

Consumer Products and Services Deals for September 2024
PE Industry Update

Company Name	Description	Deal Synopsis
A & B Body Shop	Provider of auto body repair services intended to serve customers across Lufkin, Texas. The company offers airbag and glass repair, frame straightening, collision services, dent removal, and hail damage repairs, thereby catering to clients with affordable service as per their vehicle needs.	The company was acquired by Classic Collision, via its financial sponsor TPG, through an LBO on September 30, 2024 for an undisclosed amount. The acquisition enables Classic Collision to expand its reach in East Texas.
A to Z Dependable Services	Provider of heating and cooling services, plumbing, and bathroom renovations based in Ohio, United States. The company offers AC installation and maintenance, indoor air quality services, one-day baths, and trenchless sewer repair, helping clients with emergency services around the clock and discounts for seniors, veterans, military, and disabled individuals.	The company was acquired by Sila Heating & Air Conditioning, via its financial sponsors Constitution Capital Partners and Morgan Stanley Investment Management, through an LBO on September 27th, 2024 for an undisclosed amount.
Absolute Collision Center	Provider of car collision repair services intended to serve the automobile industry. The company offers restoration, interior repair, glass replacement, bumper repair, body and wheel repair, and other key replacement services, thereby enabling clients with affordable services as per their vehicle requirements.	The company was acquired by Classic Collision, via its financial sponsor TPG, through an LBO on September 9, 2024 for an undisclosed amount.
Agree Brands	Manufacturer of hair care products intended to nourish and strengthen hair. The company offers a range of shampoos, conditioners, and hair masks enriched with botanicals and essential oils, enabling consumers to achieve healthy, vibrant hair.	The company was acquired by Specter Capital through an LBO in approximately September 2024 for an undisclosed amount.
AQUAfin Swim School	Operator of swimming schools intended to serve students across Saint Johns Bluff, Mandarin, Ponte Vedra - Nocatee Area and Fleming Island. The company offers swimming training and organizes swimming tournaments, thereby building a community and educating swim safety through a positive experience.	The company was acquired by Emler Swim School, via its financial sponsors Sage Venture Partners, Investment Management Corporation of Ontario and Morgan Stanley Investment Management, through an LBO on September 25, 2024 for an undisclosed amount.

Consumer Products and Services Deals for September 2024
PE Industry Update

Company Name	Description	Deal Synopsis
Axiom Foods	Manufacturer of corn-based snack food intended to provide consumers with various snack options. The company offers a wide range of extruded snacks, pellet snacks, tortilla chips, and corn chips, enabling the snack food market to enjoy products that cater to diverse tastes and preferences.	The company was acquired by Cheeze Kurls, via its financial sponsor Nexus Capital Management, through an LBO on September 23, 2024 for an undisclosed amount.
Bedford Nissan Collision Center	Provider of auto collision repair service intended to provide quality, hassle-free vehicle repairs. The company offers original equipment manufacturer certified repairs, original equipment parts, and navigation through the repair and insurance claim process, enabling vehicle owners to receive repairs with minimal disruption.	The company was acquired by Joe Hudson's Collision Center, via its financial sponsor TSG Consumer, through an LBO on September 16, 2024 for an undisclosed amount.
Better Than Home	Provider of pet care services intended to establish and expand a network of pet resorts nationwide. The company offers services like mental wellness resources, pet health insurance, pet service facilities, daycare, boarding, training, and grooming services, thus aiming to provide a pet care experience for both pets and their owners, with a focus on quality, convenience, and a positive work environment for their staff.	The company was acquired by Frontenac Company through an LBO on September 1, 2024 for an undisclosed amount.
Body Works Collision Repair	Provider of car collision repair services intended to repair vehicles and to assist through the process of insurance claims. The company offers computerized automobile painting, along with quality, guaranteed repair work utilizing certified technicians, enabling customers to monitor the status of their repairs through a website interface.	The company was acquired by Joe Hudson's Collision Center, via its financial sponsor TSG Consumer, through an LBO on September 27, 2024 for an undisclosed amount. With these acquisitions, Joe Hudson's now operates 240 locations across 18 states, solidifying its position as a major player in the market and reinforcing its commitment to exceptional service.

