

## Consumer Products and Services Deals for November 2022

| Company Name                     | Description  | Deal Synopsis  |
|----------------------------------|--|--|
| Abilene Diesel Injection Service | Provider of diesel fuel system services based in Abilene, Texas. The company specializes in parts, repairs and diagnostics of fuel injection pump repairs, turbochargers, common rail injectors and engine repair, thereby providing customers with engine parts access and maintenance.   | The company was acquired by M&D Distributors, via its financial sponsor Gridiron Capital, through an LBO on November 4, 2022 for an undisclosed amount.  |
| Action Pest Exterminating        | Provider of pest control services based in Charlotte Metro, North Carolina. The company specializes in pest control and prevention and also does termite treatments and inspections, thereby giving high-quality bug control at a reasonable price.  | The company was acquired by Rockit Pest, via its financial sponsor Halle Capital Management, through an LBO on November 18, 2022 for an undisclosed amount.  |
| Amber Book                       | Provider of online courses intended for architects who are studying to become licensed. The company offers animated videos and study materials, hardcopy workbooks, flashcards, practice exams and panic notes, thereby enabling students with university-level courses to pass exams with short hours of studying.                                  | The company was acquired by The CE Shop, via its financial sponsor Waud Capital Partners, through an LBO on November 9, 2022 for an undisclosed amount. Through the acquisition, The CE Shop has expanded its impact on education into the architecture arena. |
| Artistic Paver Manufacturing     | Manufacturer of interlocking concrete pavers intended to serve the demands of Southeastern and Southwestern geographic markets. The company offers deck pavers, driveway pavers, coping and specialty pieces, thereby providing pavers that are impervious to algae growth, won't crack like concrete slabs and are resistant to salt deterioration. | The company was acquired by Blue Ridge Construction Capital through an LBO on November 9, 2022 for an undisclosed amount.  |
| Bank's Apothecary                | Operator of a specialty pharmacy dedicated to providing personalized assistance to both the prescriber and the patient. The company offers continued care and specialized knowledge for the treatment of cancer, mental health and hepatitis, thereby enabling clients with access to required prescription needs.                                   | The company was acquired by Terrapin Pharmacy, via its financial sponsor WindRose Health Investors, through an LBO on November 3, 2022 for an undisclosed amount.  |

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| BEST FC Soccer Club  | Operator of a soccer training and development organization intended to train soccer athletes. The company offers full-time highly qualified staff, an age-appropriate curriculum, a coaching development department and continued development of local communities programs and other soccer programs, thereby providing the foremost soccer atmosphere where players want to develop themselves as whole players on and off the field. | The company was acquired by 3 STEP Sports, via its financial sponsor Juggernaut Capital Partners, through an LBO on November 28, 2022 for an undisclosed amount.  |
| City Foods           | Provider of meat products based in Chicago, Illinois. The company offers meat, corn-fed cuts of steer plates and briskets and deli meats in a range of flavors, thereby providing customers with protein-based food products.   | The company was acquired by LHG Foods, via its financial sponsor Forage Capital Partners, through an LBO on November 21, 2022 for an undisclosed amount.  |
| Classic Auto Spa     | Operator of car wash facilities intended to clean the exterior and interior of cars. The company offers express car wash, detail service, ceramic seal, triple foam and paint restoration, thereby providing clients with increased shine and water-beading abilities for the car.  | The company was acquired by WhiteWater Express, via its financial sponsors Freeman Spogli, SkyKnight Capital and Goldman Sachs BDC, through an LBO on November 22, 2022 for an undisclosed amount. The acquisition will help WhiteWater Express to expand its footprint in the state to 10 locations. |
| Collision King       | Provider of automotive collision repair services intended to serve clients across Lubbock. The company offers bumper repair experts, auto frame repair, paintless dent repair and auto glass replacement, thereby enabling customers to get their cars back on road.  | The company was acquired by Crash Champions, via its financial sponsors Clearlake Capital Group and A&M Capital, through an LBO on November 9, 2022 for an undisclosed amount.  |
| DAA Auto Body Center | Operator of automotive repair centers focused on collision repair and restoration. The company offers mechanical services and auto and truck detailing services equipped with a laser measuring system, thereby providing customers with accurate and comprehensive repair work in line with the original equipment manufacturer's (OEM) specifications.  | The company was acquired by Crash Champions, via its financial sponsors A&M Capital and Clearlake Capital Group, through an LBO on November 15, 2022 for an undisclosed amount. The acquisition will help Crash Champions to establish its footprint in Spokane.                                      |

