

## Consumer Products and Services Deals for October 2024

### PE Industry Update

Company Name	Description	Deal Synopsis
Advanced Auto Body, & Frame	Provider of auto body collision and repair services catering to the Bolivar, Buffalo, Stockton, Urbana, and Fair Play areas. The company offers collision repair, glass replacement, and paintless dent repair services, along with towing, direct insurance billing, and car rental services.	The company was acquired by JHCC Holdings, via its financial sponsor TSG Consumer, through an LBO on October 21, 2024 for an undisclosed amount.
Alphabroder	Retailer of apparel and accessories intended for promotional product distributors, athletic team dealers, embroiderers, online retailers and other businesses. The company offers a wide range of products including wholesale apparel such as pants, shorts, woven shirts and fleece jackets as well as promotional and non-printable goods, enabling its customers to get themselves clothing and wear what they need at an affordable rate.	The company was acquired by S&S Activewear, via its financial sponsor Clayton, Dubilier & Rice, through an LBO on October 1, 2024 for an undisclosed amount. As part of the transaction, S&S Activewear intends to make significant investments in technology, the integration and expansion of its sales force and supply chain and distribution capabilities.
Archer Review	Provider of online healthcare education services intended to help future healthcare providers. The company offers medical and nursing students education courses, including clinical case simulation workshops related to the United States Medical Licensing Examination and National Council Licensure Examination, thereby helping medical students, residents, physicians, and nurses to learn well and master material related to the course.	The company was acquired by Leeds Equity Partners through an LBO on October 28, 2024 for an undisclosed amount.
Atlantis	Operator of fellowship programs abroad for American pre-medical students during their university break. The company offers its students the experience of global healthcare through hospital shadowing rotations and prepares them for medical school applications through reflective hospital observation, volunteering, medical humanities research, and MCAT (Medical College Admission Test) preparation.	The company was acquired by CEA Study Abroad, via its financial sponsors Juna Equity Partners and Infinedi Partners, through an LBO on October 1, 2024 for an undisclosed amount.

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Automotive Super Center	Provider of automotive parts and services intended for carowners. The company offers tires, wheels, brakes, batteries, oil, and other car care products, thereby enabling customers to keep their vehicles in proper condition.	The company was acquired by Dobbs Tire & Auto Centers, via its financial sponsors Golub Capital BDC and Audax Private Equity, through an LBO on October. 9, 2024 for an undisclosed amount.
Beyer Auto Group (Five Virginia Dealership)	A portfolio of five car dealerships based in Falls Church, Virginia.	The Five Virginia Dealership of Beyer Auto Group was acquired by Open Road Capital for undisclosed amount on October 10, 2024.
Bob's Discount Furniture	Manufacturer and retailer of home furnishing products based in Manchester, Connecticut. The company offers furniture, mattresses, bed frames, fireplaces, and other associated household products, providing customers with affordable home furnishing.	The company was rolled into a continuation fund from Bain Capital Fund X through an undisclosed amount deal on October 10, 2024.
Brooks Body Shop	Provider of auto body repair services intended to cater to all aspects of vehicle restoration and maintenance. The company offers vehicle checks, rental services, estimates, and insurance assistance, enabling customers to navigate their repair needs conveniently.	The company was acquired by JHCC Holdings, via its financial sponsor TSG Consumer, through an LBO on October 29, 2024 for an undisclosed amount.
Brookstone	Manufacturer and multi-channel retailer of products and gifts based in Merrimack, New Hampshire. The company specializes in offering a wide range of products including control helicopters, drones, massage chairs, tablet accessories and many other lifestyle items sold under its brand and stores in shopping malls and high-traffic city areas.	Bebe Studio sold its 28.5% stake in the company to Hilco Global, Angelo and Gordon & Co. on October 29, 2024.
Burnyzz	Provider of automotive services and products intended for car enthusiasts. The company offers auto sales, classic car restoration, auto detailing, and service center services such as paint and body, vintage and modern full builds, motor swaps, custom interior and existing interior restorations, and dyno tuning services.	The company was acquired by NewSpring Capital, Farragut Capital Partners, Pine Street Capital Partners, Salem Investment Partners and A111 Capital through an LBO on October 10, 2024 for an undisclosed amount. The transaction was supported by debt financing.