Consumer Products and Services Deals for September 2024
PE Industry Update

Company Name	Description	Deal Synopsis
Burl's Collision Center	Provider of collision repair services based in Henderson, Texas. The company offers services such as vehicle detailing, wheel alignment, paintless dent removal, mechanical repairs, repair estimation and window replacement	The company was acquired by Classic Collision, via its financial sponsor TPG, through an LBO on September 27, 2024 for an undisclosed amount.
Central Milling	Producer and distributor of flour and grains catering to professional and home bakers. The company has expertise in working directly with farmers to sustainably grow grains with flavor, nutrient content, color, and baking performance, and it offers organic flour, conventional flour, specialty flour blends, grains, and baking equipment, enabling clients to find all baking products at a single destination.	The company was acquired by Grain Craft, via its financial sponsor Redwood Holdings, through an LBO on September 26, 2024 for an undisclosed amount.
Charlie's Paint and Body	Operator of an automotive body shop based in Albany, Georgia.	The company was acquired by Joe Hudson's Collision Center, via its financial sponsor TSG Consumer, through an LBO on September 28, 2024 for an undisclosed amount.
Classic Bowl	Operator of a chain of bowling alleys based in Illinois, United States. The company offers bowling arenas, slot machines, video gaming arcades, pool tables, restaurants and bars with free wifi.	The company was acquired by Triple Shift Entertainment, via its financial sponsor Chaver Capital Partners, through an LBO on September 11, 2024 for an undisclosed amount.
Crown Garage Doors & Gates	Manufacturer of custom garage doors and gate services catering to residential properties. The company offers a wide range of styles and materials, enabling homeowners to find the perfect match for their architectural preferences, and contributing to their homes' overall value and curb appeal.	The company was acquired by Aurora Capital Partners through an LBO in approximately September 2024 for an undisclosed amount.

Consumer Products and Services Deals for September 2024
PE Industry Update

Company Name	Description	Deal Synopsis
Doma Holdings	<p>Doma Holdings Inc is architecting the future of real estate transactions. The company uses machine intelligence and its patented technology solutions to transform residential real estate, making closings instant and affordable. The company operates through two complementary segments- Underwriting and Corporate and other. Majority revenue is generated from Underwriting segment. Underwriting segment reflects the results of its title insurance underwriting business, including policies referred through Direct Agents and Third-Party Agents channels. Corporate and Other segment includes operations related to the execution of the title, escrow and settlement services through Doma Enterprise channel.</p>	<p>The company was acquired by Title Resources, via its financial sponsor Centerbridge Partners, through a \$97.09 million public-to-private LBO on September 27, 2024. As a result of the transaction, the company was delisted. The transaction enables Doma Title Insurance to operate as a subsidiary of Title Resources. Target's technology division renamed Doma Technology ("Doma TechCo"), will operate on a separately capitalized basis, with a new board chaired by mortgage technology leader Mr. Alan Colberg, former Chief Executive Officer of Assurant. Title Resources and Doma TechCo will operate as sister companies, with Centerbridge Partners, as the largest shareholder in Title Resources and, through a subsidiary, the majority owner of Doma TechCo.</p>
Driver Training Services	<p>Provider of driver coaching services intended to reduce car crashes. The company offers a range of training programs for both new and experienced drivers, including online theory, classroom training, behind-the-wheel instruction, and simulator experience.</p>	<p>The company was acquired by Coastline Academy, via its financial sponsors Greybull Stewardship and Upper90 Capital Management, through an LBO on September 19, 2024 for an undisclosed amount.</p>
Eastern Mountain Sports	<p>Retailer of outdoor apparel and gear intended for adventure sports enthusiasts. The company offers apparel and gear for camping, hiking climbing and paddle sports, providing customers with reliable and functional products.</p>	<p>The company was acquired by Mountain Warehouse, via its financial sponsor Inflexion Private Equity Partners, through a \$10 million LBO on September 2, 2024.</p>
Eaton Ferry Marina	<p>Operator of a marina intended to serve local and vacationer communities of Lake Gaston. The company offers a complete set of amenities boat dock wet slips with electric, water and WiFi services.</p>	<p>The company was acquired by Keel Marinas through an LBO on September 8, 2024 for an undisclosed amount.</p>