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| Dianne's Fine Desserts | Producer of frozen thaw-and-serve bakery and confectionery products focused on the food service industry. The company specializes in offering customized frozen and gourmet desserts including cheesecakes, pies and tarts, mini desserts and brownie bars, delivering products in anticipation of consumer demand and supporting customer initiatives and goals.                                      | The company was acquired by Dessert Holdings, via its financial sponsor Bain Capital, through an LBO on November 1, 2022 for an undisclosed amount.  |
| Discount Garage Doors  | Retailer of garage doors based in Brooksville, Florida. The company specializes in the sale, installation and repair of garage doors, thereby providing customers with household furniture and maintenance services at transparent prices.   | The company was acquired by NorthCurrent Partners through an LBO in approximately November 2022.   |
| Eaton Door and Frame   | Distributor of doors, frames and hardware intended to serve commercial, education, residential, healthcare and other end-market sectors. The company offers designing, customization and installation of commercial doors, frames and hardware of wood, hollow metal, aluminum and stainless steel, providing clients with various designs and custom doors and panels as per the clients requirement. | The company, a subsidiary of Marquis Management, was acquired by Unified Door & Hardware Group, via its financial sponsor Dunes Point Capital, through an LBO on November 7, 2022 for an undisclosed amount.   |
| Fullstack Academy      | Owner and operator of a software development school intended to provide software development and training services. The company offers curriculum courses on web technologies such as Node.js/Express, JavaScript, MongoDB, AngularJS, HTML5 and CSS3, enabling students to become competent software engineers.   | The company, a subsidiary of Zovio Solutions, was acquired by Simplilearn, via its financial sponsors GSV Ventures, Blackstone, ADQ and DisruptAD, through an LBO on November 28, 2022 for an undisclosed amount. This acquisition will accelerate Simplilearn's growth in the United States, help in its global expansion plans and enhance its scale and presence in the bootcamp space and drive revenue growth to \$200 million by 2024. |
| George V. Arth & Son   | Provider of automotive repair services based in Oakland, California. The company specializes in collision repair and painting of both foreign and domestic vehicles along with quality assurance and life warranty provisions, thereby enabling customers to get their vehicles back on road.  | The company was acquired by Crash Champions, via its financial sponsors A&M Capital and Clearlake Capital Group, through an LBO on November 29, 2022 for an undisclosed amount.  |

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| Goodrich Lumber    | Provider of lumber and building materials to surrounding communities, contractors, builders and homeowners. The company focuses on service, inventory, local commitment and involvement, thereby helping contractors and homeowners find the right product for their project.  | The company was acquired by Kodiak Building Partners, via its financial sponsor Court Square, through an LBO on November 7, 2022 for an undisclosed amount.                                    |
| Harold's Body Shop | Provider of automotive collision repair services based in Rincon, Georgia. The company offers vehicle diagnosis, repair services, vehicle painting and refinishing and towing assistance, along with quality assurance and life warranty provisions.   | The company was acquired by Crash Champions, via its financial sponsors A&M Capital and Clearlake Capital Group, through an LBO on November 17, 2022 for an undisclosed amount.                |
| Hi-Way Auto Parts  | Operator of auto parts dismantling and recycling facilities intended for all facets of the automotive industry including insurance centers, collision repair centers, mechanical repair facilities and everyday consumers. The company offers a wide range of recycled automotive parts, making shopping for used auto parts quick and easy while contributing to lessening the amount of waste passed to landfills. | The company was acquired by Aesop Auto Parts, via its financial sponsors American Pacific Group and Gray Eagle Capital Partners, through an LBO on November 2, 2022 for an undisclosed amount. |
| L&M Marine         | Operator of boats and outboard marine dealership based in Stapleton, Alabama. The company offers a wide variety of new and pre-owned bay, fishing and pontoon boats, service and maintenance, boat parts and accessories and financing programs even for pre-owned units.  | The company was acquired by One in a Row Ventures through an LBO in November 2022 for an undisclosed amount.   |
| L2 Brands          | Designer and manufacturer of college apparel intended for collegiate, leisure and corporate markets. The company offers products including custom-decorated, vintage-inspired apparel, headwear and home décor, thereby providing stylish, comfortable and reliable products that connect consumers with traditions.   | The company was acquired by Sentinel Capital Partners through an LBO on November 16, 2022 for an undisclosed amount.   |