Consumer Products and Services Deals for October 2024  
PE Industry Update

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Cantor's Driving School	Provider of driving instruction services catering to Florida, Arizona, California, and Nevada. The company educates students on the latest driving techniques, road safety information, potential dangers, and the risks associated with driving, including avoiding distractions, understanding current driving laws, and recognizing the essential elements of safe driving through instructors, enabling them to be safe and responsible drivers.	The company was acquired by Coastline Academy, via its financial sponsors Greybull Stewardship and Upper90 Capital Management, through an LBO on October 16, 2024 for an undisclosed amount.
Ceremony Coffee Roasters	Provider of a premium coffee brand intended to elevate the coffee-drinking experience. The company offers meticulously sourced, small-batch roasted coffee beans, and innovative brewing methods, enabling coffee enthusiasts to savor exceptional flavors and aromas.	The company was acquired by FairWave, via its financial sponsors Great Range Capital and Harris Preston & Partners, through an LBO on October 28, 2024 for an undisclosed amount.
Clean View Auto Wash	Provider of soft cloth and foam car wash services intended for vehicle cleaning. The company offers cleaning options, enabling the automotive industry to provide convenient and eco-friendly car care services.	The company was acquired by Jax Kar Wash, via its financial sponsors TRP Capital Partners and Lake State Partners, through an LBO on October 10, 2024 for an undisclosed amount.
College Matchpoint	Operator of a college counseling and career planning company intended for students and families. The company offers essay and resume coaching, transfer coaching, career coaching as well as summer programs and webinars, enabling students to manage their college admissions and career launch process.	The company was acquired by ESM Group International, via its financial sponsor Boathouse Capital, through an LBO on October 1, 2024 for an undisclosed amount.
Conch Paint & Body	Provider of a full-service auto body repair and paint facility intended to restore vehicles to their original condition. The company offers repair techniques, skilled technicians, and quality materials, enabling vehicle owners to achieve reliable and timely results.	The company was acquired by Classic Collision, via its financial sponsor TPG, through an LBO on October 16, 2024 for an undisclosed amount.

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Daniel Aubry Realty	Operator of real estate services intended to help individuals and families discover the properties in the Hudson Valley. The company offers a user-friendly MLS listing app, a variety of real estate options, and expert knowledge of the local community, enabling prospective homeowners and investors to find ideal properties in Beacon and the surrounding area.	The company was acquired by Coldwell Banker Residential Brokerage, via its financial sponsor Private Office International, through an LBO on October 11, 2024 for an undisclosed amount.
Delorio's Foods	Producer of frozen dough and bakery products intended for commercial and home kitchens. The company offers products such as dough balls and flats, breadsticks, rolls, topped pizzas and other food products, enabling pizza chains and convenience stores to prepare healthy and confectionery items, that are gluten-free and organic.	The company was acquired by Encore Consumer Capital through an LBO on October 29, 2024 for an undisclosed amount.
Dermatology & Allergy Clinic for Animals	Provider of veterinary dermatology services intended to provide clinical care, research, and academic training. The company's veterinary dermatology specialists engage in the diagnosis and treatment of acute and chronic skin conditions in pets, offering care to patients and valuable peace of mind for pet owners.	The company was acquired by Animal Dermatology Group, via its financial sponsor Percheron Capital, through an LBO on October 24, 2024 for an undisclosed amount.
Desert Foothills Landscape	Provider of landscaping services intended to serve private residences. The company offers maintenance, design, architecture, installation, hardscape, softscape, irrigation systems, lighting systems, pool design, pool installation, and pool maintenance services, thereby bringing professionalism, unsurpassed craftsmanship, and attention to detail to every project.	The company was acquired by Mariani Enterprises, via its financial sponsor CI Capital Partners, through an LBO on October 31, 2024 for an undisclosed amount.