Consumer Products and Services Deals for September 2024
PE Industry Update

Company Name	Description	Deal Synopsis
Elite Collision Center (Automotive)	Provider of auto body repair services intended to serve customers across Houston, Texas. The company offers airbag and glass repair, frame straightening, collision services, dent removal, and hail damage repairs, thereby catering to clients with affordable service as per their vehicle needs.	The company was acquired by Classic Collision, via its financial sponsor TPG, through an LBO on September 30, 2024 for an undisclosed amount. The acquisition enables Classic Collision to expand its reach in East Texas.
Empire Portables	Provider of portable restroom services intended to serve Denver and surrounding areas. The company offers porta-potty for corporate picnics, residential and commercial construction, weddings, graduation parties and outdoor festivities, catering to clients with sustainable, biodegradable deodorizer in their restrooms.	The company was acquired by United Site Services, via its financial sponsors Audax Private Equity and ACE & Company, through an LBO in approximately September 2024 for an undisclosed amount.
First Coast Flavors	Producer of flavoring products intended to enhance the taste of food and beverages. The company offers custom flavors, including options for bakery, dairy, and beverages with reliable delivery, enabling food manufacturers to craft distinctive products.	The company was acquired by OC Flavors, via its financial sponsor Shore Capital Partners, through an LBO on September 18, 2024 for an undisclosed amount.
Geer Brothers Body Shop	Provider of auto repair and tire services intended to maintain cars. The company offers brake repair, oil changes, fuel system service, suspension repair, and wheel alignments, as well as tire sales, thereby enabling car owners to conveniently maintain their vehicles and ensure their safety on the road.	The company was acquired by Joe Hudson's Collision Center, via its financial sponsor TSG Consumer, through an LBO on September 30, 2024 for an undisclosed amount.
Glamping Show Americas	Provider of glamping events based in Ojai, California. The company offers conference sessions, expo options, and networking opportunities, enabling professionals and enthusiasts to enhance their knowledge, discover new products, and build connections.	The company was acquired by Emerald Holding, via its financial sponsor Onex, through an LBO on September 12, 2024 for an undisclosed amount.

Consumer Products and Services Deals for September 2024
PE Industry Update

Company Name	Description	Deal Synopsis
Gloss Kaleidoscopic Car Wash	Provider of car wash services based in Lilburn, Georgia. The company uses lasers, lights, and music to create a multi-sensory car wash, providing customers with entertainment and a car wash that goes beyond just cleaning a vehicle.	The company was acquired by Mammoth Holdings, via its financial sponsors Red Dog Equity, The Pritzker Organization, CCMP Growth Advisors and CCMP Capital Advisors, through an LBO on September 19, 2024 for an undisclosed amount.
Gold's Body Shop	Operator of an auto body shop based in Kerrville, Texas. The company specializes in auto body repair, painting, collision care, insurance estimates, small dents and scratches restoration, insurance claims, paperwork and more, thereby proving dedication to the community and their clientele by assuring their requirements getting fulfilled.	The company was acquired by Joe Hudson's Collision Center, via its financial sponsors TSG Consumer and other undisclosed investors, through an LBO on September 27, 2024. With these acquisitions, Joe Hudson's now operates 240 locations across 18 states.
Henderson Collision	Provider of auto body collision repair service based in Dallas, Georgia. The company offers a wide range of services such as free computerized estimates, paintless dent repair, airbags, suspension alignment and repairs, towing, rental vehicles, unibody and frame repairs, windshield repair, and replacement services, thereby repairing all defects that are attributable to defective or faulty.	The company was acquired by Classic Collision, via its financial sponsor TPG, through an LBO on September 27, 2024 for an undisclosed amount.
Hidden Cove Marina	Operator of marina deck based in Frisco, Texas. The company offers docking services with wet slip storage, with amenities including security surveillance, fuel, transient, long-term docking, boat rentals, and an onsite restaurant.	The company was acquired by Suntex Marinas, via its financial sponsors Resilient Capital Partners, Centerbridge Partners, Cordillera Investment Partners and Potenza Capital, through an LBO on September 10, 2024 for an undisclosed amount.
Highest Quality Lawn & Pest	Provider of lawn care services intended for residential customers in New Hampshire and Massachusetts. The company offers lawn fertilization, weed control, aeration, overseeding, ice melt and other related services.	The company was acquired by LawnPRO Partners, via its financial sponsor HCI Equity Partners, through an LBO on September 16, 2024 for an undisclosed amount. The acquisition expands the geographic footprint of LawnPRO Partners in New England.