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| Mhz Networks                         | Provider of subscription-based television programs, streaming services and DVDs intended for American and Canadian audiences. The company offers international mysteries, crime fiction, dramas and comedy show, thereby providing the audience the choice of their entertainment program.  | The company was acquired by Kino Lorber, via its financial sponsor Beamonte Investments, through an LBO on November 3, 2022 for an undisclosed amount. The acquisition will help the company to offer an extensive library of new and classic international films to its current and future subscribers.   |
| Midwest Bath Company                 | Provider of bathroom remodeling services intended to serve customers across Illinois and Iowa. The company specializes in bathroom upgrades like walk-in baths, bathtub services, hydrotherapy jets, hand shower services, shower doors, wall shower installation, bathtub replacement and bath surrounds services, enabling clients to remodel their bathrooms at a cost-efficient price.    | The company was acquired by SageHome, via its financial sponsor Cairngorm Capital, through an LBO on November 1, 2022 for an undisclosed amount. The transaction enables SageHome to accelerate its goal to provide a national, full-service home modification solution to the United States market.   |
| Molle Toyota Collision Repair Center | Manufacturer of vehicles based in the Kansas City Metro Area, United States. The company specializes in Toyota service and parts, an online inventory, outstanding financing options and a parts department, thereby enabling customers to get their new cars.  | The company was acquired by Crash Champions, via its financial sponsors PennantPark Floating Rate Capital BDC, Clearlake Capital Group and A&M Capital, through an LBO on November 17, 2022 for an undisclosed amount.   |
| MUSE Virtual School                  | Provider of educational services via an e-learning platform focused on re-visualization of how an education system can function. The company offers a range of services including student mentorships, internships, academic planning, special elective courses, live classroom instruction and interactive lessons enabling students to collaborate and learn with peers across the country. | The company, a subsidiary of MUSE Global School, was acquired by Carnegie Learning, via its financial sponsors CIP Capital and Madison Dearborn Partners, on November 15, 2022 for an undisclosed amount. The company's curriculum will be integrated into the acquirer's artificial intelligence software while using it as a building block for future solutions in augmented reality and the metaverse. |
| National Lube Express                | Operator of a chain of automobile maintenance stores intended for customers throughout the Rio Grande Valley. The company specializes in full-service automotive preventive maintenance including changing motor oil and filter, lubrication of chassis and checking fluids, belts, hoses, wipers and tires.  | The company was acquired by Oil Changers, via its financial sponsor Greenbriar Equity Group, through an LBO on November 1, 2022 for an undisclosed amount.   |

