbonization goals while lowering power procurement costs and improving the uptime and reliability of delivered power. |
| CRC-Evans Pipeline International  | Manufacturer of specialized tools and equipment intended for the oil and gas sector. The company offers coating equipment, pipe bending equipment, clamps, welding machines as well as pipe handling equipment, enabling access to a wide range of essential supplies and machinery required for the construction and management of energy pipelines. | The company, a subsidiary of Stanley Black & Decker, was acquired by Pipeline Technique, via its financial sponsor Bluewater, through an LBO on August 19, 2022 for an undisclosed amount. Pipeline Technique intends to become a cross-market specialist to service customers across the energy spectrum, including oil and gas, renewables and carbon capture as well as the wider infrastructure sector.                 |

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| Hope Gas                 | Distributor of natural gas across Clarksburg, West Virginia. The company offers residential, commercial and industrial customers gas through gathering pipes.   | The company, a subsidiary of Dominion Energy, was acquired by Hearthstone Utilities, via its sponsor Ullico, through a \$690 million LBO on August 31, 2022.  |
| Live Power Intelligence  | Provider of power grid information intended for electric power markets. The company works with a network of patented sensors collecting information to gather generation and transmission flow data, that helps markets make better decisions.  | The company was acquired by Yes Energy, via its financial sponsor Accel-KKR, through an LBO on August 9, 2022 for an undisclosed amount.  |
| Producers Supply Company | Supplier of pipes, valves, fittings and critical oilfield and industrial products catering to businesses operating in the Appalachia region. The company offers products including chain and wire rope, geotextile and liners, pipes and fittings and safety and personal protection equipment, providing customers key value-added services, including job site and website inventory support and onsite delivery. | The company was acquired by Bps Supply Group, via its financial sponsor Trive Capital, through an LBO on August 16, 2022 for an undisclosed amount. This acquisition further bolsters Bps Supply Group's expansive product offering and service-oriented business model as a national distributor of mission-critical PVF products. |
| SGC Power                | Provider of project management services intended to deliver efficient services for complex solar power generation projects. The company offers land acquisition and easements, project financial analysis, project control and administration, daily project updates, project reporting, asset reporting and other related services, helping clients to minimize cost and increase the efficiency of projects.      | The company was acquired by Pivot Energy, via its financial sponsor Energy Capital Partners, through an LBO on August 16, 2022 for an undisclosed amount.   |
| Stanley Inspection       | Provider of nondestructive testing (NDT) and heat treatment services based in Houston, Texas. The company offers a wide range of services that include Automated Ultrasonic Testing, Heat Treatment, Manual Ultrasonic Testing, Tank Floor Testing and other associated services, thereby helping clients with services that can successfully take them from design and engineering to resourcing and execution.    | The company, a subsidiary of Stanley Black & Decker, was acquired by Pipeline Technique, via its financial sponsor Bluewater, through an LBO on August 19, 2022 for an undisclosed amount.  |

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| Victory Propane | Provider of propane gas intended for residential and commercial coverage throughout Ohio and Indiana. The company offers the lowest propane prices, delivered by knowledgeable and friendly professionals, enabling businesses with clean, safe and cost-effective propane services, from tank sets to service and repair. | The company was acquired by Lettermen's Energy Holdings, via its financial sponsor CID Capital, through an LBO on August 30, 2022 for an undisclosed amount. |