Consumer Products and Services Deals for September 2024
PE Industry Update

Company Name	Description	Deal Synopsis
Hillside Bowl	Operator of a bowling center based in Hillside, Illinois. The company offers a range of services through a billiard room, banquet and party room, full-service pro shop, bar and restaurant and nightclub with daily drink specials, enabling its customers to get an atmosphere for open and league bowling reliably.	The company was acquired by Triple Shift Entertainment, via its financial sponsor Chaver Capital Partners, through an LBO on September 10, 2024 for an undisclosed amount.
Homeowners Advantage	Provider of custom property and association management services for residential, commercial, and retail properties in the southeastern United States. The company offers a wide range of services such as association management, apartment community management, accounting service, utility submeter reading and billing, building maintenance, concierge service, and declarant transition process services for clients.	The company was acquired by Odevo, via its financial sponsor Fidelio Capital, through an LBO on September 19, 2024 for an undisclosed amount.
HP Roofing	Provider of exterior roofing services across Vermont and New Hampshire. The company offers comprehensive roofing services such as roof replacement, complete exterior service, preventive maintenance, windows and doors, siding, decking, and roof maintenance and repair services to customers.	The company was acquired by Valor Exterior Partners, via its financial sponsor Osceola Capital Management, through an LBO on September 18, 2024 for an undisclosed amount.
Hunker	Operator of a digital media platform based in the Greater Los Angeles Area, California. The company offers home improvement and design, cleaning, gardening, and lifestyle-related news, enabling its users to be updated with the newer trends in the market.	The company was acquired by ZergNet, via its financial sponsor Novacap, through an LBO on September 24, 2024 for an undisclosed amount.
K&E Tackle	Provider of fishing tools and fishing foods based in Hastings, Michigan. The company offers a range of products including open, fishing ice fishing, walleye, bass, panfish, catfish tools, lures and other related products, serving clients with all their fishing needs.	The company was acquired by Avian-X, via its financial sponsors Constitution Capital Partners, Gridiron Capital and WP Global Partners, through an LBO on September 30, 2024 for an undisclosed amount.

Consumer Products and Services Deals for September 2024
PE Industry Update

Company Name	Description	Deal Synopsis
Kendall Elevator	Operator of elevator services intended to serve residential customers. The company offers elevator repair, modernization, and maintenance services.	The company was acquired by Southern Elevator, vis its financial sponsor Plexus Capital, through an LBO in September 2024 for an undisclosed amount.
Kennelmaster Foods	Producer of natural, human-grade, dehydrated pet treats intended for cats and dogs. The company offers a range of nutritious and high-protein products made of chicken and fish.	The company was acquired by Three Dog Bakery, via its financial sponsors Topspin Consumer Partners and Centerfield Capital Partners, through an LBO on September 4, 2024 for an undisclosed amount.
Keypath Education	Keypath Education International Inc provides bundled OPM services to its university partners, including the design, development, launch, and management of online programs. The services include program design, market research, student recruitment, student support and placement services. It earns revenue from a share of tuition fees paid to its university partners by students undertaking the online programs delivered by Keypath. The Company has one reportable operating segment, being OPM.	The company was acquired by Sterling Partners through a AUD 186.8 million public-to-private LBO on September 11, 2024.
Kichler Lighting	Manufacturer of decorative and ambiance lighting products catering to the residential and commercial markets. The company offers indoor, outdoor, and landscape lighting, ceiling fans as well as lighting ideas and guidelines, enabling clients to procure suitable lighting products for their space.	The company, a subsidiary of Masco (NYSE: MAS), was acquired by Progress Lighting, via its financial sponsor Kingswood Capital Management, through a \$125 million LBO on September 19, 2024. The combined company benefits from expanded distribution and service capabilities and a product catalog that can serve customers across the homebuilder, trade, showroom, retail, and e-commerce sales channels.
Kinetic Veterinary Specialists	Provider of specialty veterinary services catering to the Central Florida area. The company offers comprehensive care through medicines, surgery, and rehabilitation, enabling clients to avail general care as well as intensive care for their pets and domestic animals.	The company was acquired by Revival Animal Health, via its financial sponsor Incline Equity Partners, through an LBO in approximately September 2024 for an undisclosed amount.