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Double B Foods	Producer of frozen food products for food service and retail industries. The company is engaged in developing and producing hand-held appetizers, entrées, desserts and dips that include wraps and rolled food products, enabling casual dining chains, supermarkets, co-packers, schools and private labels to get fresh and healthy food.	The company was acquired by The Anderson Group, Mr. Patrick O Ray, Mr Donald Wall and other management through an LBO on October 17, 2024 for an undisclosed amount.
Factory Finish Auto Body	Provider of collision repair services for vehicles based in Bellevue, Washington. The company offers collision repair, bumper repair, dent removal, scratch removal, paint refinishing, and rock chip removal ensuring the vehicle is returned to factory specifications.	The company was acquired by Classic Collision, via its financial sponsor TPG through an LBO on October 14, 2024 for an undisclosed amount.
Firesteed Cellars	Producer of wines based out of Dundee, Oregon. The company's offers wines in different varieties and blends, thereby enabling customers and business partners to be provided with a wide variety of quality wines at an affordable price.	The company was acquired by Integrated Beverage Group, via its financial sponsor Juggernaut Capital Partners, through an LBO on October 17, 2024 for an undisclosed amount.
FitCrunch	Producer of nutrition-based food products in Bohemia, New York. The company's products include protein baked bars, brownies, cookies, protein powder and other related products with online ordering options, enabling its customers to choose the desired products.	The company was acquired by 1440 Foods Company, via tis financial sponsor Bain Capital, and 4x4 Capital through an estimated \$700 million LBO on October 16, 2024.
Front Office Sports	Operator of a digital media company intended to provide news and insights about the business of sports. The company delivers news and insight and covers the business strategies of teams, leagues, companies and brands as well as the cultural factors influencing the sports industry, enabling readers to access all the information about sports and business.	The company was acquired by RedBird IMI, via its financial sponsor RedBird Capital Partners and International Media Investments, through an LBO on October 15, 2024 for an undisclosed amount.

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GHP Group (Niles)	Manufacturer of electric fireplaces and heating equipment intended for residential use. The company's range of products includes fireplace glass doors, electric log sets, portable heating and barbecue grill products, enabling access to a wide range of electric equipment and household appliances with a variety of applications at competitive prices.	The company was acquired by Turnspire Capital Partners through an LBO on October 2, 2024 for an undisclosed amount.
Golf Club of the Everglades	Operator of a golf club designed to provide a premium golfing experience. The company offers a championship course, exclusive clubhouse, and top-notch amenities, enabling members to enjoy a luxurious and enjoyable golfing lifestyle.	The company, a subsidiary of PulteGroup, was acquired by Concert Golf Partners, via its financial sponsors Clearlake Capital Group and Centroid Investment Partners, through a \$17.15 million LBO on October 23, 2024.
Grasten Power Technologies	Provider of home standby generator services in Conroe, Texas. The company offers backup generator installation, maintenance, repair, and financing services, thereby ensuring uninterrupted power supply.	The company was acquired by Canter Power Systems, via its financial sponsor Rotunda Capital Partners, through an LBO on October 23, 2024 for an undisclosed amount.
Great Harvest Franchising	Operator of a chain of bread stores and bakery cafes based in Dillon, Montana. The company uses freshly ground wheat to handcraft sandwiches, salads, grain bowls, and other wheat products, providing consumer with fresh and healthy food.	The company was acquired by NewSpring Capital through an LBO on October 2, 2024 for an undisclosed amount.
HATCH	Developer of an e-commerce platform designed for pregnant women. The company's platform is a premier destination and lifestyle brand that offers maternity clothing and clean beauty products like denim, knitwear, sleepwear, suits, and belly oils that directly address the issues women face during pregnancy and postpartum, enabling women to look and feel beautiful in clothes that adapt to the body.	The company was acquired by Go Global Retail through an LBO on October 7, 2024 for an undisclosed amount.