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| Ned Stevens Gutter Cleaning | Provider of gutter and outdoor cleaning services intended to offer one-stop-shop solutions for home maintenance. The company's services include exterior residential maintenance along with extensive cleaning services for underground drain, walkway cleaning, gutter screening, decks, roofs, and siding, which are featured with quality control checks and covered with insurance.                 | The company was acquired by Cobepa, The Jordan Company and its management through an LBO on November 1, 2022 for an undisclosed amount. Golub Capital and Audax Group provided a unitranche facility of \$280 million on this transaction. |
| Nordic Hot Tubs             | Manufacturer of hot tubs and related accessories intended to serve around North America and Europe. The company specializes in affordable luxurious hot tubs, thereby producing therapeutic and dual therapy-based hot tubs.  | The company was acquired by Artesian Spas, via its financial sponsor Monomoy Capital Partners, through an LBO on November 14, 2022 for an undisclosed amount.  |
| Norkan Industrial Supplies  | Distributor and retailer of abatement supplies, concrete restoration, paint and safety products based in Warren, Michigan. The company offers equipment and supplies for lead, mold and asbestos abatement as well as commercial and industrial safety, property and concrete restoration and epoxy and urethane floor coatings, thereby providing products from different brands at discounted prices. | The company was acquired by Jon-Don, via its financial sponsors Incline Equity Partners and Trivest Partners, through an LBO on November 30, 2022 for an undisclosed amount.   |
| RANDYS WorldWide            | Manufacturer and asset-light supplier of highly-engineered drivetrain products to the automotive aftermarket. The company offers differential gears, axles, installation kits, small parts, tools, lockers, limited slips and drivelines, providing products that meet the specifications of clients and increase traction and strength.  | The company was acquired by Tailwind Capital, Greenbriar Equity Group and its management through an LBO on November 1, 2022 for an undisclosed amount. As a result of the transaction, the company was recapitalized.                      |

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| Resident Essentials       | Operator of an online store intended to sell a comprehensive product line for nursing home residents, guardian clients and individuals. The company's range of products includes men's and women's clothing, home furnishings, entertainment electronics, mobility products, oxygen therapy equipment and specialized nursing care clothing, thereby enabling customers with flexible billing, free shipping, name labeling and rewards programs and helping caregivers to meet the diverse needs of their residents. | The company was acquired by WILsquare Capital through an LBO on November 19, 2022 for an undisclosed amount. The company was recapitalized through this transaction.   |
| Saratoga Food Specialties | Producer of dry spice blends and flavorings with operations in the states of California, Illinois and Nevada. The company offers customized dry seasoning blends, sauces, dressings and glazes intended for food manufacturers and fast food restaurants, enabling clients to develop flavor components cost-effectively.   | The company, a subsidiary of Smithfield Foods, was acquired by Solina Group, via its financial sponsor Astorg, through a \$587.5 million LBO on November 2, 2022. The acquisition accelerates Solina Group's footprint into North America, notably by adding liquid solutions to its existing dry seasoning capabilities, doubling its number of facilities in the region from three to six and leading to the establishment of a dedicated Solina North American organization with significant expertise in B2B industry, foodservice and retail. |
| Seminole Marine Group     | Designer and manufacturer of fiberglass boats intended to serve anglers and recreational family boaters. The company offers products including center and dual consoles, walkarounds and bay boats under its brands that are built to withstand the rigors of inshore and offshore environments with deep-V, fiberglass hulls and ergonomic functionality, enabling enthusiasts to buy boats for their leisure time spending.   | The company received an undisclosed amount of development capital from Georgia Oak Partners on November 15, 2022. As a result of the transaction, the company was recapitalized.   |

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| Shamrock Auto Body        | Provider of auto body repair services intended for customers from Saint Cloud, Kissimmee, Orlando, Celebration and Lake Nona. The company offers services including towing, vehicle restoration, insurance estimation, collision repair and insurance management, thereby helping customers with efficient maintenance and upkeep of their vehicles at an affordable price.                             | The company was acquired by Classic Collision, via its financial sponsor New Mountain Capital, through an LBO on November 18, 2022 for an undisclosed amount.                          |
| Smitty's Collision        | Provider of collision repair services intended to serve the automotive repair industry. The company's range of services includes auto glass installation, hail damage correction, windshield replacement, paintless dent removal, towing and on-site car rental services, thereby enabling its customers to get their cars back on road.  | The company was acquired by Classic Collision, via its financial sponsor New Mountain Capital, through an LBO on November 4, 2022 for an undisclosed amount.                           |
| Solace Cremation          | Operator of a direct-to-consumer digital cremation brand intended to provide booking for cremation services. The company's platform helps to book cremation services with online arrangements that are modern, simple and without any added fees, recent addition to the business is a curated, modern line of Urns, enabling users to book funeral arrangements through a seamless digital experience. | The company was acquired by Foundation Partners Group, via its financial sponsors Access Holdings and Colpatria Capital, through an LBO on November 2, 2022 for an undisclosed amount. |
| Sprouse Windows and Doors | Manufacturer of vinyl windows and doors intended for new residential construction and remodel markets. The company offers energy-saving vinyl windows, fabricated window systems, weather seals, spacer systems and vinyl profiles with insulation chambers, thereby providing customers with energy-efficient products at transparent prices.  | The company was acquired by Santiago Investment Group through an LBO on November 16, 2022 for an undisclosed amount.   |