Consumer Products and Services Deals for September 2024
PE Industry Update

Company Name	Description	Deal Synopsis
LaPrade's Marina	Developer of a full-service marina designed to enhance the recreational experience on Lake Burton. The company offers a diverse range of dining options, ethanol-free fuel docks, and personalized customer service, enabling visitors to fully immerse themselves in the beauty of Lake Burton while enjoying a memorable and relaxing experience.	The company was acquired by Keel Marinas through an LBO in September 2024 for an undisclosed amount.
LashBar	Provider of a beauty service intended to enhance the appearance of lashes and brows. The company offers trained stylists, luxurious environments, and quality products, enabling individuals seeking beauty treatments to get services that boost and simplify beauty routines.	The company was acquired by Blo Blow Dry Bar, via its financial sponsor NewSpring Capital, through an LBO on September 18, 2024 for an undisclosed amount.
Metro Franchising Commissary	Operator of food franchise stores based in New York, United States. The company operates donuts, ice cream, and sandwich stores, enabling people in the local community to enjoy quality food within their reach.	The company was acquired by Beach Point Capital Management through an LBO on September 25, 2024 for an undisclosed amount. The funds will be used by the company to expand locally and in new markets, including the Southeast.
Military Metal Art	Manufacturer of military artwork intended to honor the sacrifices of veterans and showcase their patriotism. The company offers personalized military artworks featuring traditional military items, and squadron or unit patches as well as non-military works of art, thus transforming traditional military insignia into custom pieces of art.	The company was acquired by Generation Equity Capital through an LBO in approximately September 2024 for an undisclosed amount.
Millers Elegant Hardware and Plumbing	Retailer of luxury home fixtures intended for upscale homes and mansions. The company offers faucets, door knobs, hinges, vanity drawers, kitchen sinks, bathtubs, showers and mirrors.	The company was acquired by Merak Group through an LBO on September 3, 2024 for an undisclosed amount.

Consumer Products and Services Deals for September 2024
PE Industry Update

Company Name	Description	Deal Synopsis
Miracapo Pizza Company	<p>Producer of frozen pizzas intended for retail, food service and consumer-branded companies. The company provides pizza, flatbreads and sandwiches that are sold through the retail and service channels, ensuring its clients get tailored products as per their recipes, sauce and ingredients.</p>	<p>The company was acquired by Brynwood Partners through an LBO on September 3, 2024 for an undisclosed amount.</p>
Natalie's Orchid Island Juice Company	<p>Producer of handcrafted juices headquartered in Fort Pierce, Florida. The company offers fresh citrus juices fruit and vegetable blends, thereby offering customers clean, handcrafted products made in small batches to retain quality and nutrition.</p>	<p>The company was acquired by Perricone Farms, via its financial sponsor Trivest Partners, through an LBO on September 4, 2024 for an undisclosed amount. The acquisition will enable the Perricone Farms and the company to take advantage of bi-coastal production facilities, improve its delivery capabilities, expand product offerings, and leverage its additional scale to ensure juices reach customers with the same uncompromising quality they have come to know and love.</p>
Nutri Green Lawn Treatment & Weed Control	<p>Operator of lawn treatment and weed control services intended to serve in North Texas. The company provides lawn care programs, including weed control, fertilization, insect and disease control, gypsum soil treatment, lawn aeration, and tree and shrub care, thereby offering professional consultation and guidance on lawn care practices.</p>	<p>The company was acquired by Senske Services, via its financial sponsor GTCR, through an LBO on September 5, 2024 for an undisclosed amount.</p>
Oakwells	<p>Operator of a chain of retail and grab n' go concessions focused on improving the shopping and dining experience. The company offers a wide range and diverse products including newspapers, travel guides, food and beverages, greeting cards, health items, and other related products, thereby enabling local commuters and global travelers to meet their daily needs and impulse sales in hotels, airports and mass transit developments effectively.</p>	<p>The company was acquired by Tailwind Hospitality, via its financial sponsor Palladin Consumer Retail Partners, through an LBO on September 9, 2024 for an undisclosed amount.</p>