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Hormel Health	Producer of nutritional food to provide tasting, affordable, and convenient nutrition. The company offers a wide variety of functional food and beverages and caters to nutrition for people at risk of malnutrition, cancer treatment, kidney disease, diabetes, and cardiovascular disease, thereby helping with customer's dietary needs.	The company, a subsidiary of Hormel Foods, was acquired by Lyons Magnus, via its financial sponsors WP Global Partners and Paine Schwartz Partners, through an LBO on October 23, 2024 for an undisclosed amount.
Intertherm (Missouri)	Provider of heating and cooling products intended to serve specifically for the unique needs of factory-built homes. The company offers air conditioners, heat pumps, mini-splits, furnaces, coils, and components, helping clients with customized heating, ventilation, and air conditioning (HVAC) services.	The company was acquired by Madison Industries, via its financial sponsors Barings and Sequoia Heritage, through an LBO in October, 2024 for an undisclosed amount.
Jim Morey Auto Body	Provider of car collision repair services intended to offer service based in Bella Vista, Arkansas. The company offers body repair, paint and refinishing, glass replacement, and paintless dent repair, enabling customers to monitor the status of their repairs through a website interface.	The company was acquired by JHCC Holdings, via its financial sponsor TSG Consumer, through an LBO on October 30, 2024 for an undisclosed amount.
Legendary Entertainment	Operator of a media company intended to produce and distribute content for television and digital platforms worldwide. The company creates, develops, co-produces, co-finances and distributes motion pictures through a strategic partnership with other production studios dedicated to owning, producing and delivering content to mainstream audiences with a targeted focus on the powerful fandom demographic.	The company was acquired by Apollo Global Management and its management through an LBO on October 14, 2024 for an undisclosed amount.

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LL Flooring	LL Flooring Holdings Inc is a specialty retailer of hardwood flooring in North America. The firm operates across the U.S. and Ontario, Canada, through its retail store operations segment. Its products include foreign and domestic hardwood species, engineered hardwood, laminate, resilient-vinyl, bamboo, and cork flooring. The company derives the majority of its revenue from laminate, vinyl, engineered vinyl plank, and porcelain tile, followed by Solid and Engineered Hardwood. The firm also offers a selection of flooring enhancements and accessories, including moldings, noise-reducing underlay, adhesives, and flooring tools. It targets do-it-yourself (DIY), do-it-for-me (DIFM), and commercial customers. Bellawood is a core brand of the company.	The company was acquired by F9 Investments through an LBO on October 1, 2024 for an undisclosed amount.
Long Green Animal Dermatology	Operator of a veterinary dermatology clinic based in Baldwin, Maryland. The company treats skin, allergy, and ear disease, thereby prolonging the life of pet animals.	The company was acquired by Animal Dermatology Group, via its financial sponsor Percheron Capital, through an LBO on October 24, 2024 for an undisclosed amount.
Minus Works	Manufacturer of plant-based refrigerant gel packs intended to offer hydrogel refrigerant. The company's products include gel packs for businesses which are biodegradable and compostable and radio-frequency identification (RFID) temperature loggers which help to keep track of the shipment, enabling clients to help keep perishables safe in the refrigerator.	The company was acquired by Nordic Cold Chain Solutions, via its financial sponsors Endeavour Capital and Peak9Partners, through an LBO on October 1, 2024 for an undisclosed amount.
Mo' Bettahs Hawaiian Style	Operator of a chain of restaurants based in Bountiful, Utah. The company's restaurants serve grilled steaks, shrimp, rice, macaroni salads, chicken, sauces, salad dressings, beverages and other related food products, enabling customers to have freshly cooked delicious foods.	The company was acquired by Trive Capital and Blue Marlin Partners through an LBO on October 22, 2024 for an undisclosed amount.



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### PE Industry Update

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Morton Salt	Manufacturer of salt products intended for consumers as well as industrial and government customers. The company offers products such as pantry salts, water softening and ice-melting salt as well as salt for food manufacturing, pharmaceutical and agriculture, enabling consumers to enhance the flavors in their food and businesses to run smoothly.	The company was rolled into a continuation fund from SCI Capital Partners Continuation Fund through an undisclosed amount deal on October 8, 2024.
myTop	Manufacturer of soft top systems intended to enhance the open-air driving experience. The company offers power-operated soft tops with advanced features, enabling Jeep and Bronco owners to transition effortlessly between open-air and enclosed driving.	The company was acquired by Bestop, via its financial sponsor Kinderhook Industries, through an LBO on October 29, 2024 for an undisclosed amount.
Nashville Veterinary Dermatology	Provider of veterinary dermatology services based in Nashville, Tennessee. The company specializes in disorders of the skin, hair, ears, and nails of animals including rashes, hair loss, recurrent skin, hormonal diseases and ectoparasites, thereby helping pet owners to diagnose and treat their pets.	The company was acquired by Animal Dermatology Group, via its financial sponsor Percheron Capital, through an LBO on October 24, 2024 for an undisclosed amount.
Naya Group	Operator of a restaurant chain intended to serve delicious, wholesome food traditionally. The company offers bowls, rolls, salads and a variety of shawarma, along with custom spice mixes and hand-prepped vegetables, enabling its customers to experience traditionally cooked Middle Eastern delicacies.	The company was rolled into a continuation fund from TriSpan Rising Stars through an undisclosed amount deal on October 16, 2024.
Patriot RV	Provider of recreational vehicles based in Prestonsburg, Kentucky. The company offers parts and services, financing, and trade-in options, enabling recreational vehicle owners to operate efficiently.	The company was acquired by Blue Compass RV, via its financial sponsor Redwood Holdings, through an LBO on October 2, 2024 for an undisclosed amount.

