

Materials and Resources Deals for January 2023
PE Industry Update

Company Name	Description	Deal Synopsis
Dale Tile Company	Operator of commercial tile and stone installation organization intended to serve across Minnetonka, United States. The company specializes in artisan work and offers ceramic tile, porcelain, granite, quartz or quartzite tiles, thereby enabling clients to get the desired look for their project.	The company was acquired by Borgman Capital through an LBO on January 11, 2023 for an undisclosed amount.
Fredman Bag Company	Manufacturer of printed and converted packaging products intended to serve the food and beverage, healthcare and medical, agriculture, industrial and retail sectors. The company specializes in custom flexible packaging of printed, laminated, winded and converted materials to provide products including zipper bags, wicketed bags, header bags, pouches and roll stock, thereby enabling customers to protect their products from leaking or damage.	The company was acquired by Summit Plastics, via its financial sponsor LongueVue Capital, through an LBO on January 19, 2023 for an undisclosed amount. The transaction was supported by debt financing in the form of senior debt from Origin Bank. This acquisition will expand Summit Plastics' market reach and add to their product capabilities.
Hasa (Saugus)	Manufacturer and distributor of water treatment products intended to serve recreational, industrial and municipal end markets. The company specializes in chemicals used to sanitize and maintain swimming pools and spas, water tanks, containment vessels and municipal drinking water, enabling clients to receive clear, clean and safe water for use.	The company was acquired by Wind Point Partners through an LBO on January 12, 2023 for an undisclosed amount. This exciting new partnership with Wind Point Partners offers the company access to a comprehensive executive network, additional capital resources and professional expertise which will significantly accelerate our already impressive growth trajectory.
John Rock	Manufacturer of wooden pallets based in Coatesville, Pennsylvania. The company provides stringer, heat-treated, block and warehouse pallets, as well as recycled, remanufactured and custom wooden pallets, enabling clients to protect load.	The company was acquired by Kamps, via its financial sponsor Freeman Spogli, through an LBO on January 9, 2023 for an undisclosed amount.

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NeoGraf Solutions	Manufacturer of carbon and graphite products intended for consumer electronics, transportation, energy, building and construction and other markets. The company develops synthetic graphite sheets and additives for management and fire resistance characterized by thinness, flexibility, low weight and conductivity, enabling clients to receive mission-critical products used for heat dissipation and heat spreading.	The company was acquired by Edgewater Capital Partners through an LBO on January 31, 2023 for an undisclosed amount. To support the transaction debt financing was provided by Gladstone Capital Corporation and Greystone Capital Group.
Vertec Polymers	Manufacturer of polymer products intended for energy, life sciences, food, beverage and industrial markets. The company's polymers offer extensive technical capabilities for material analysis, physical property measurement, failure analysis and wear testing, enabling clients to reduce downtime and lower operating and offer material selection assistance, specialty runs, colors, a state-of-the-art experimental lab and failure analysis.	The company was acquired by Altamira Material Solutions, via its financial sponsors Edgewater Capital Partners and Greystone Capital Group, through an LBO on January 5, 2023 for an undisclosed amount.