Consumer Products and Services Deals for September 2024
PE Industry Update

Company Name	Description	Deal Synopsis
Playa Bowls	Operator of a chain of fruit food shops intended to serve communities with healthy superfruit bowls. The company's products include acai bowls, pitaya bowls, and chia pudding bowls as well as smoothies, juices, oatmeal, soup and coffee offered with spoons, lids, and straws made out of plants, recycling solutions to increase use efficiency and reduce waste and the materials used in stores are mostly sourced from reclaimed or refurbished materials.	The company was acquired by Sycamore Partners Management through an LBO on September 3, 2024 for an undisclosed amount. The transaction values the company at an estimated \$300 million.
Pointful Education	Provider of educational services intended for middle and high school students. The company specializes in career-focused courses and certification exam preparation and offers a wide range of virtual and blended learning solutions that engage students in career exploration and prepare them for the workforce.	The company was acquired by Pearson, via its financial sponsor Nexus Capital Management, through an LBO on September 6, 2024 for an undisclosed amount.
Precision Autobody	Provider of auto body repair services intended to serve customers across Lufkin, Texas. The company offers airbag and glass repair, frame straightening, collision services, dent removal, and hail damage repairs, thereby catering to clients with affordable service as per their vehicle needs.	The company was acquired by Classic Collision, via its financial sponsor TPG, through an LBO on September 30, 2024 for an undisclosed amount. The acquisition enables Classic Collision to expand its reach in East Texas.
Premier Safety & Service	Retailer of industrial safety and fire protection products intended to cover various safety and workplace needs. The company offers a wide range of products as well as services including sales, rental and servicing of gas detection, water quality, air sampling, fall protection, particle counters and personal protective equipment, thus enabling its customers to get cost-effective products that fit their requirements.	The company, a subsidiary of Technical Safety Services, was acquired by Municipal Emergency Services, via its financial sponsor Platte River Equity, through an LBO on September 26, 2024 for an undisclosed amount. The strategic acquisition marks Municipal Emergency Services' continued expansion into the industrial market while extending its presence in key fire service sectors.

Consumer Products and Services Deals for September 2024
PE Industry Update

Company Name	Description	Deal Synopsis
Quality Paint & Body (Automotive)	Provider of auto body repair services intended to serve customers across Texas. The company offers auto body repair and maintenance services, thereby catering to clients with affordable service as per their vehicle needs.	The company was acquired by Classic Collision, via its financial sponsor TPG, through an LBO on September 30, 2024 for an undisclosed amount. The acquisition enables Classic Collision to expand its reach in East Texas.
Red Lobster Hospitality	Operator of a chain of restaurants serving seafood across the United States. The company offers freshly prepared seafood dishes at reasonable prices including an extensive menu featuring fresh fish, shrimp, crab, lobster, scallops and other seafood and non-seafood options.	The company was acquired by Fortress Investment Group, Blue Torch Capital and TCW Direct Lending BDC through an LBO on September 16, 2024 for an undisclosed amount. The acquisition enables Fortress Investment Group to be a constructive partner to the vendors, to the landlords, and to the employees.
Salt Life Holdings	Retailer of apparel and accessories intended to cater to the needs of surfers. The company offers a range of products including shirts, hoodies, shorts, hats, footwear and other accessories through its stores and online presence, enabling its customers to enhance and enjoy their lifestyle comfortably.	The company was acquired by Iconix Brand Group, via its financial sponsor Lancer Capital, through a \$38.74 million LBO on September 20, 2024. Hilco Global also participated in the deal.
Sena Technology	Developer and manufacturer of Bluetooth tech devices intended to serve cycling, outdoor, and industrial markets. The company offers a complete line of motorcycle and power sport communication and camera solutions, motorcycle Bluetooth headsets, intercoms and smart helmets, enabling adventure enthusiasts to stay connected and in control for motorcycling, cycling and outdoors. thereby enabling its clients to bridge the gap for wireless rider-to-rider motorcycle communication.	Kakao Games sold a 38% stake in the company to Keystone Partners for an approximately KRW 200 million on September 30, 2024. The transaction values the company at an estimated KRW 526.31 million.
ShellsbyDesign	Producer of innovative tart shell designs and desserts based in Marine on Saint Croix, Minnesota. The company makes graham, savory, chocolate, and gluten-free shells.	The company was acquired by French Gourmet, via its financial sponsor Midwest Growth Partners, through an LBO on September 5, 2024 for an undisclosed amount.