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Company Name	Description	Deal Synopsis
PetIQ	PetIQ Inc is a manufacturer and distributor of health and wellness products for dogs and cats. The company offers veterinarian-grade pet Rx medications, OTC flea and tick preventatives, vitamins treats, nutritional supplements, and hygiene products. The group operates in two segments namely the Products and Services segments. It also provides third-party products to retailers which for a long time are available for veterinary clinics only. Its proprietary brands include PetIQ, PetArmor, VIP Petcare, VetIQ PetCare, VetIQ, Capstar, Advecta, SENTRY, Sergeants, TruProfen, Betsy Farms, PetAction, Minties, Vera and Delightibles. The company generates maximum revenue from Products segment.	The company was acquired by Bansk Group through a \$1.5 billion public-to-private LBO on October 25, 2024.
Port City Paint & Body	Provider of collision repair service intended to ensure safety for vehicle owners. The company offers technology, a lifetime warranty on workmanship, and assistance with insurance claims, enabling drivers in need of repair to have a seamless service.	The company was acquired by JHCC Holdings, via its financial sponsor TSG Consumer, through an LBO on October 29, 2024 for an undisclosed amount.
Prairie Creek Marina	Operator of a marina trench based in Rogers, Arkansas. The company offers high-end boat rentals, wet slips, fuel pumps, boat docking, and floating restaurants.	The company was acquired by Allied Strategic Partners through a \$30 million LBO on October 11, 2024.
Pro Foam Insulators	Provider of insulation coating services intended for the residential new construction market. The company specializes in spraying into cracks, crevices and odd-shaped structural components, enabling customers to keep the humidity that creates condensation out of the conditioned space.	The company was acquired by SEI Group, via its financial sponsor Quad-C Management, through an LBO on October 2, 2024 for an undisclosed amount.

## Consumer Products and Services Deals for October 2024

### PE Industry Update

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Professional Maintenance & Equipment	Provider of automotive and collision equipment service intended to serve tire shops, industrial pain companies, fleet shops, and collision centers. The company provides a range of services like paint booth designing and installation, automotive facility design and installation, paint booth maintenance and repair, and automotive equipment installation.	The company was acquired by Brixey & Meyer Capital & Harvey & Company through an LBO on October 29, 2024 for an undisclosed amount.
Right Restoration Partners	Provider of emergency restoration services intended to serve residential clients. The company offers water and fire damage mitigation, mold remediation, rebuild services, and pack-out and storage, thereby helping clients with efficient service, and accelerating and diversifying lead generation.	The company was acquired by Percheron Capital through an LBO on October 30, 2024 for an undisclosed amount.
Roboworm	Manufacturer of fishing lures based in Camarillo, California. The company offers a variety of soft plastic baits, hooks, worms, and other fishing equipment, providing their clients with complete fishing equipment.	The company was acquired by Avian-X, via its financial sponsor Platinum Equity, through an LBO on October 3, 2024 for an undisclosed amount.
Rusty's Chips	Producer of handmade potato and tortilla chips based in Huntington Beach, California. The company offers sea salt potato chips, black pepper potato chips, and chili lime potato chips.	The company was acquired by Cooper and Company through an LBO on October 11, 2024 for an undisclosed amount.
San Diego Wave FC	Operator of a women's football club intended to serve the San Diego community. The company offers football club facilities with coaching, apparel, and accessories related to sports specifically for women, thereby creating opportunities and inspiring the next generation.	The company was acquired by Levine Leichtman Capital Partners through a \$78 million LBO on October 17, 2024. The transaction values the company at an estimated \$120 million.