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| Starfire Direct         | Operator of an online retailer intended to sell patio and hearth related products. The company offers products such as fire glass, fire pits, gas logs, fireplace burners and grates, fireplaces and inserts, patio heaters, and other related products, thereby assisting customers in reigniting their indoor and outdoor spaces.  | The company was acquired by Blackford Capital through an LBO on November 14, 2022 for an undisclosed amount. As a part of the transaction, Mercantile Bank of Michigan provided debt financing in the form of a loan. The acquisition enables the company to work together with Blackford Capital to modernize internal operations, accelerate direct-to-consumer sales, improve the customer experience and help guide future growth and value creation for its investors. |
| Stony Creek Swim Center | Operator of a swim center intended to enhance children's natural ability to swim. The company offers swimming lessons to all age groups as well as organizes summer camps, thereby offering students a safe and tailor-made learning experience.   | The company was acquired by Emler Swim School, via its financial sponsors Palatine Capital Partners, Eagle Private Capital, Sage Venture Partners and Morgan Stanley Capital Partners, through an LBO on November 17, 2022 for an undisclosed amount. The acquisition will help Emler Swim School to expand in the Indianapolis area.   |
| Super-Lube              | Operator of a chain of automotive service centers across Florida, Alabama, Illinois and Wisconsin. The company offers oil changes and preventative maintenance services as well as filter, fluid exchange and carwash services, delivering all services at one stop at an affordable price.  | The company, a subsidiary of FullSpeed Automotive, was acquired by Oil Changers, via its financial sponsor Greenbriar Equity Group, through an LBO on November 17, 2022 for an undisclosed amount.  |
| TaskEasy                | Provider of on-demand lawn maintenance services intended to help property owners and contractors to book and manage yard care online. The company's services make it convenient to order lawn care and snow removal services, enabling contractors to manage their customers and business from a smartphone or laptop and eliminate the cost of advertising, bidding, and billing. | The company was acquired by WorkWave, via its financial sponsors EQT, HG Capital, Serent Capital and TA Associates Management, through an LBO on November 1, 2022 for an undisclosed amount.  |
| Tubby Todd Bath Co      | Manufacturer of body care skin products designed to offer a solution for dryness and eczema. The company offers a range of products including ointment, body washes, lotion, soap, toothpaste and lip balm, thereby helping consumers achieve smooth skin.   | The company was acquired by NexPhase Capital through an LBO in approximately November 2022 for an undisclosed amount.   |

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| U.S. Waterproofing & Construction | Provider of basement waterproofing and foundation repair services intended to serve residential and commercial clients. The company offers waterproofing, grading, interior drain tile repair, exterior membrane repair, concrete floors, primary sump pump service and wall crack repair, thereby enabling clients to remodel their basements at a cost-efficient price.                     | The company was acquired by Rotunda Capital Partners through an LBO on November 10, 2022 for an undisclosed amount.  |
| Vapium                            | Manufacturer of portable vaporizers intended for use by medical patients and recreational consumers. The company's tech-based product involves integrated vaporizer hardware and software that have a heating system that results in reducing smoke by product, enabling patients and practitioners and users to take it anywhere and ensure medical cannabis is used safely and effectively. | The company was acquired by Grenco Science, via its financial sponsors Serruya Private Equity, Sol Global Investments, Evolution VC Partners and Stable Road Capital, through an LBO on November 15, 2022 for an undisclosed amount. |