Consumer Products and Services Deals for September 2024
PE Industry Update

Company Name	Description	Deal Synopsis
Soffe Apparel	Manufacturers of active apparel and products intended to offer produce shorts worn primarily by females. The company manufactures men's and women's sportswear, active apparel, activewear and other sports-related clothing.	The company, a subsidiary of Delta Apparel, was acquired by Renfro Brands, via its financial sponsor The Renco Group, through an LBO on September 26, 2024 for an undisclosed amount. The acquisition aligns with Renfro Brands' ongoing mission to diversify its product portfolio and enhance its presence in the retail market.
Stardust Bowl	Operator of a bowling center based in Addison, Illinois. The company offers a range of services through a video gaming lounge, billiard room, pro shop, restaurant and bar with various domestic and other craft beers, enabling its customers to get an atmosphere for fun and entertainment comfortably.	The company was acquired by Triple Shift Entertainment, via its financial sponsor Chaver Capital Partners, through an LBO on September 10, 2024 for an undisclosed amount.
Sun Plumbing	Provider of plumbing services for various commercial, industrial, and residential clients. The company offers services like remodeling rooms, baths, kitchens, plumbing faucets, fixtures, cabinets, and tiles.	The company was acquired by Cascade Services, via its financial sponsors LP First Capital and Trive Capital, through an LBO on September 5, 2024 for an undisclosed amount.
Texas Thrift	Operator of stores intended to provide affordable fashion, furniture, and other goods. The company offers a diverse selection of quality second-hand items, enabling Texas residents to find deals while supporting sustainable shopping.	The business division of Brook Valley Management was acquired by Brightmore Brands, via its financial sponsor Beach Point Capital Management, through an LBO on September 10, 2024 for an undisclosed amount.
The Ray Hotel	Operator of a hotel based in Delray Beach, Florida. The company offers pet-friendly, connecting rooms, meeting rooms, streaming TV, an outdoor pool, a fitness center, a digital key and digital check-in services.	The company, a subsidiary of Hilton Worldwide Holdings, was acquired by Certares and TMGOC Ventures through an LBO on September 16, 2024 for an undisclosed amount.

Consumer Products and Services Deals for September 2024
PE Industry Update

Company Name	Description	Deal Synopsis
Thrust Flight	Provider of flight training services intended to prepare graduates to gain entry-level positions as flight crew personnel through education and training that meets or exceeds guidelines. The company offers an all-in-one professional pilot program, thereby enabling students to dive into a full-time training experience without the need to endure the slow progression of traditional flight training.	The company was acquired by Summit Park through an LBO on September 9, 2024 for an undisclosed amount.
Tires To You	Retailer of a wide range of tires and tire services based in Austin, Texas. The company offers tire consultation, flat tire repair, tire rotation, wheel alignment checks, and other related products as well as online shopping, and in-store services, enabling clients with competitive pricing.	The company was acquired by Big Brand Tire & Service, via its financial sponsor Percheron Capital, through an LBO on September 11, 2024 for an undisclosed amount.
Trew Auto Body	Provider of auto body repair services intended for Bremerton and Olympia regions. The company offers collision repair, paint repair, glass replacement, mechanical repairs, and other related services, enabling clients to get back on the road and continue driving safely.	The company was acquired by Quality Collision Group, via its financial sponsor Susquehanna Private Capital, through an LBO on September 19, 2024 for an undisclosed amount.
Tripps Collision	Provider of auto body repair service intended to restore vehicles to their original condition after accidents. The company offers state-of-the-art equipment, certified technicians, and customer care, enabling vehicle owners in Jackson, Lansing, and East Lansing to have reliable collision repairs.	The company was acquired by CollisionRight, via its financial sponsors Blackstone, Summit Partners, Ares Capital and Grandview Partners, through an LBO on September 11, 2024 for an undisclosed amount.
United Solutions (Household Products)	Manufacturer of household products intended for indoor and outdoor living. The company offers products related to gardens and patios, storage and organization, outdoor trash and recycling, utility buckets, laundry, and more, thereby enabling access to durable innovative designs at an affordable price.	The company was acquired by Creo Group, via its financial sponsor Mill Point Capital, through an LBO on September 20, 2024 for an undisclosed amount.

Consumer Products and Services Deals for September 2024
PE Industry Update

Company Name	Description	Deal Synopsis
Wilkirson-Hatch-Bailey Funeral Home	Provider of funeral services based in Waco, Texas. The company helps you with planning and conducting funerals of all types and sizes, as well as assisting families, and providing clients with a full range of funeral services.	The company was acquired by Park Lawn, via its financial sponsor Birch Hill Equity Partners, through an LBO on September 10, 2024 for an undisclosed amount.