Consumer Products and Services Deals for October 2024  
PE Industry Update

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The Atlantic	Operator of a monthly magazine and publishing services company designed to revolutionize the way individuals access and engage with curated news content. The company offers personalized content curation and an intuitive user interface, enabling news enthusiasts to stay informed and navigate through diverse topics effortlessly, catering to the information needs of a discerning audience.	The company was acquired by 50000feet, via its financial sponsors Erie Street Growth Partners and Maranon Capital, through an LBO on October 21, 2024 for an undisclosed amount.
The Only Agency	Provider of wardrobe stylists, makeup artists, hair stylists, manicurists, photographers, influencers and many more located in Los Angeles. The company serves the fashion, beauty and entertainment industries providing celebrity, brands and editorial partners the latest fashion and beauty trends.	The company was acquired by Presidio Investors through an LBO on October 23, 2024 for an undisclosed amount.
The Parking Spot	Provider of near-airport parking services across the United States. The company offers a wide range of services including various airport parking spots featuring continuous shuttle service, luggage assistance, fast and easy check-ins and check-outs, parking reservations and car care services, thereby making it easy, comfortable and affordable for customers to get a superior airport parking experience.	The company was acquired by Kohlberg Kravis Roberts through a \$1.43 billion LBO on October 1, 2024.
The Pro's Closet	Provider of an online marketplace for used bicycles and cycling accessories. The company offers a web-based marketplace allowing individuals, independent bike dealers and others to sell bicycles, components and accessories and also a premier store specializing in reselling new and used cycling gear to customers both locally and nationwide, thus offering pickups, consultations and expert advice.	The company was acquired by Elshair Companies through an LBO in October 2024 for an undisclosed amount.

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Tria Beauty	Developer of therapeutic beauty products and devices designed to transform skincare. The company's products and devices use diode-laser and light technology preferred by dermatologists for in-office treatments, enabling women to get professional results in the privacy and comfort of home and at a fraction of the cost.	The company was acquired by CurrentBody, via its financial sponsors The Data Capital Group, NVM Private Equity and eComplete, through an LBO on October 21, 2024 for an undisclosed amount.
Triangle Collision	Provider of collision repair services intended to serve customers across Morrisville, North Carolina. The company offers towing services, auto body repair, post-repair inspection, dent removal, and body paint services, thereby catering to clients with affordable services as per their vehicle problems.	The company was acquired by Quality Collision Group, via its financial sponsor Susquehanna Private Capital, through an LBO on October 2, 2024 for an undisclosed amount. The acquisition positions Quality Collision Group to serve the greater Raleigh metropolitan area better and brings the total number of its partners to 71 nationwide.
Village Green (Real Estate Services)	Provider of property management services based in Southfield, Michigan. The company offers property operations including lease negotiation and administration, rent collection, daily maintenance, budget development, and marketing support, thereby focusing on creating communities of long-term value.	The company, a subsidiary of Compatriot Capital, was acquired by CenterOak Partners through an LBO in approximately October 2024 for an undisclosed amount.
Woodcraft Design and Furnishings	Manufacturer of custom furniture intended for restaurants, hotels, and the hospital industry. The company offers its services in the production, design, and installation of furniture, enabling its clients with tailored custom furniture needs with the help of CNC technology.	The company was acquired by Merak Group through an LBO on October 15, 2024 for an undisclosed amount. The Merak Group's acquisition will provide Woodcraft with the resources and expertise to enhance its operations and tap into new markets
Wyndham Collection	Manufacturer of bathroom furnishings based in San Fernando, California. The company specializes in vanities and bathtubs and also offers bathroom storage, mirrors, countertops, faucets, and other accessories, serving customers through the ecommerce platforms of national retailers, a single brick-and-mortar showroom, and directly to new home builders.	The company was acquired by Paceline Equity Partners through an LBO in October 2024 for an undisclosed amount.